

Extra-Solar Planets

The Ongoing Discovery Era
and
Planet Formation Theory

Keith Horne
SUPA, St.Andrews

Emilios Harlaftis

1965-2005
(avalanche)



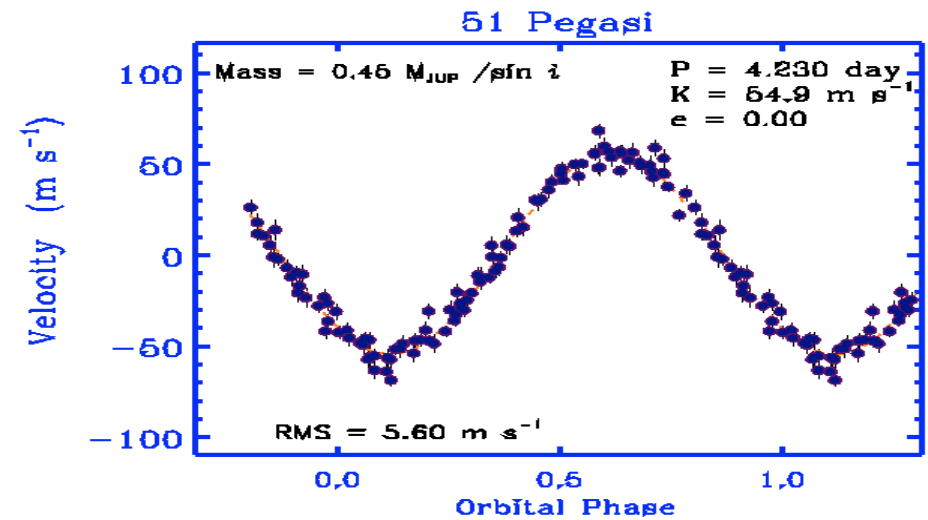
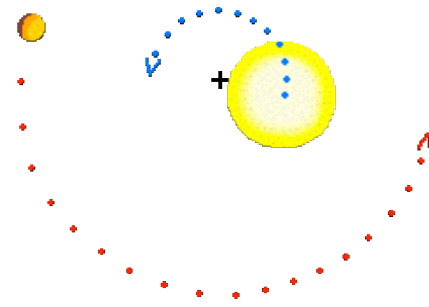
Extra-Solar Planets

The Discovery Era

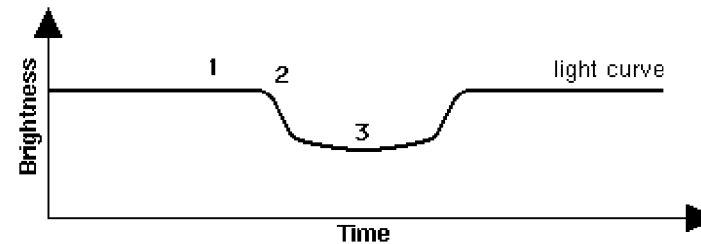
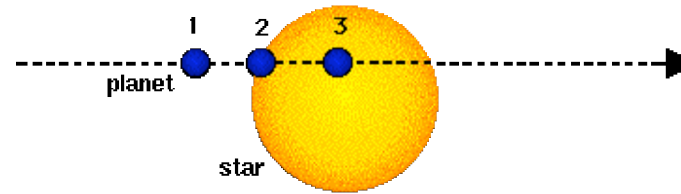
- < 1995 Solar System planets
- 1995 first extrasolar planet
- (51 Peg) a Hot Jupiter!
- 2005 ~150 Hot-Cool Jupiters
- 2010-15 Habitable Earths -- common or rare?
- 2015-25 Are we alone? Extra-solar Life?

Exo-Planet Discovery Methods

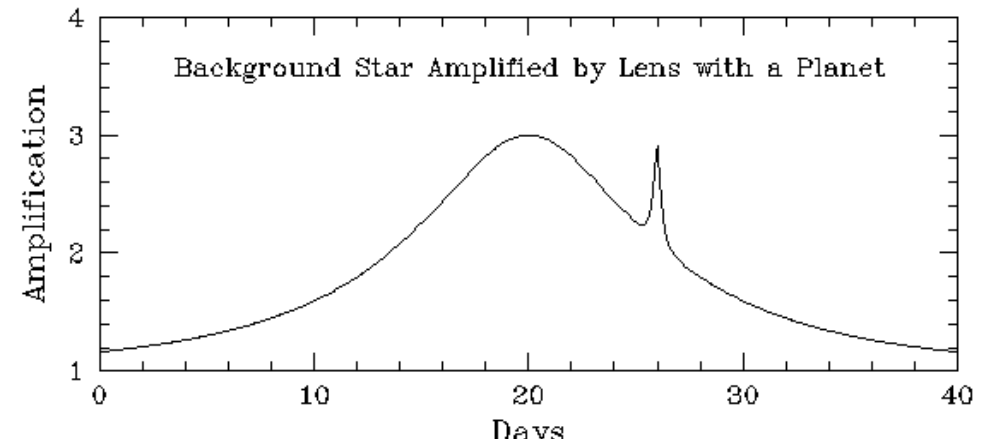
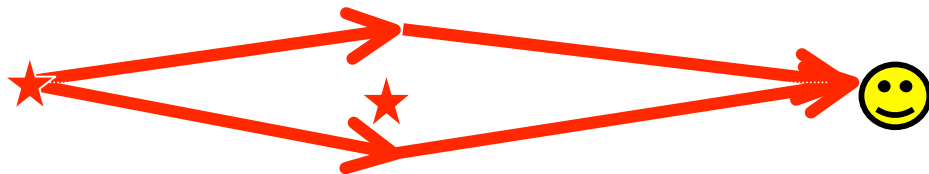
- Doppler Star Wobbles:



- Transits:



- Microlensing:



1995: First Doppler Wobble Planet: 51 Peg

Discovered by accident:
Mayor & Queloz (1995)

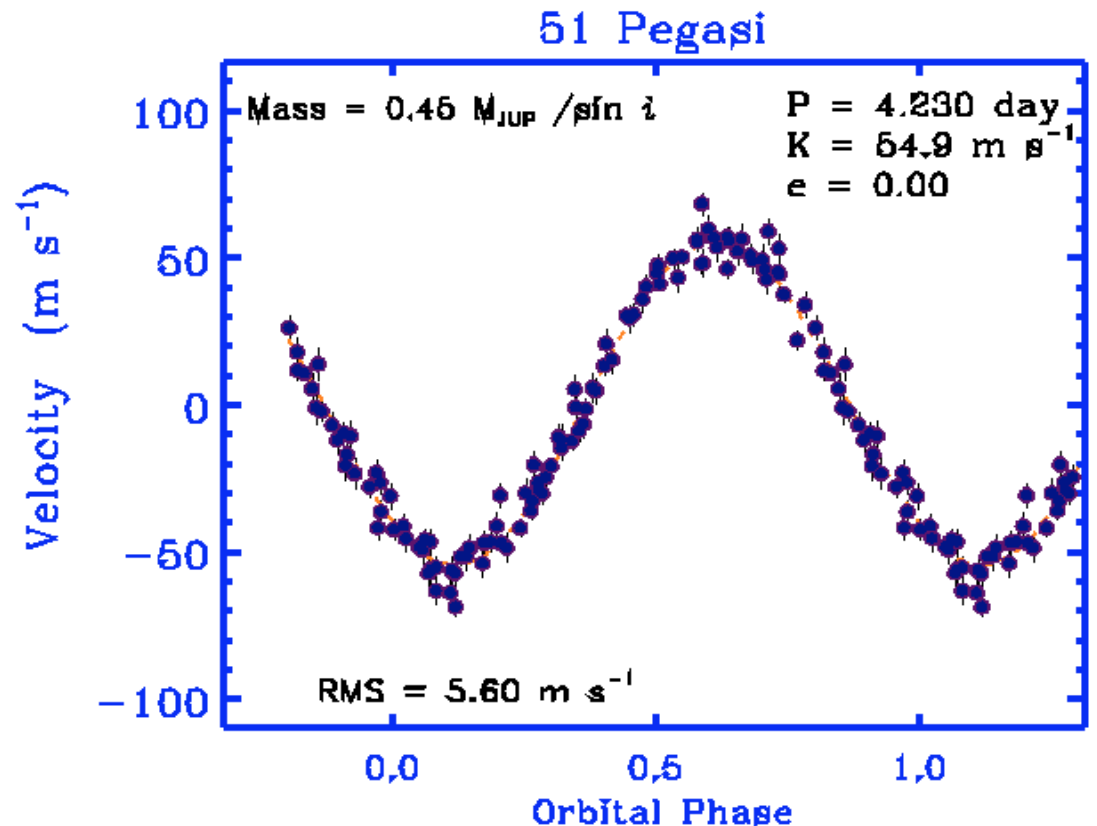
Quickly confirmed:
Marcy & Butler (1995)

$P = 4.2$ days (!)

$a = 0.05$ AU

$T \sim 2000$ K

$m \sin(i) = 0.5 m_J$



New type of Planet: “Hot Jupiter”

Doppler Wobble Planets 2004 May

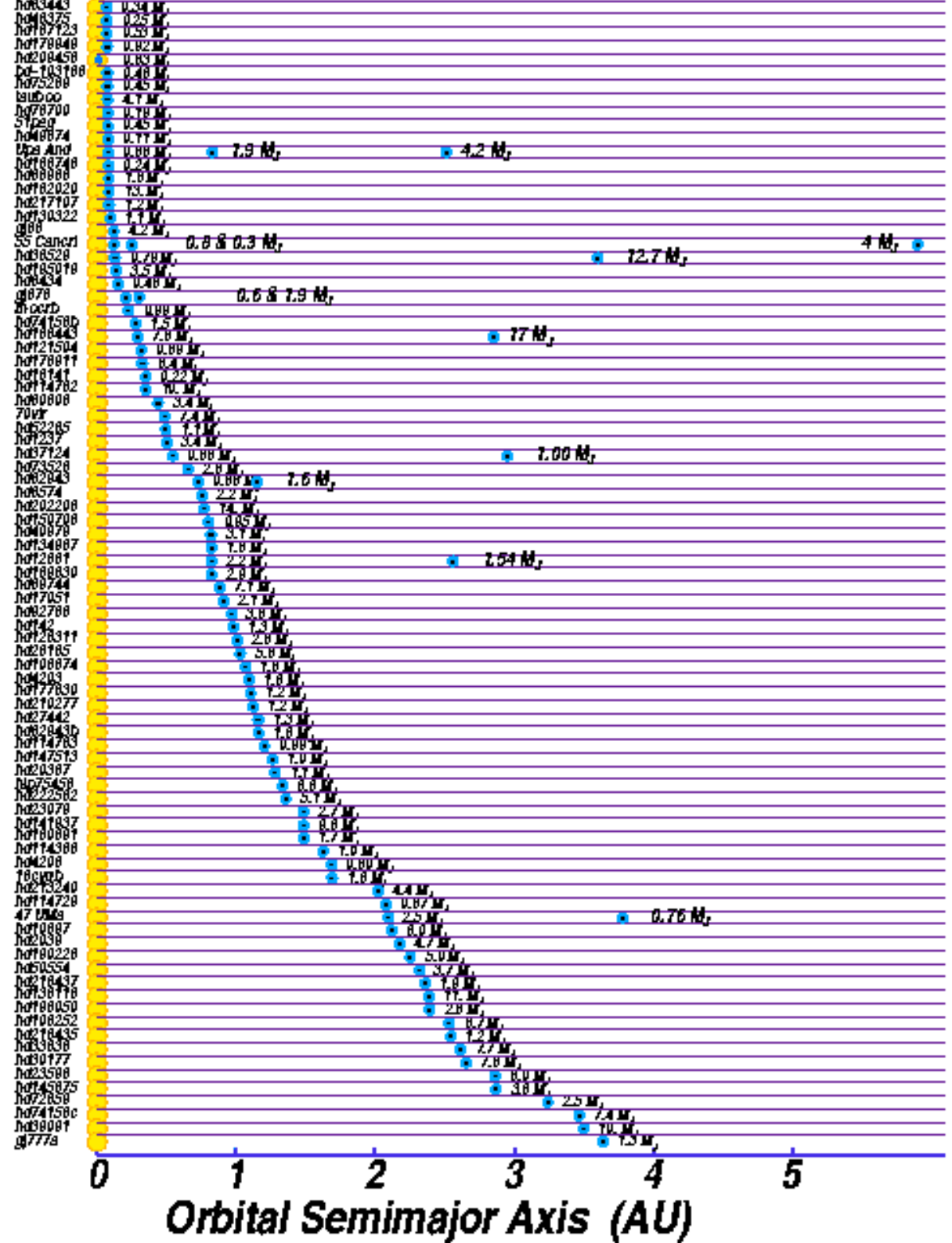
102 stars

122 planets

13 multi-planet
systems

~5% of stars “wobble”

1-2 planets / month

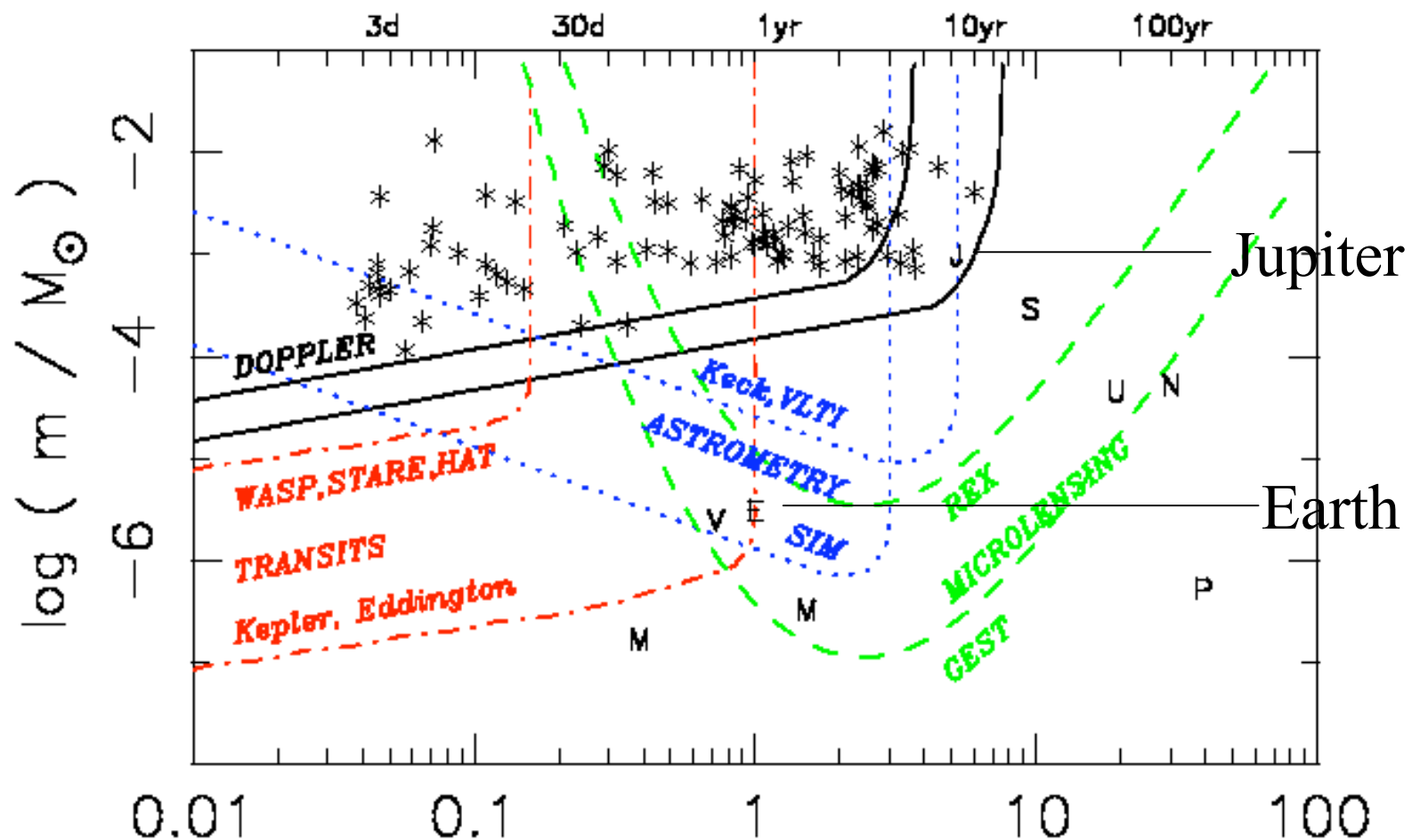


Wide range of planet masses and orbit sizes

$$m < 10 m_{\text{Jup}}$$

$$P > 3\text{d}$$

~100 Doppler wobble planets

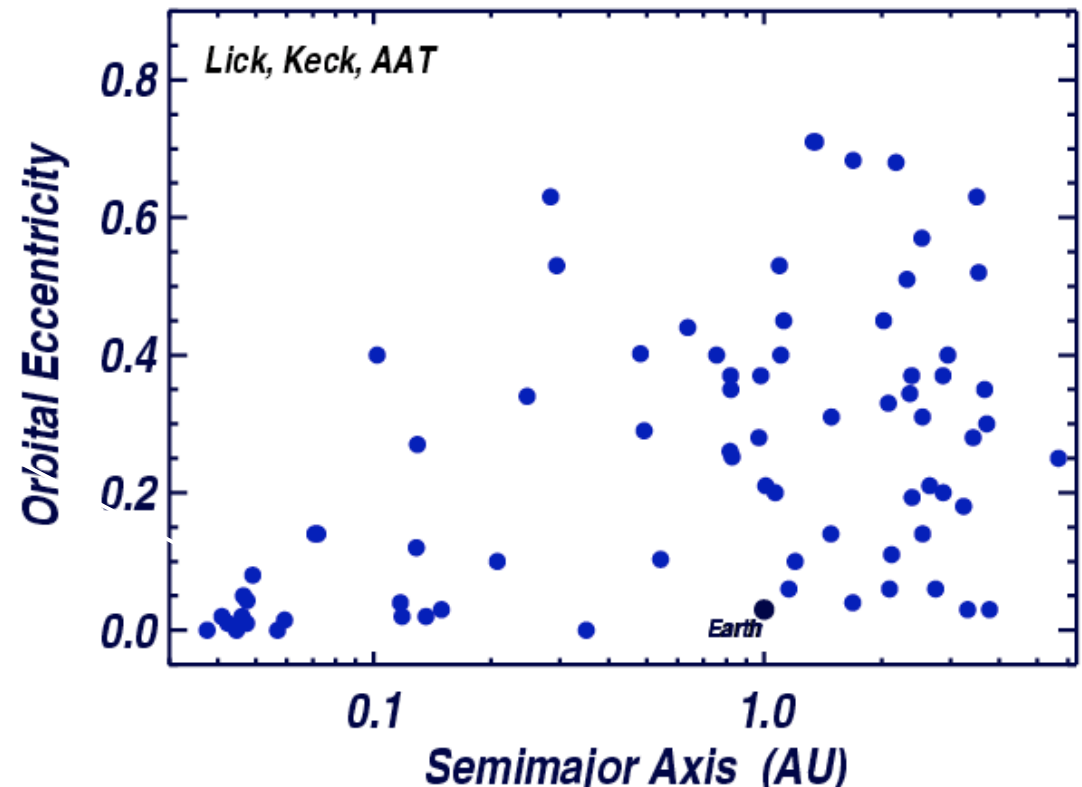
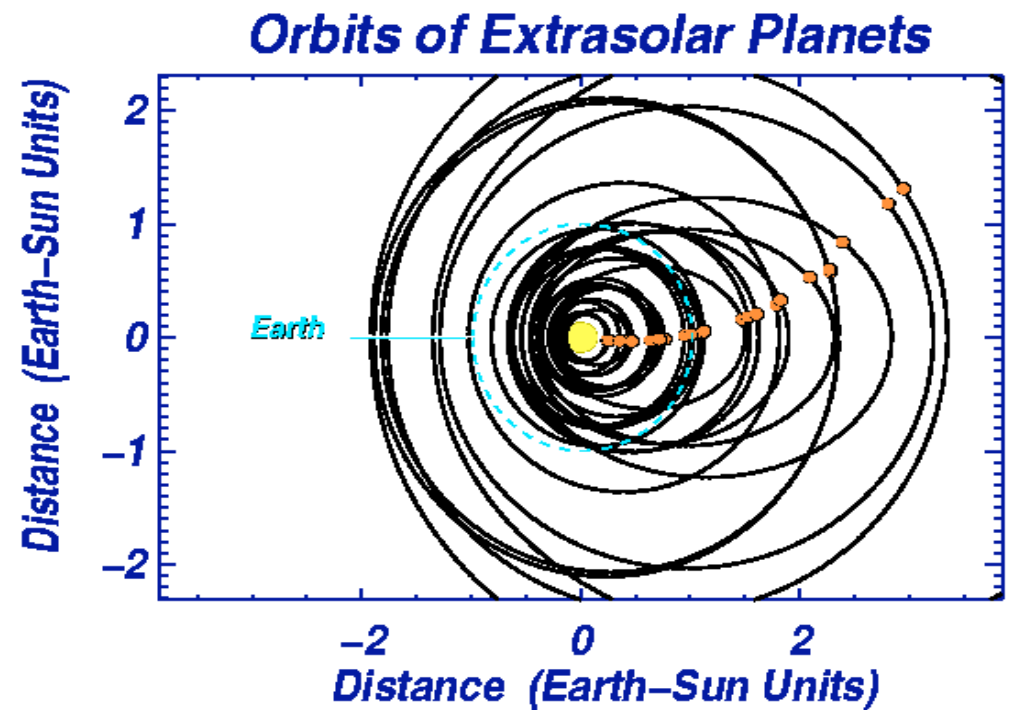


Eccentric Orbits

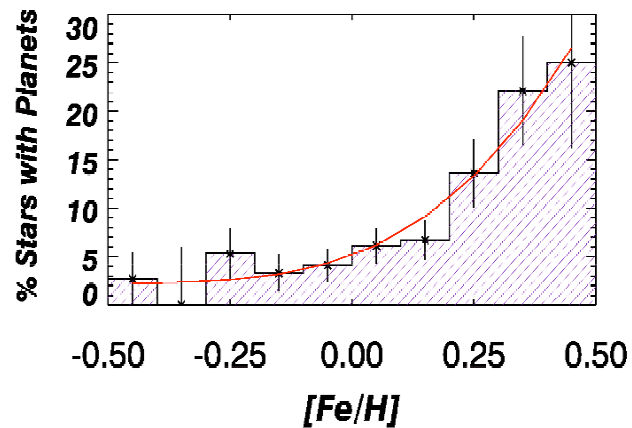
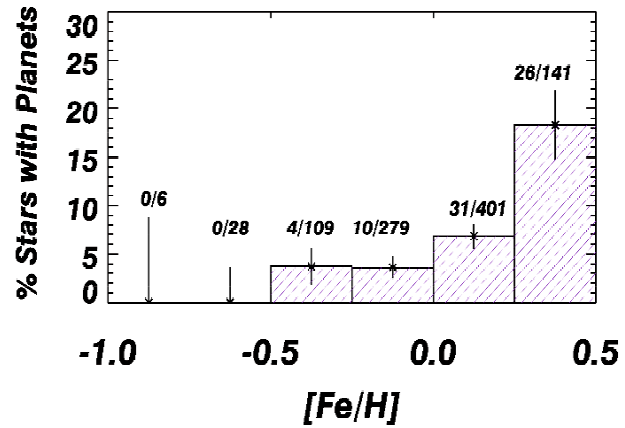
Planet-planet interactions

Small planets ejected

Tidal circularisation

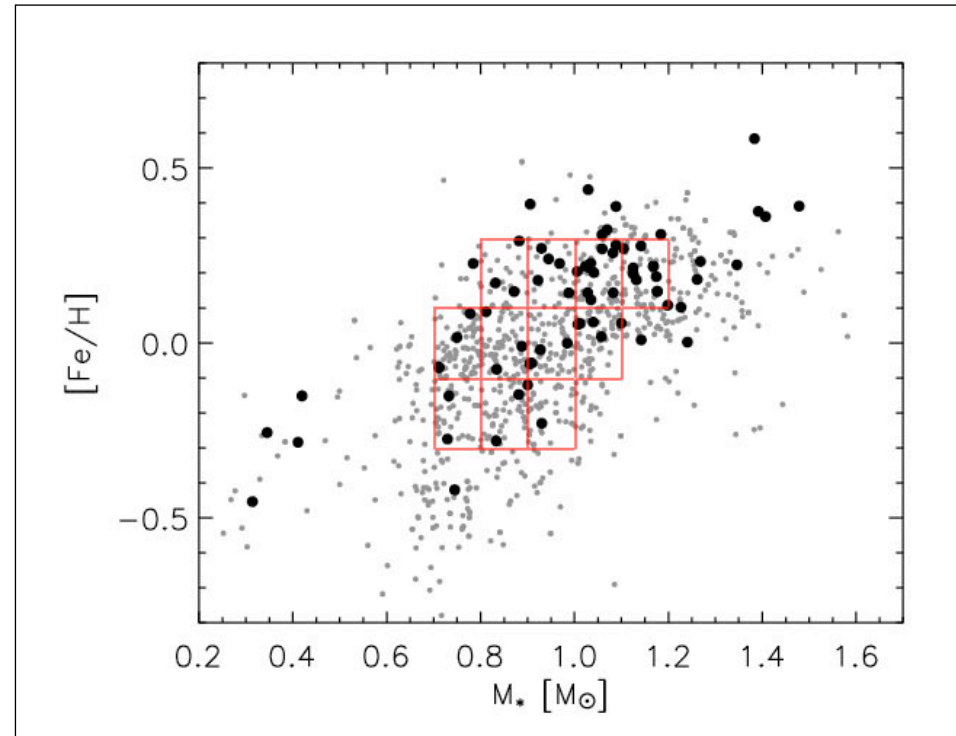


High metallicity of planet host stars



Santos 2003

Fischer & Valenti 2004



planet abundance:

$$\eta_p = 0.065 [\text{Fe}/\text{H}]^{6.2 \pm 0.6} M_*^{0.7 \pm 0.6}$$

John Johnson PhD thesis

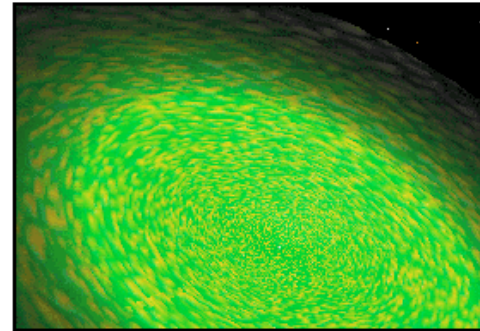
Lessons from Doppler Wobbles

- > 6% of Sun-like stars host a Jupiter
- Metallicity matters
- Orbits differ from Solar System
 - wide range of orbit radii ($P > 3d$)
 - wide range of eccentricities
- New processes
 - migration
 - eccentricity pumping
 - ejection
- What about the other 94% ?
 - Is the Solar System typical or rare ?

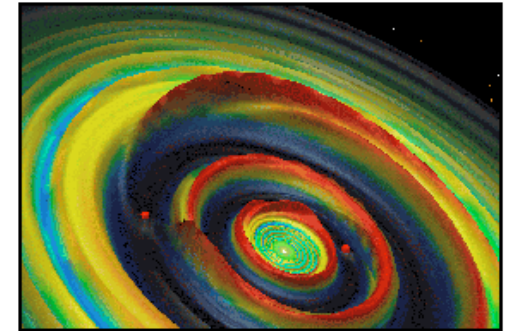
New Planets, New Theories of Formation and Evolution

Evolution of Two Neighboring Planets in a Protostellar Disk

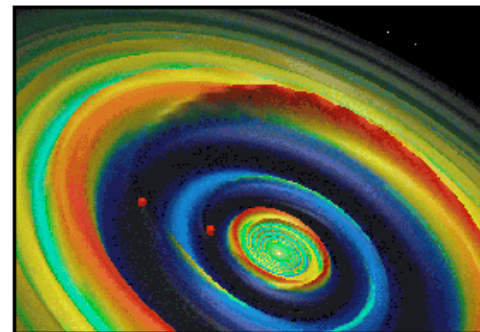
I. Initial Disk



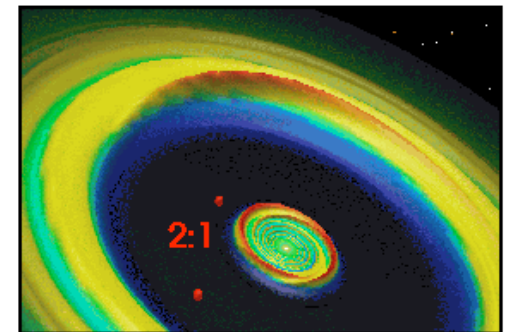
II. Gap Formation



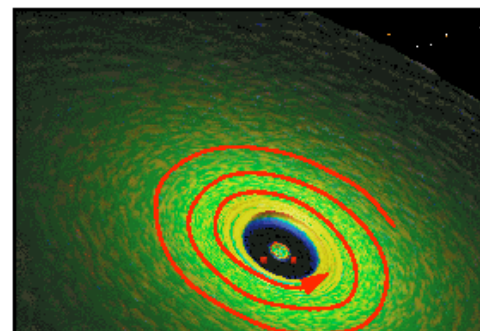
III. Gas Ring Dissipation



IV. Resonant Configuration



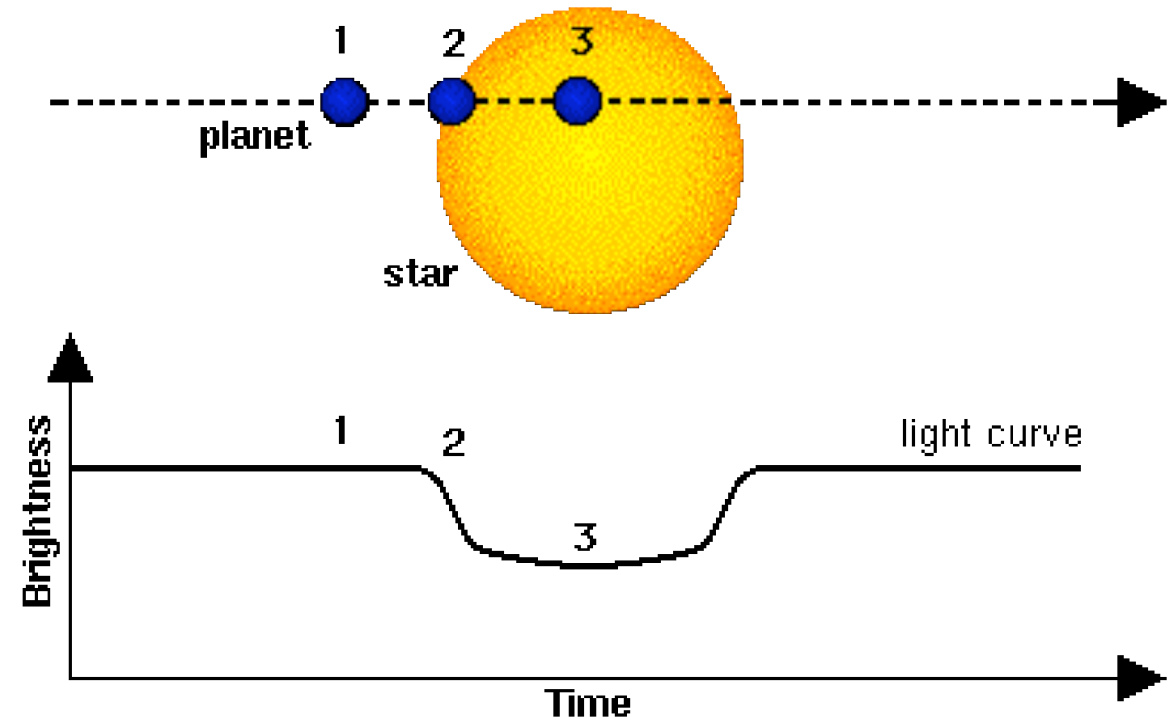
V. Inward Migration



VI. Disk Evaporation



Transit Lightcurves



$$r_{Jup} \approx 0.1 R_{Sun}$$

Depth :

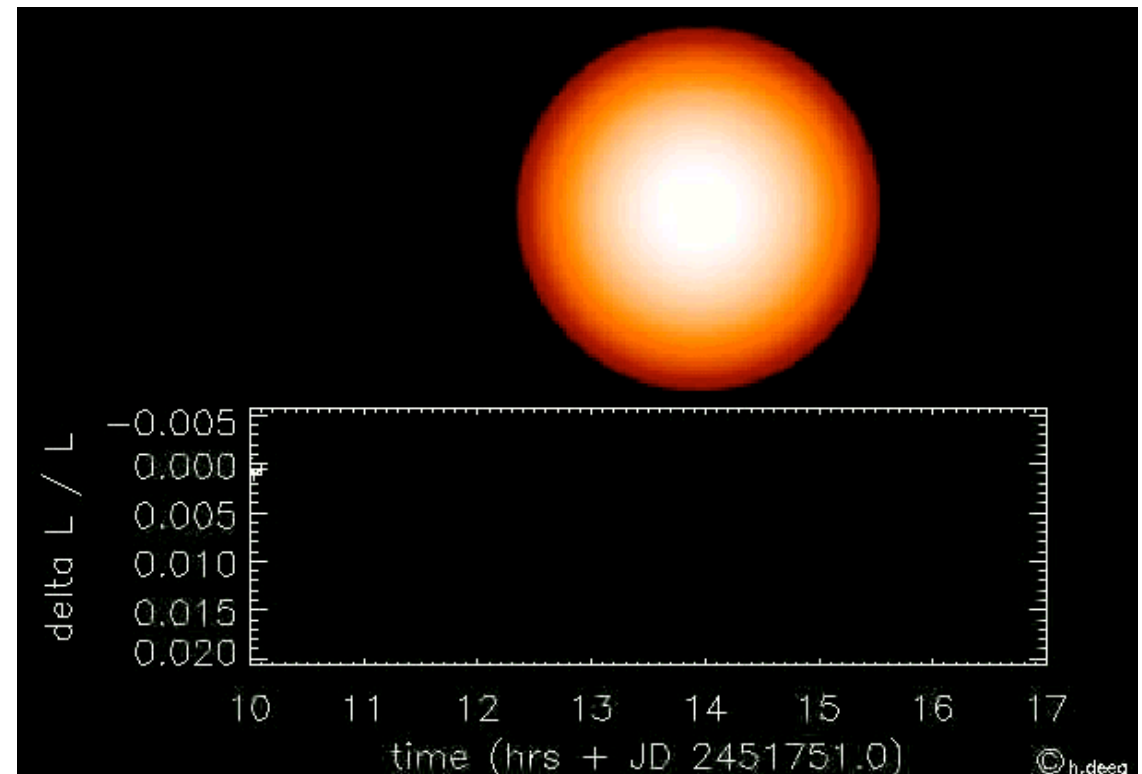
$$\frac{\Delta f}{f} \approx 1\% \left(\frac{r_p}{r_{Jup}} \right)^2 \left(\frac{R_*}{R_{Sun}} \right)^{-2}$$

Duration :

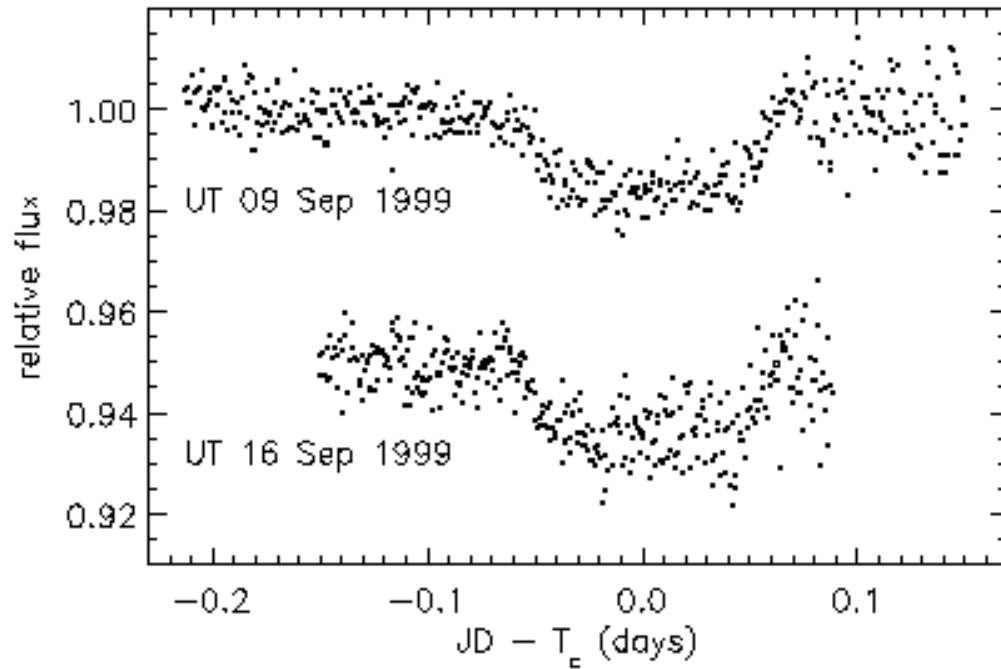
$$\Delta t \approx 3h \left(\frac{M_*}{M_{Sun}} \right)^{2/3} \left(\frac{P}{4d} \right)^{1/3}$$

Probability :

$$P_t \approx 10\% \left(\frac{R_*}{R_{Sun}} \right) \left(\frac{M_*}{M_{Sun}} \right)^{-1/3} \left(\frac{P}{4d} \right)^{-2/3}$$



1999 -- First Transiting Planet



HD 209458

V=7.6 mag

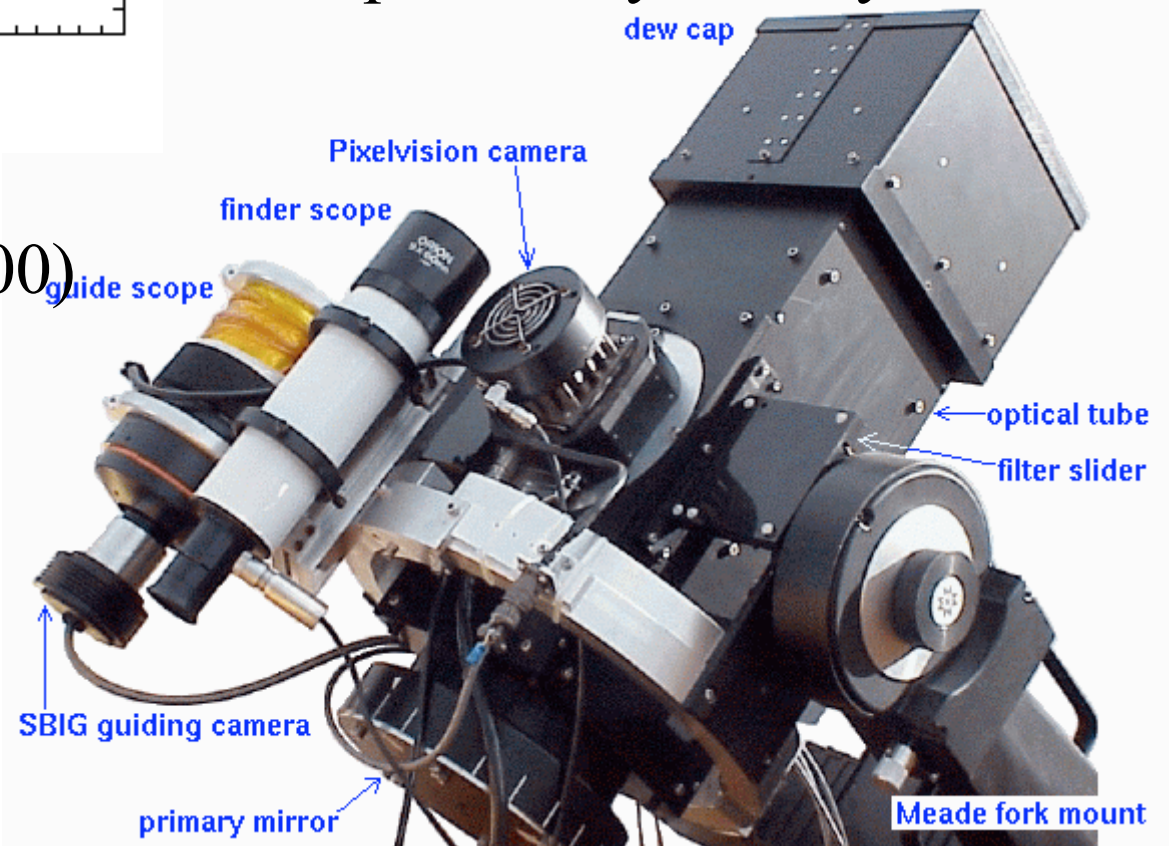
1.6% “winks”

last 3 hours

repeat every 3.5 days

Charbonneau & Brown (2000)

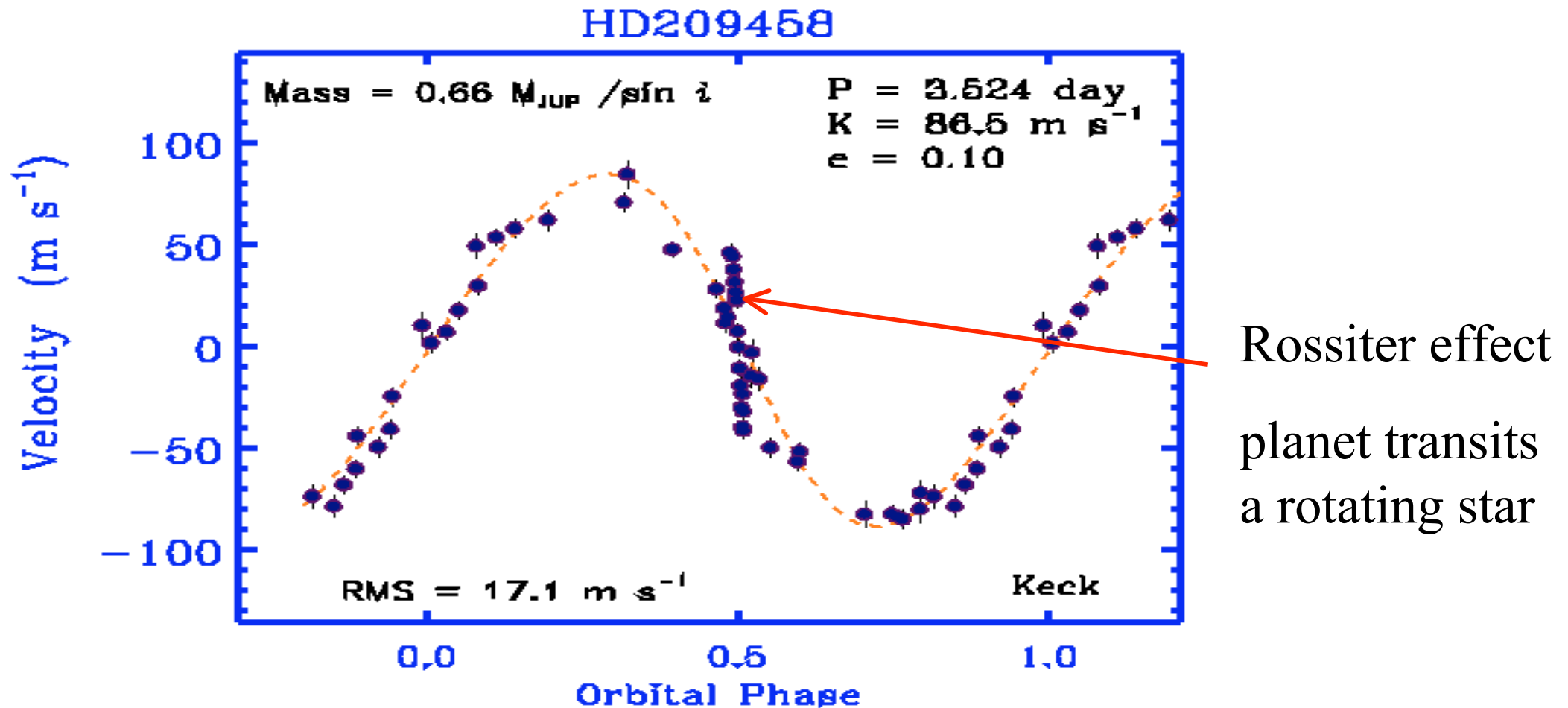
STARE 10 cm telescope



HD 209458b radial velocities

Doppler wobbles found first.

Transits then observed at predicted times.

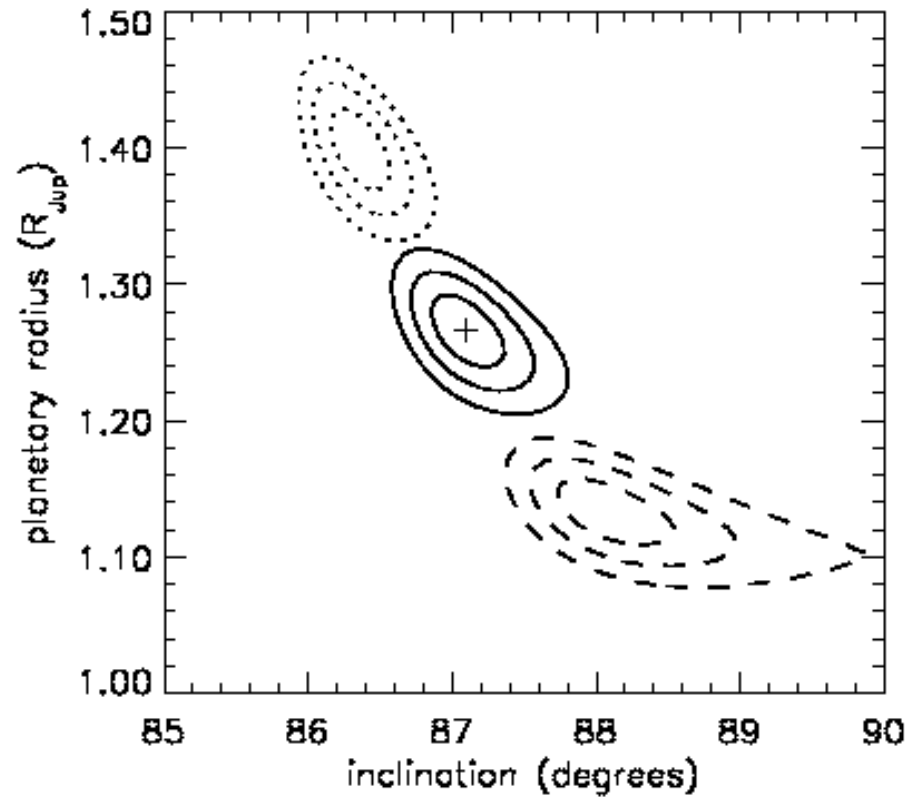
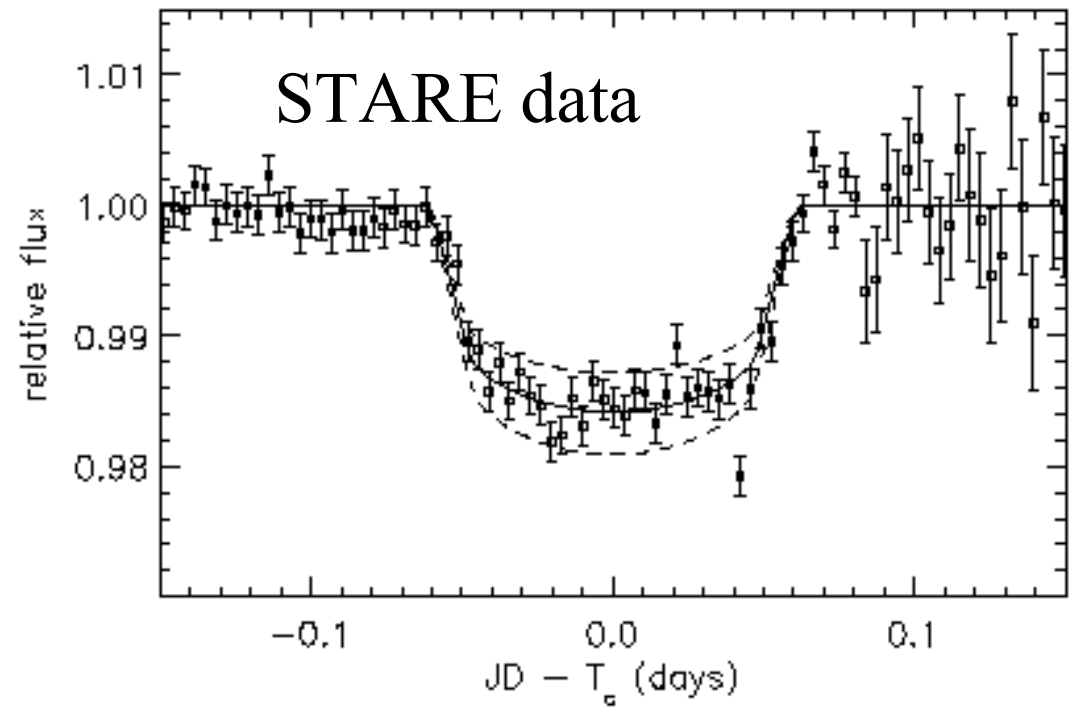


HD 209458 “Bloated” Gas Giant

$$m \sim 0.63 m_{\text{Jup}}$$

$$r \sim 1.3 r_{\text{Jup}}$$

$$i \sim 87^\circ$$

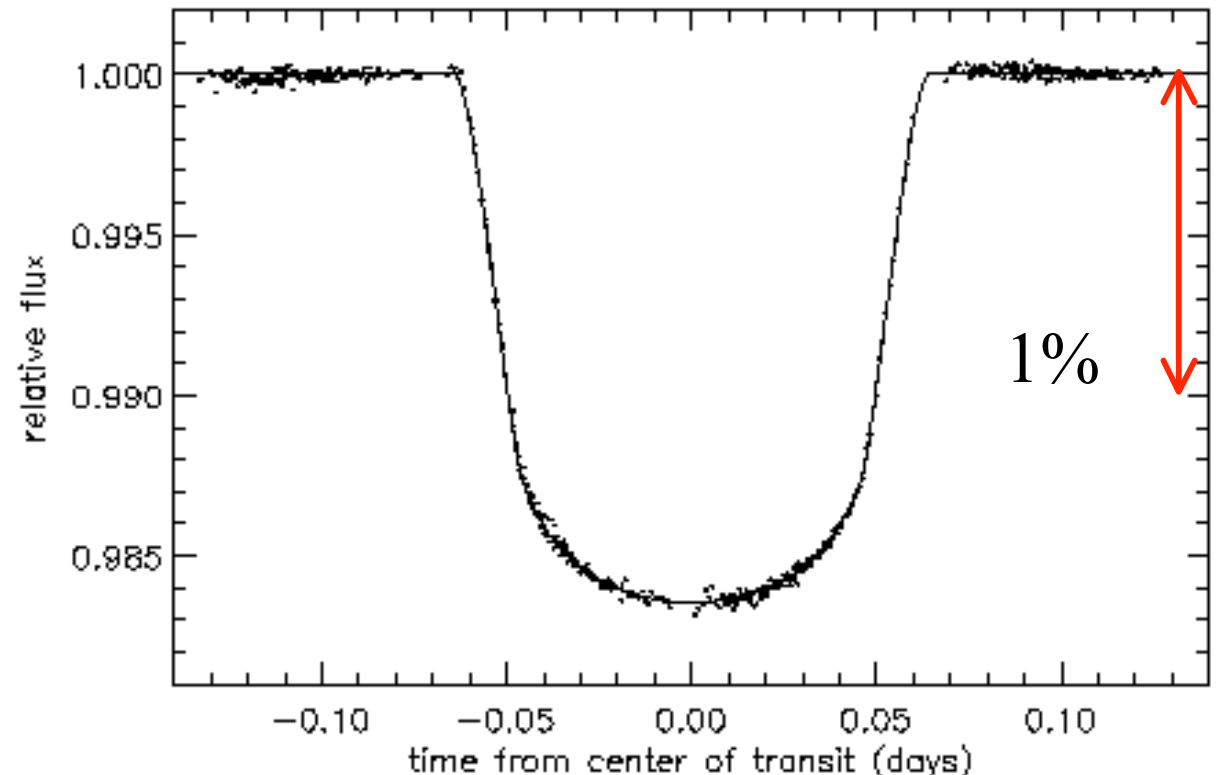
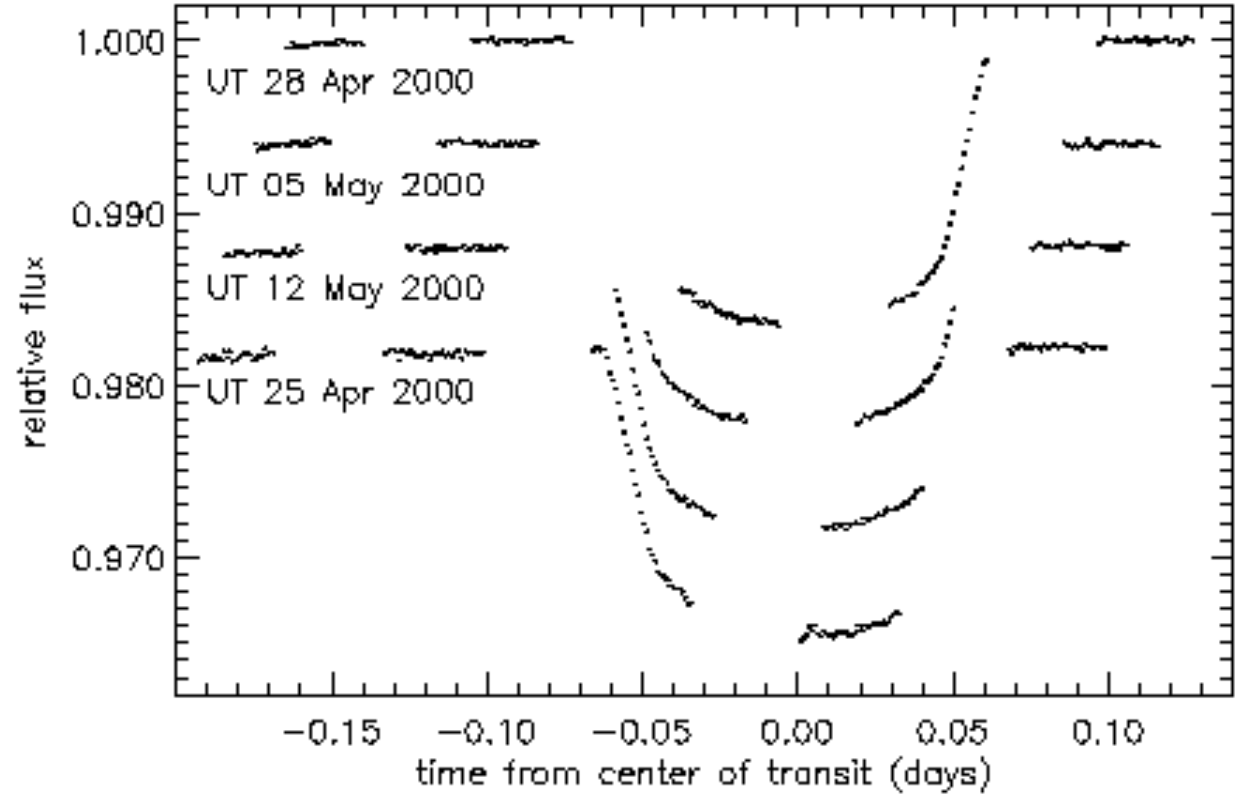


HST/STIS HD 209458 Transits

Brown et al. (2001)

$$r = 1.35 \pm 0.06 r_{\text{Jup}}$$

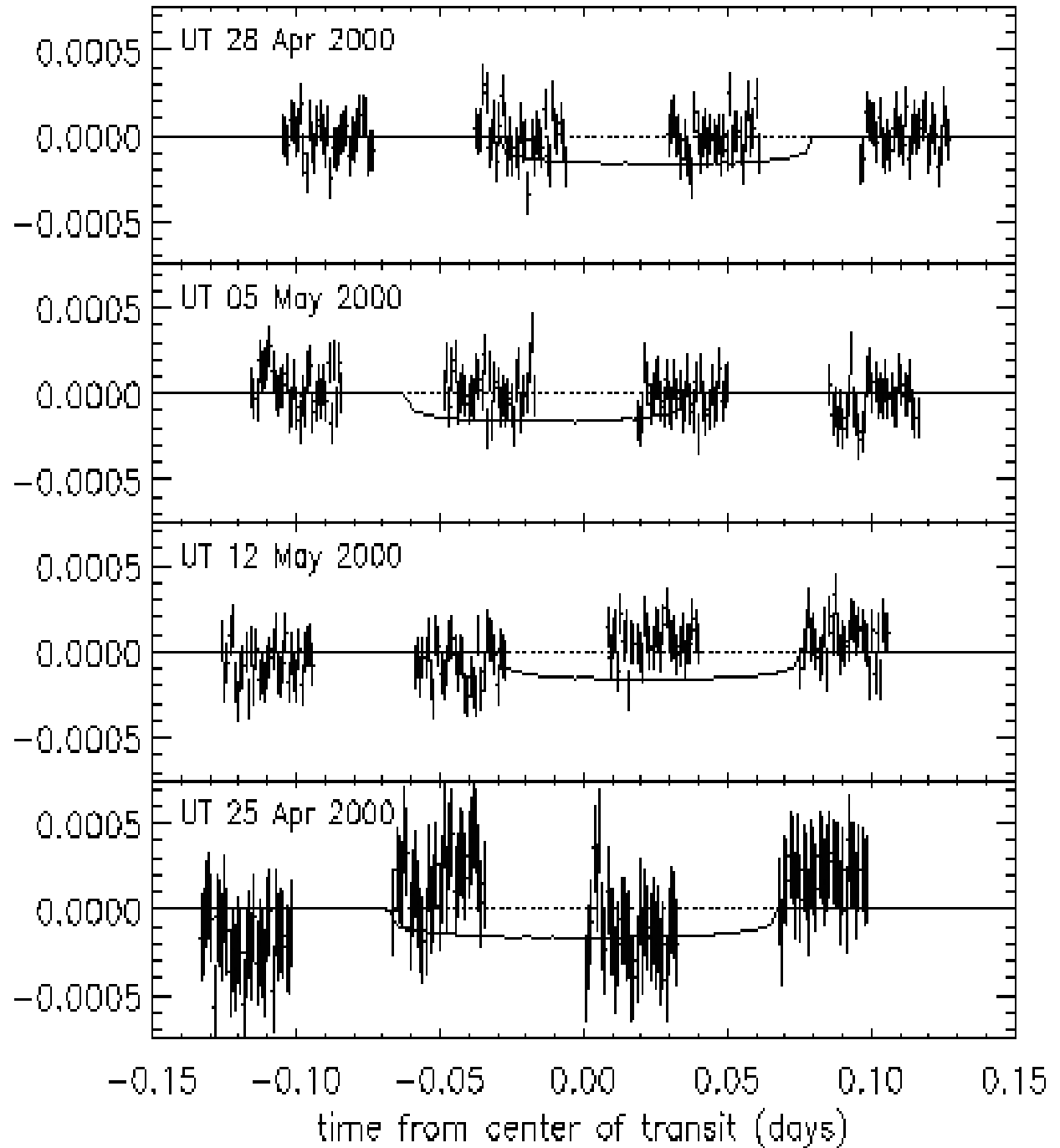
$$i = 86^{\circ}.6 \pm 0^{\circ}.2$$



HST: Fit Residuals $\sim 10^{-4}$

No Moons
 $r > 1.2 r_{\text{Earth}}$

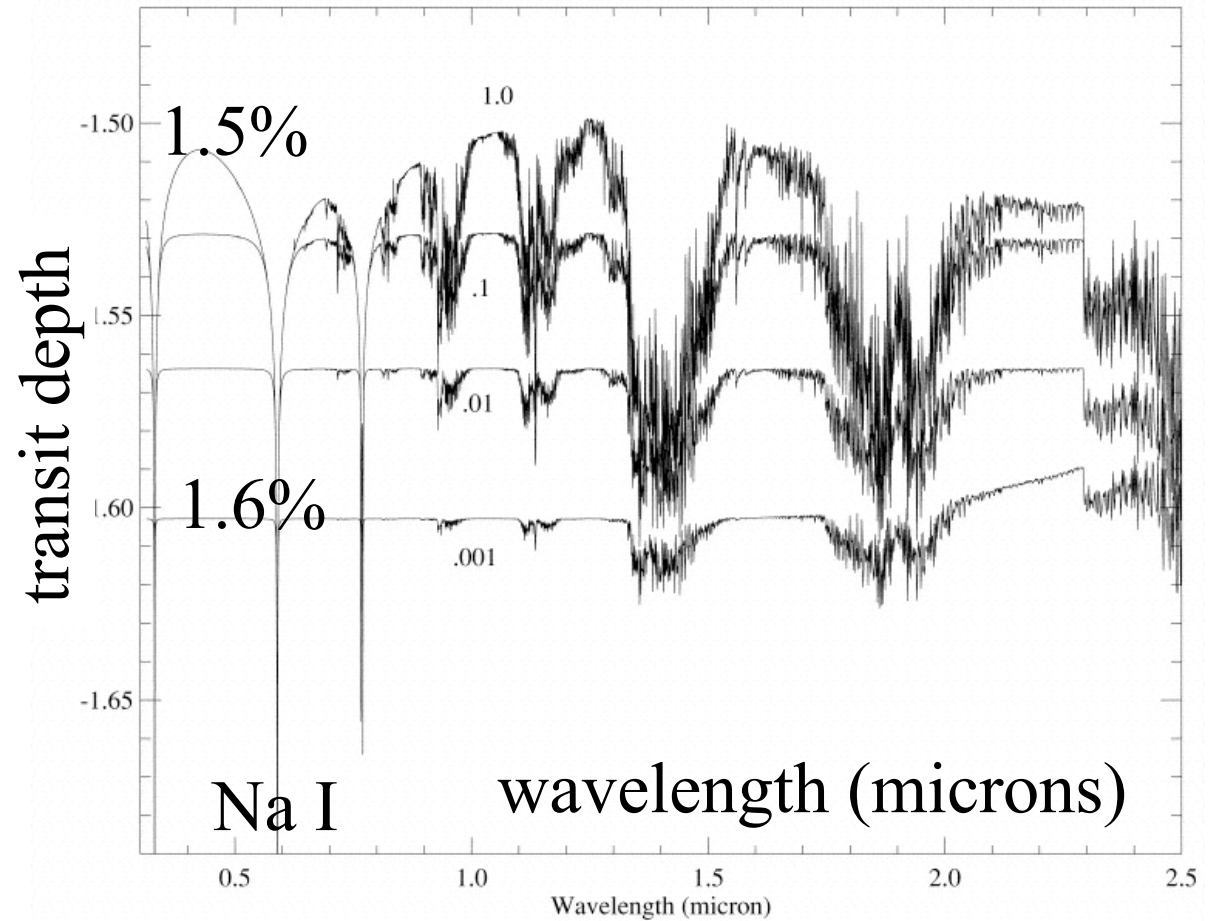
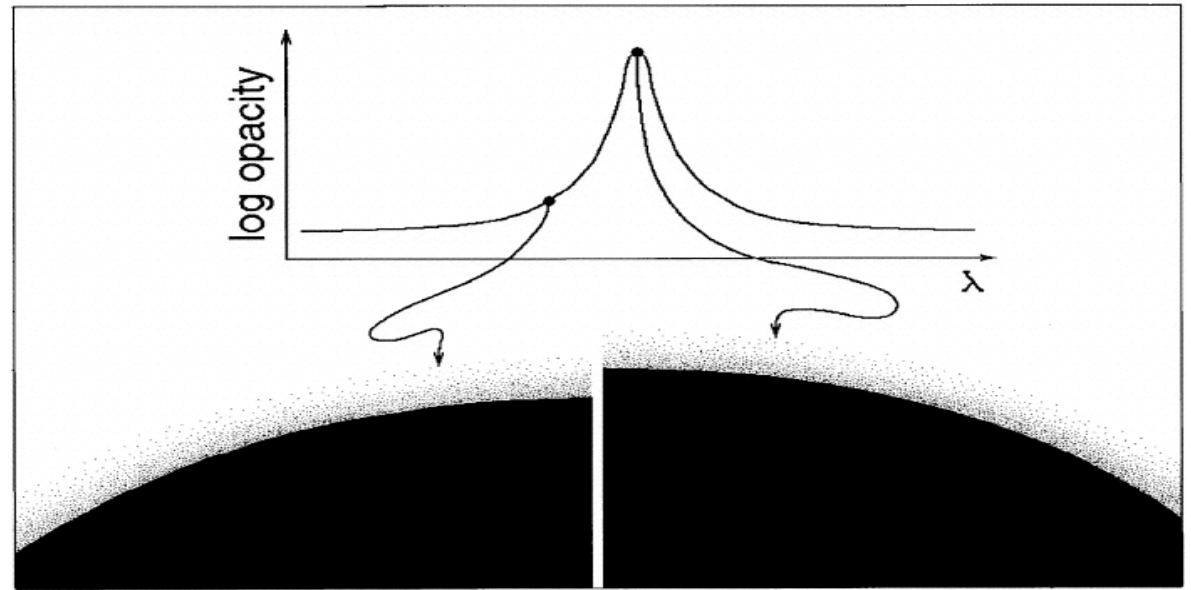
No Rings
 $r > 1.8 r_{\text{Earth}}$



Transit Spectroscopy

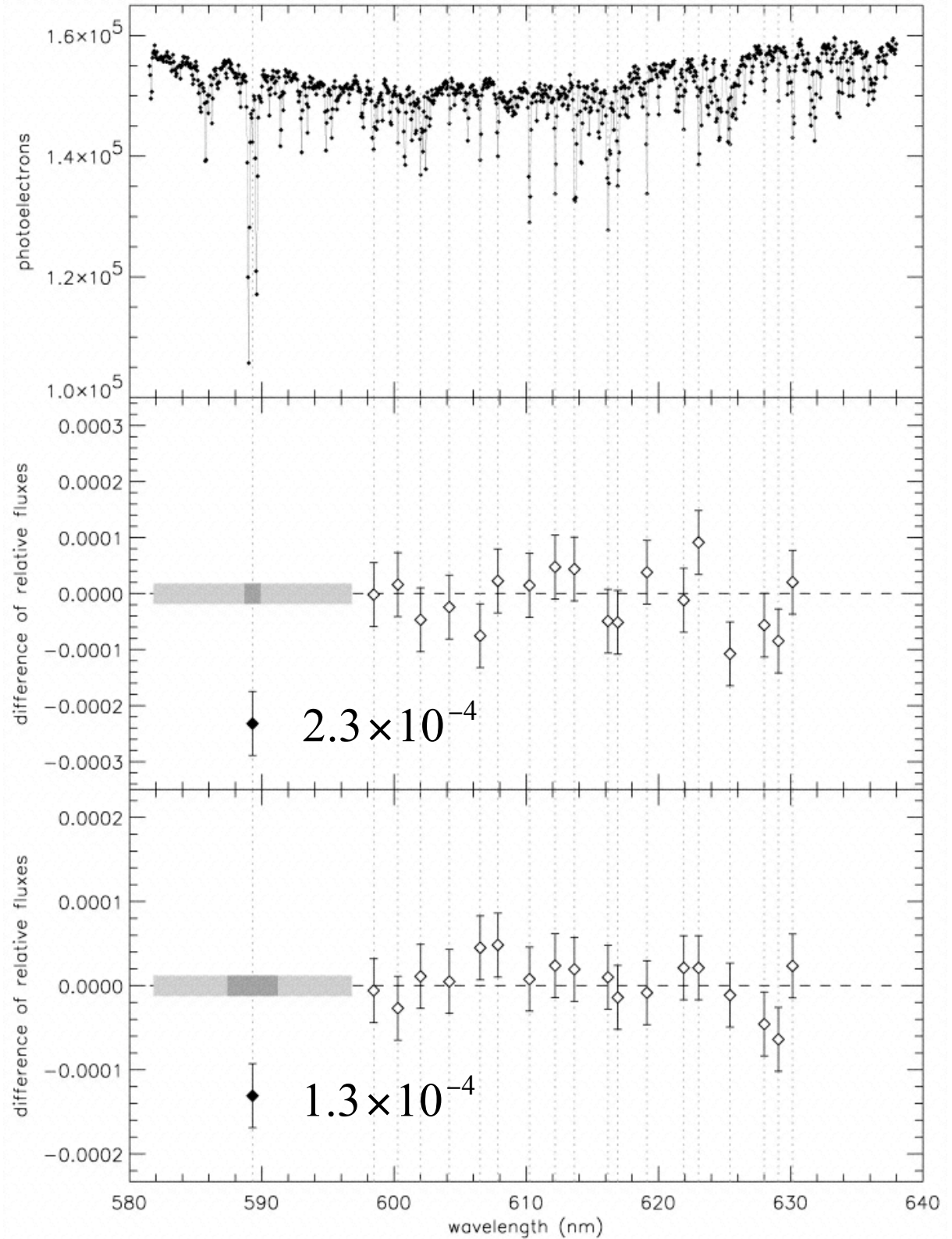
Brown (2001)

planetary atmosphere
composition
cloud decks
winds



HST Transit Spectroscopy detects Na I in the atmosphere of HD 209458b

Charbonneau et al. (2002)

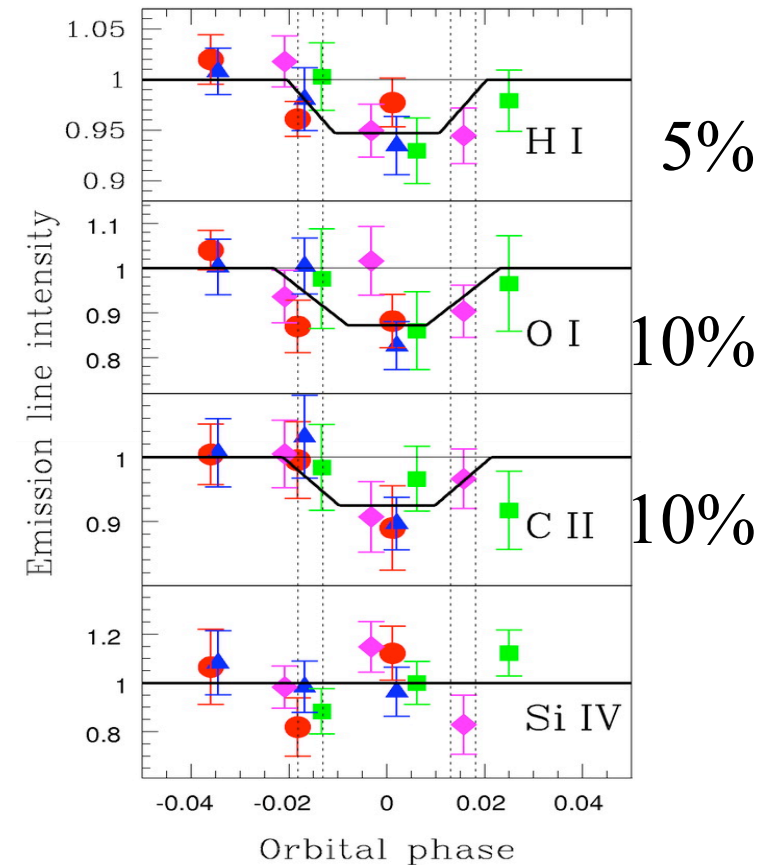
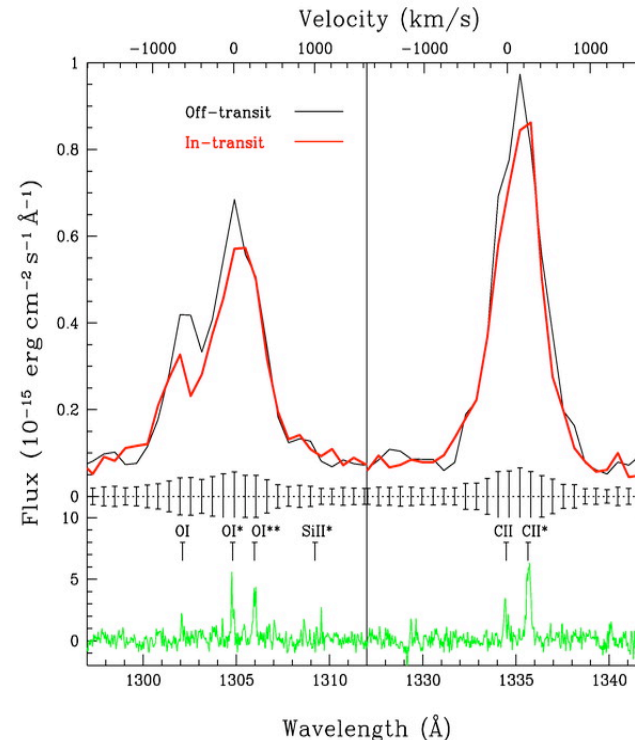
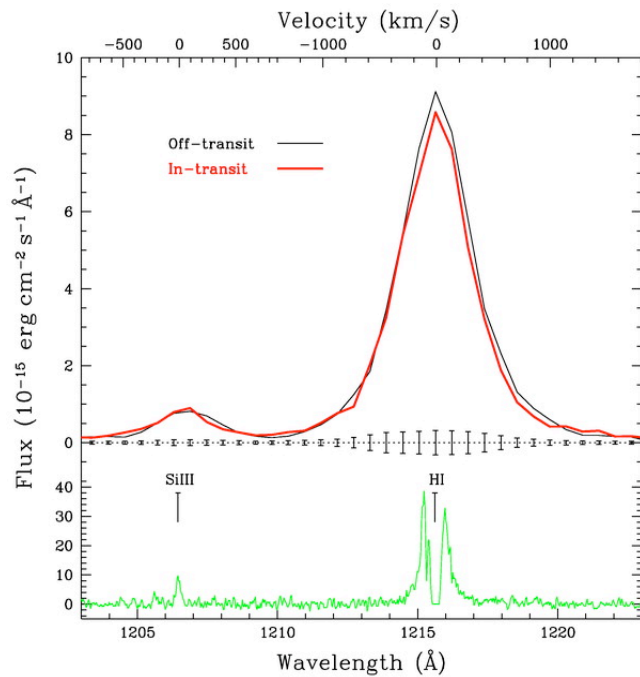
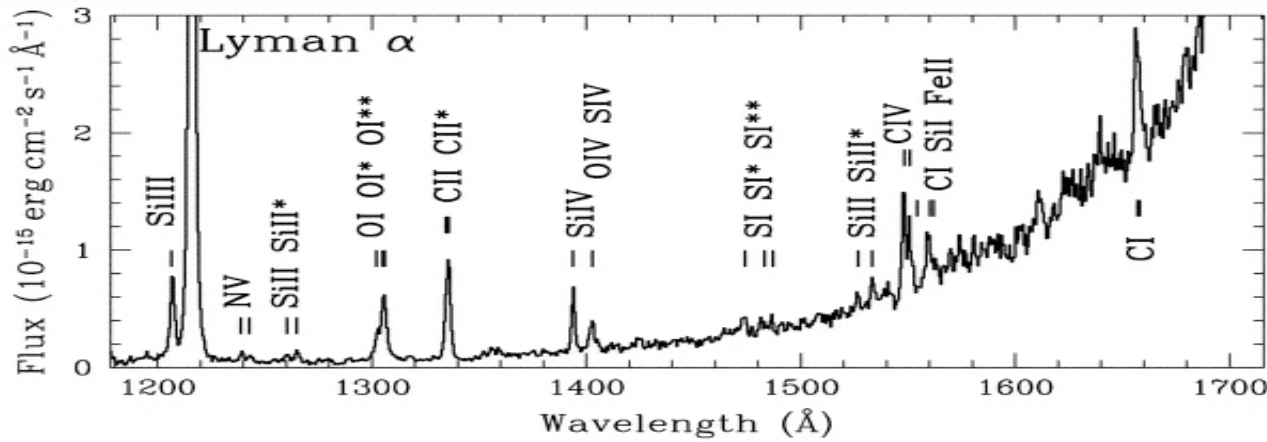


Evaporating Atmosphere

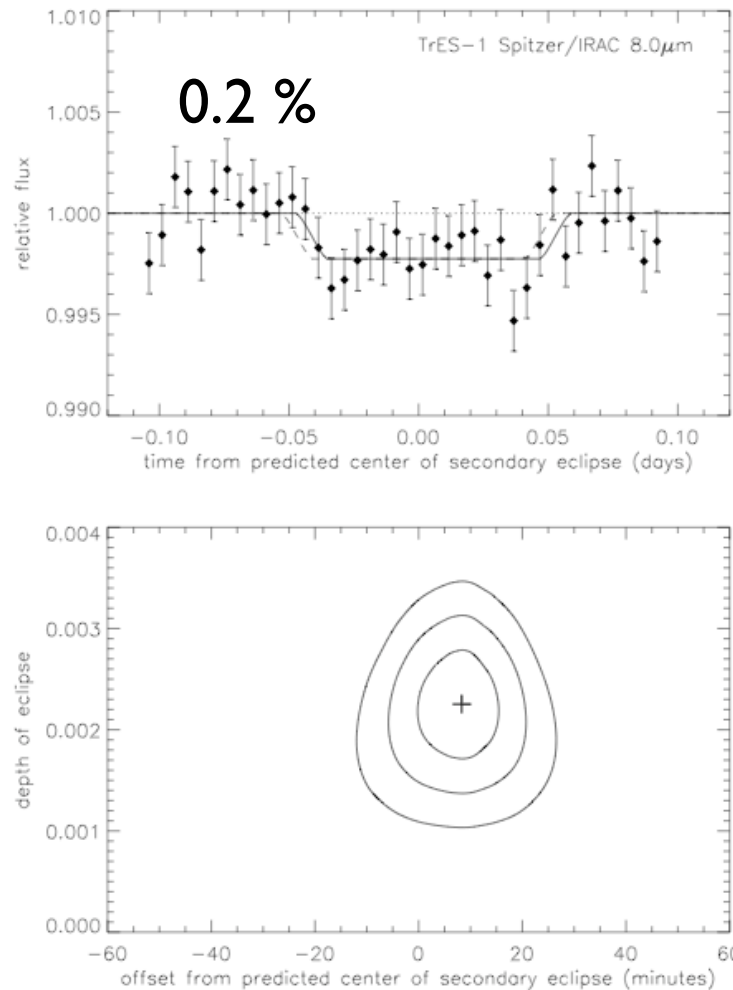
Vidal-Madjar et al. (2003)



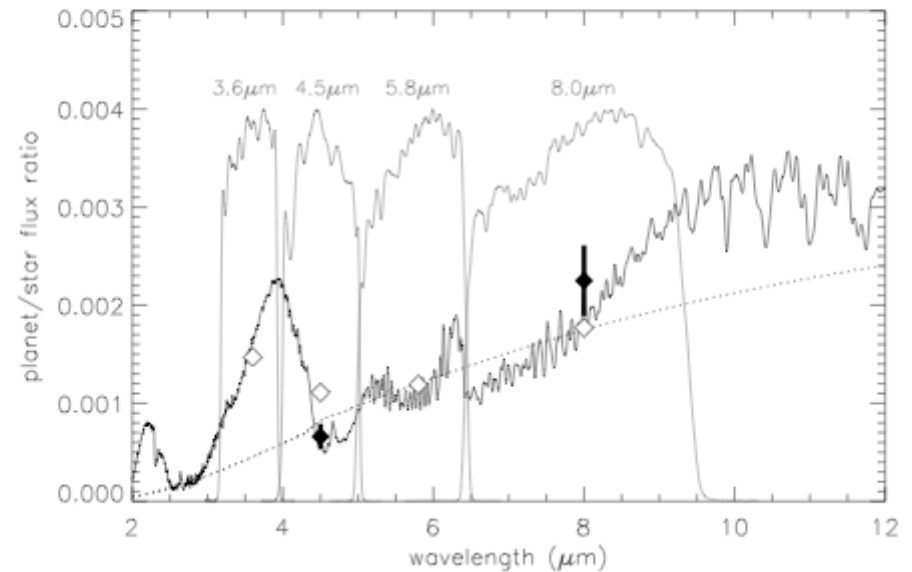
ESA / A. Vidal-Madjar, CNRS / NASA



Star occults planet



Spitzer/IRAC 4.5, 8.0 micron



**Direct detection
of infrared light
from planet**

TrES-1: Charbonneau et al. 2005

HD 209458: Deming et al. 2005

2005 Ground-based Transit Surveys

UK WASP



Wide

Deep

Programme	D (cm)	focal ratio	$W^{0.5}$ (deg)	N_x (kpix)	N_y (kpix)	no. of CCDs	pixel (arcsec)	sky mag	star mag	d (pc)	stars ($\times 10^3$)	planets/month
1 PASS	2.5	2.0	127.25	2.0	2.0	15	57.75	6.8	9.4	83	18	6.3
2 WASPO	6.4	2.8	8.84	2.0	2.0	1	15.54	9.6	11.8	246	2	0.8
3 ASAS-3	7.1	2.8	11.21	2.0	2.0	2	13.93	9.9	12.0	272	5	1.7
4 RAPTOR	7.0	1.2	55.32	2.0	2.0	8	34.38	7.9	11.1	179	33	11.7
5 TrES	10.0	2.9	10.51	2.0	2.0	3	10.67	10.5	12.7	362	10	3.5
6 HATnet	11.1	1.8	19.42	2.0	2.0	6	13.94	9.9	12.5	338	28	9.7
7 SWASP	11.1	1.8	31.71	2.0	2.0	16	13.94	9.9	12.5	338	74	26.0
8 Vulcan	12.0	2.5	7.04	4.0	4.0	1	6.19	11.6	13.4	497	12	4.1
9 RAPTOR-F	14.0	2.8	5.93	2.0	2.0	2	7.37	11.3	13.4	498	8	2.9
10 BEST	19.5	2.7	3.01	2.0	2.0	1	5.29	12.0	14.2	668	5	1.8
11 Vulcan-S	20.3	1.5	6.94	4.0	4.0	1	6.10	11.7	14.1	642	24	8.5
12 SSO/APT	50.0	1.0	7.00	2.9	5.9	2	4.20	12.5	15.5	1103	126	43.8
13 TeMPEST	76.0	3.0	0.77	2.0	2.0	1	1.35	15.0	17.1	1944	8	2.9
14 EXPLORE-OC	101.6	7.0	0.32	2.0	3.3	1	0.44	17.1	18.4	2881	5	1.6
15 PISCES	120.0	7.7	0.38	2.0	2.0	4	0.33	17.1	18.6	3045	8	2.7
16 ASP	130.0	13.5	0.17	2.0	2.0	1	0.30	17.1	18.7	3125	2	0.6
17 OGLE-III	130.0	9.2	0.59	2.0	4.0	8	0.26	17.1	18.7	3125	20	7.1
18 STEPSS	240.0	0.0	0.41	4.0	2.0	8	0.18	17.1	19.5	3757	17	5.9
19 INT	250.0	3.0	0.60	2.0	4.0	4	0.37	17.1	19.5	3800	37	13.1
20 ONC	254.0	3.3	0.53	2.0	4.0	4	0.33	17.1	19.5	3817	30	10.5
21 EXPLORE-N	360.0	4.2	0.57	2.0	4.0	12	0.21	17.1	19.9	4196	46	16.2
22 EXPLORE-S	400.0	2.9	0.61	2.0	4.0	8	0.27	17.1	20.0	4313	58	20.1

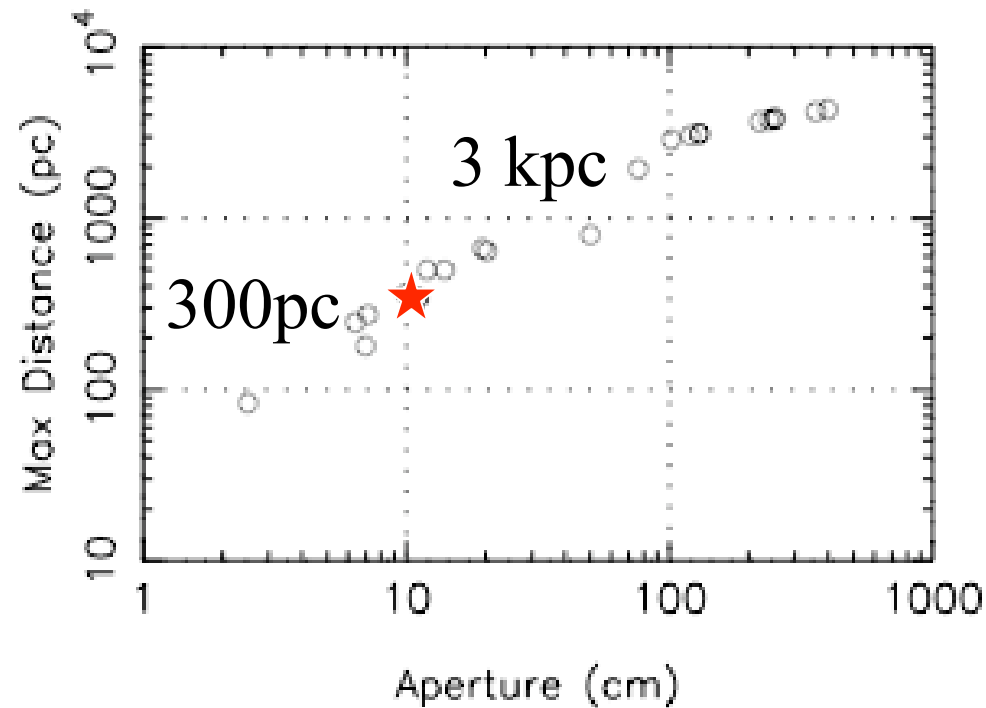
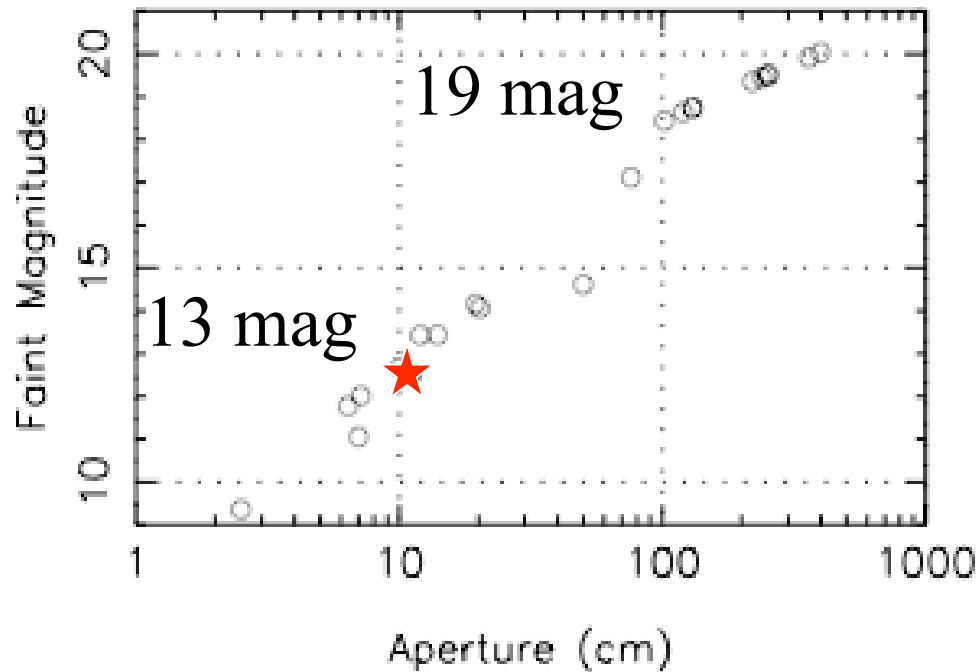
Total number of planets/month:

201

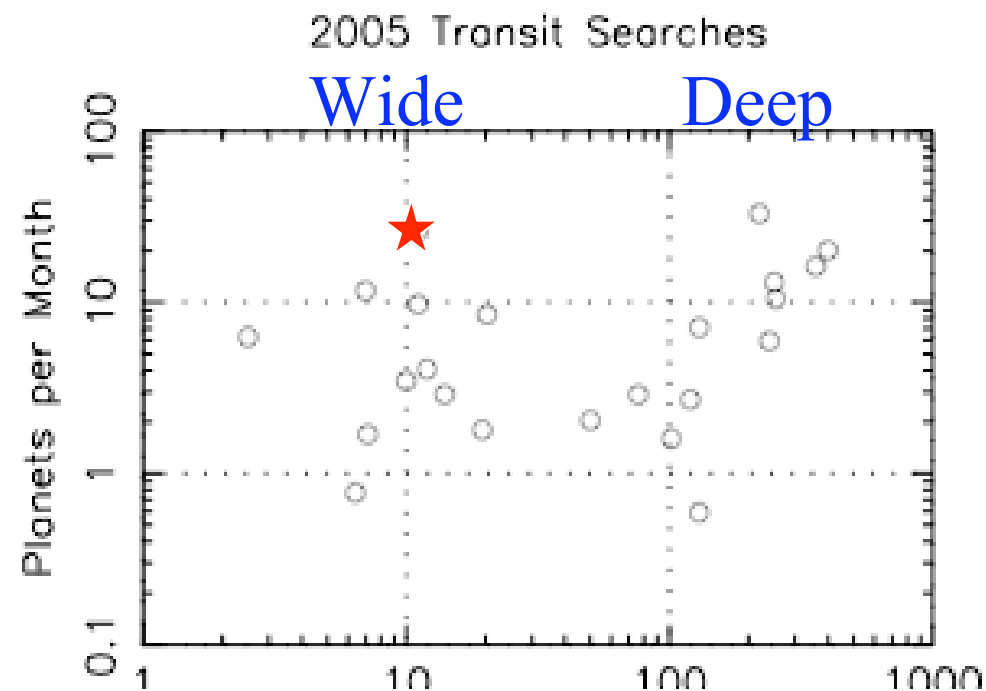
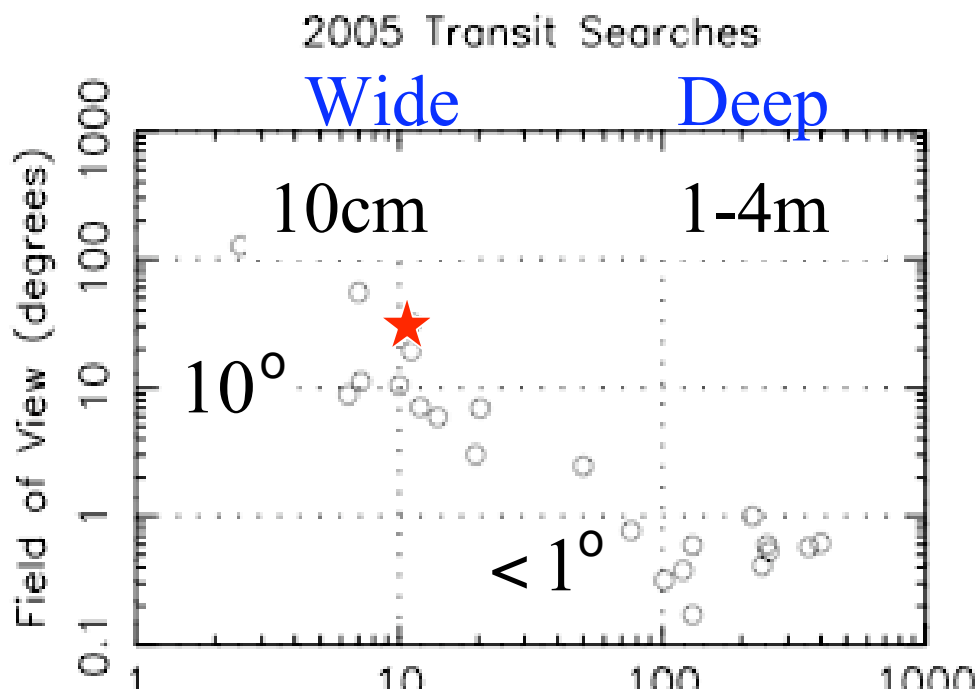
$W^{0.5}$ degrees is the square root of the field of view. Not all fields are square.

d parsecs is the distance at which a transit with $R = R_{Jup}$ and $P = 4$ days across a G2V star will be detected with a S/N of 10.

star mag is the limiting magnitude for this event.



★ = UK WASP- (La Palma+SAAO)



UK WASP Experiment

Wide-Angle Search for Planets

2004 SuperWASP La Palma
2005 SuperWASP SAAO

Robotic Mount
8 cameras / mount
11cm F/1.8 lens
2K x 2K E2V CCD
8° x 8° field
15 arcsec pixels



UK WASP Consortium: Belfast, St.Andrews, Keele, Open,
Leicester, Cambridge, IAC, SAAO. D.Pollacco = PI

Wide Transit Survey Discovery Potential

Assume HD 209458 ($V=7.6$ mag) is brightest.

mag	8	9	10	11	12	13
all sky	1	4	16	64	256	1k
$16^\circ \times 16^\circ$	-	-	0.1	0.4	1.6	7

How long to find them all ?

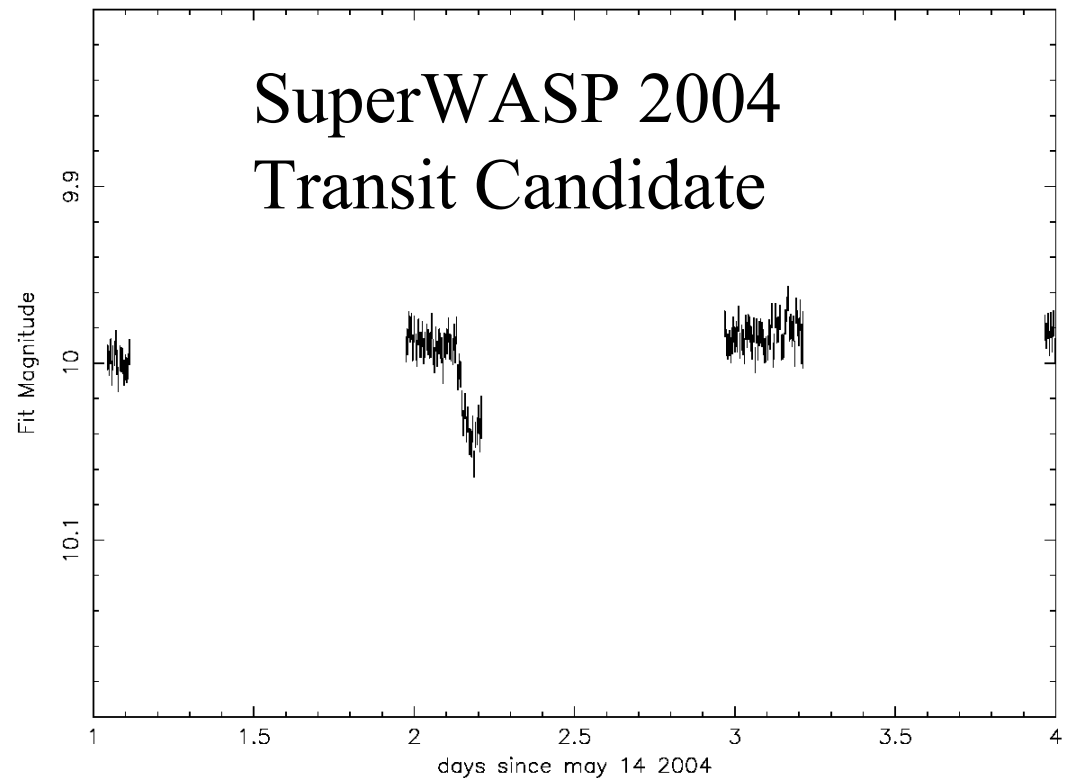
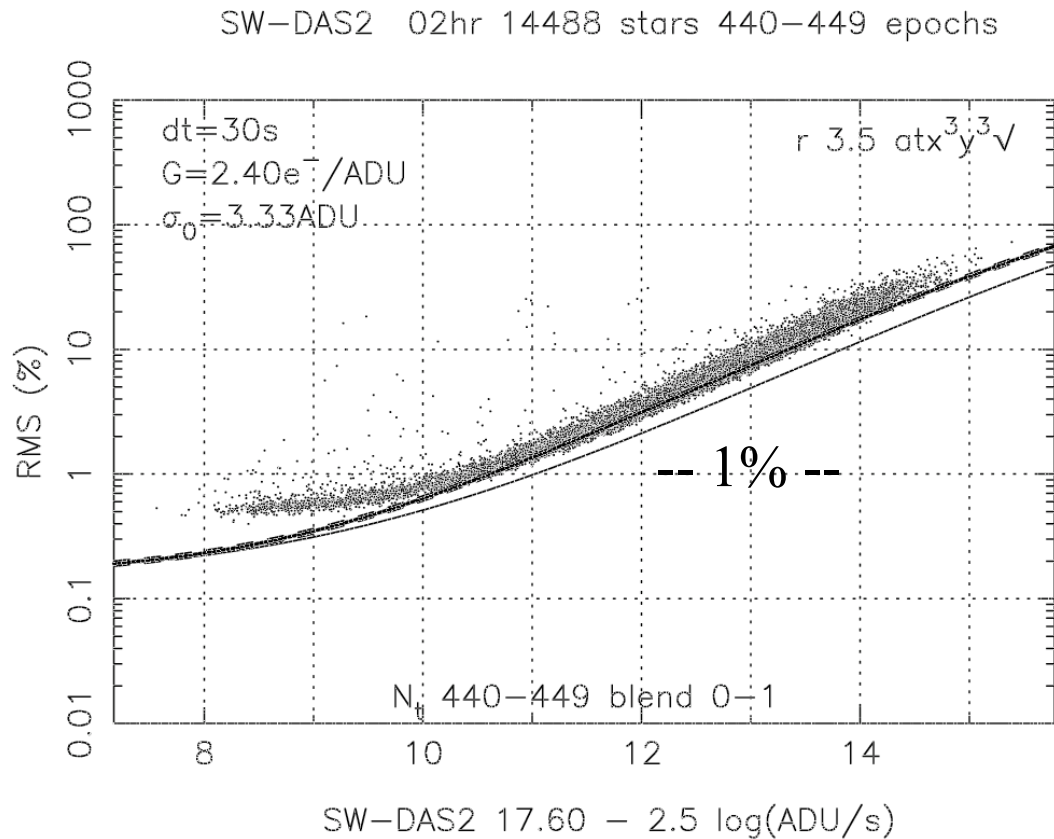
~ 150 $16^\circ \times 16^\circ$ fields

~ 2 months / field

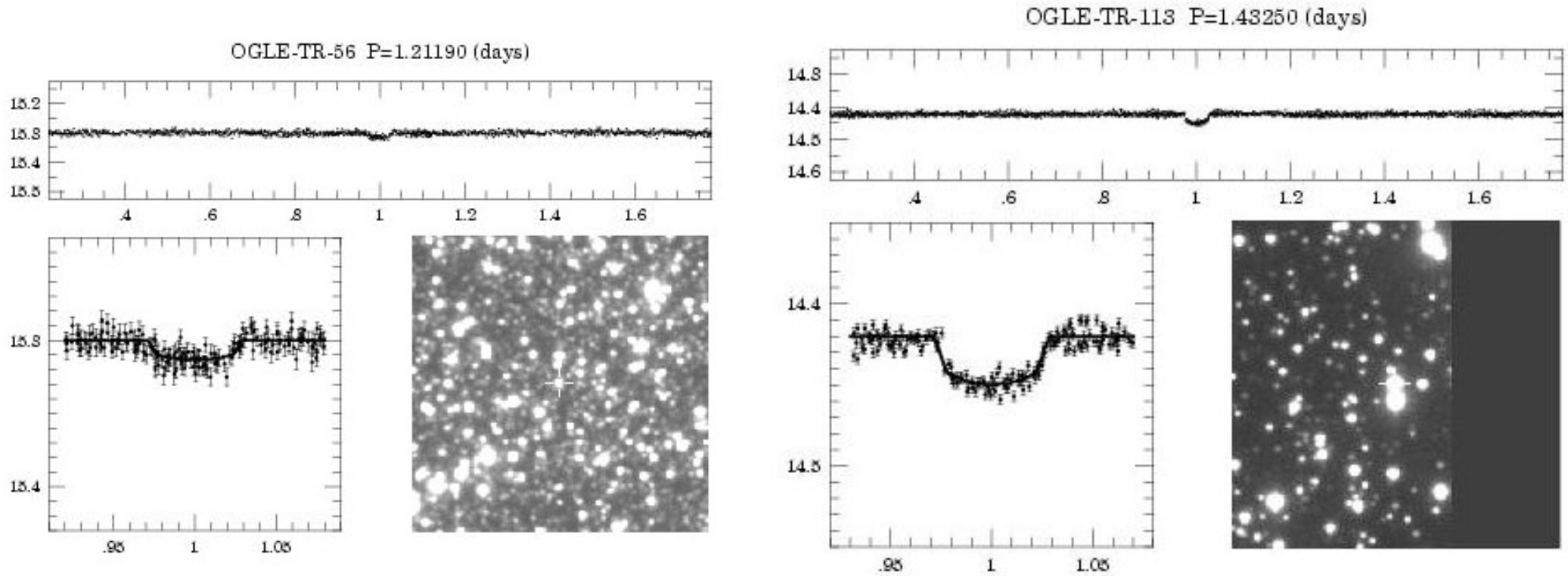
$\sim 25/N$ years $N =$ number of $16^\circ \times 16^\circ$ cameras

SuperWASP 2004 Data Under Analysis

(B.Enoch poster)



OGLE III Transit Candidates



3m Las Campanas (microlens survey telescope)

Mosaic 8-chip CCD camera

2001 Galactic Bulge -- 64 candidates

2002 Carina -- 73 candidates

2004 Nov

Deep surveys of Galactic Plane fields yield **many false alarms**:

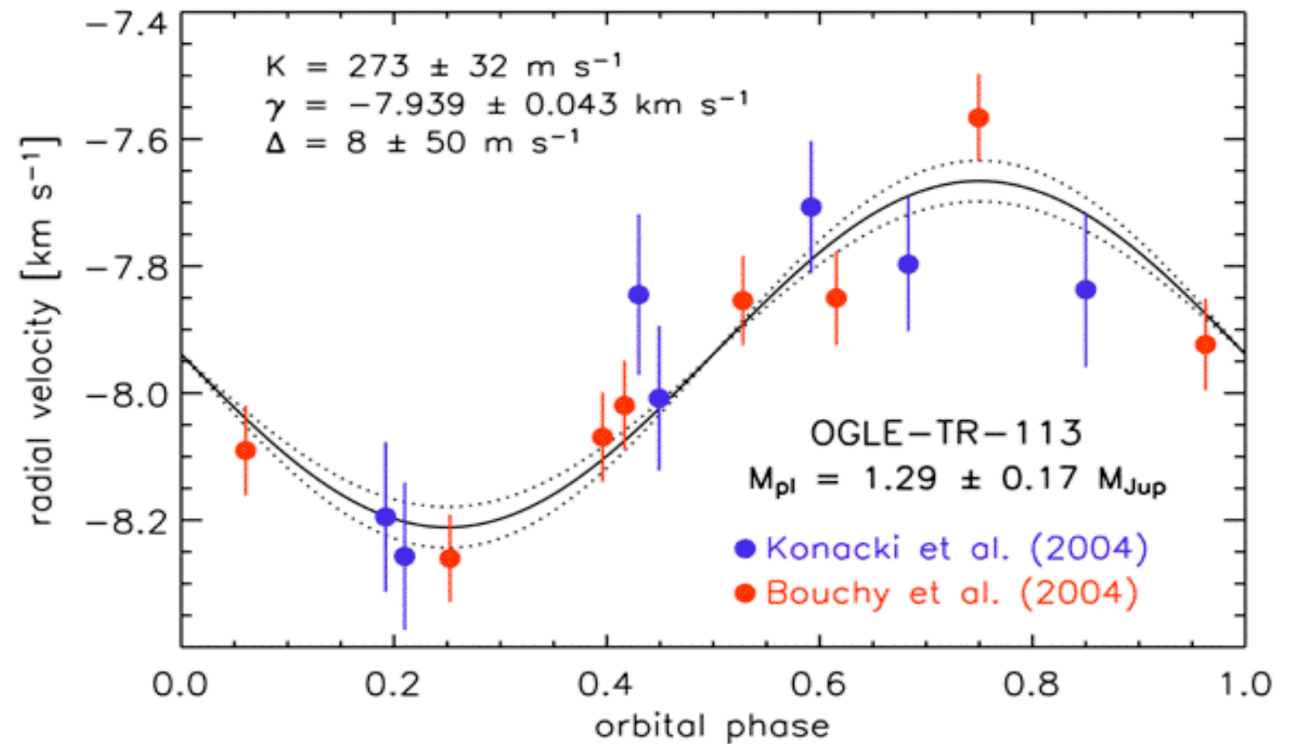
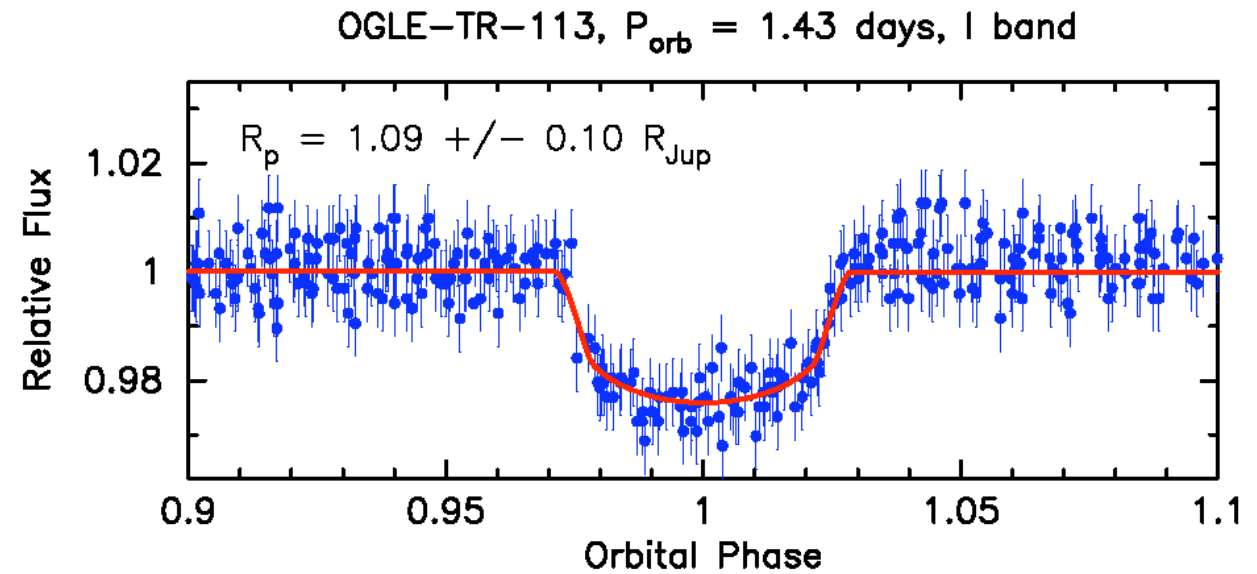
grazing or blended eclipsing binaries,

brown dwarf eclipses

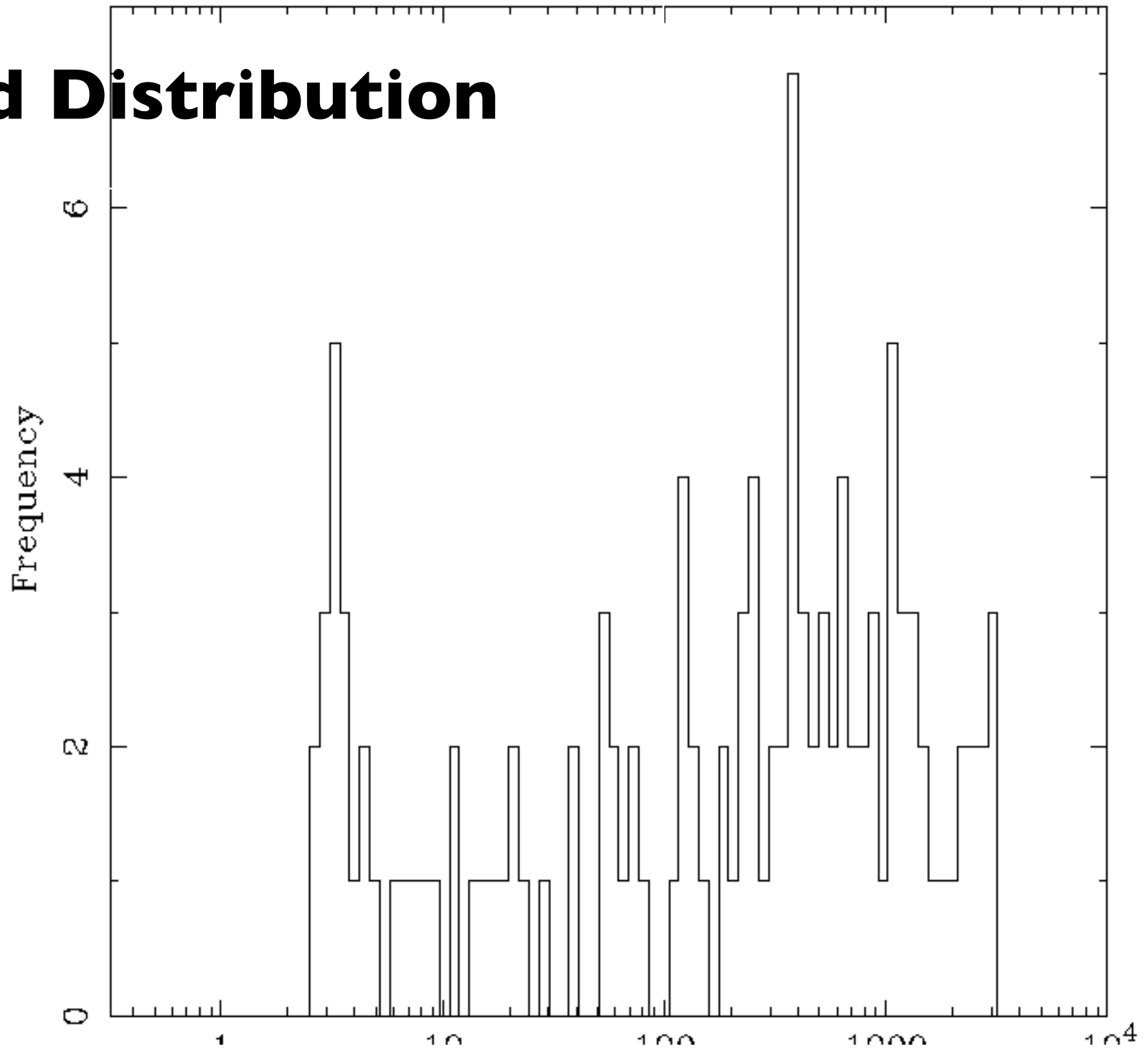
6 planets discovered by transits

and confirmed by radial velocities

3 with $P < 3d$ (?)



Period Distribution



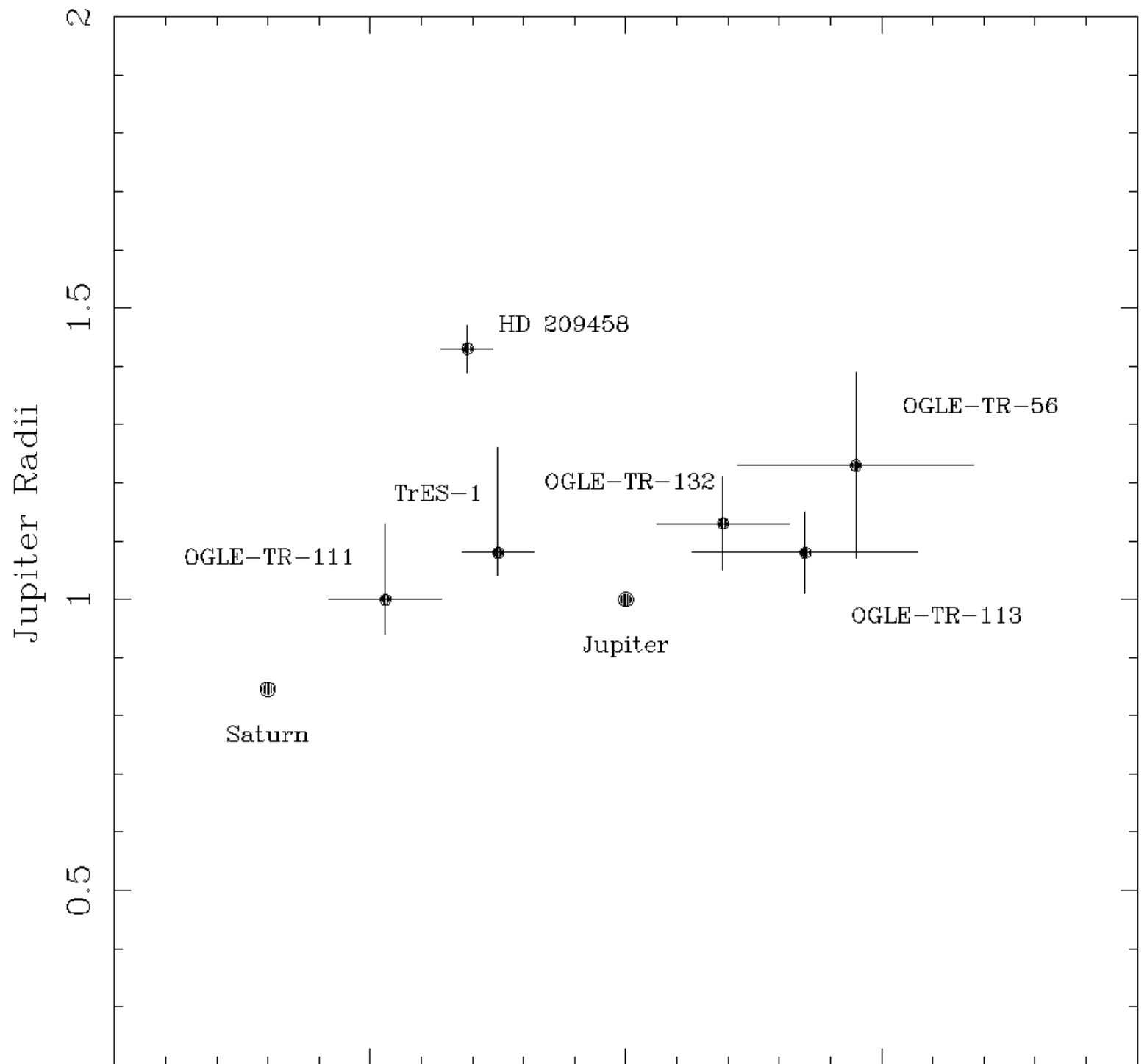
New class of
very-hot
Jupiters?

Different
selection
effects ?

Radius vs Mass

At least 2
parameters

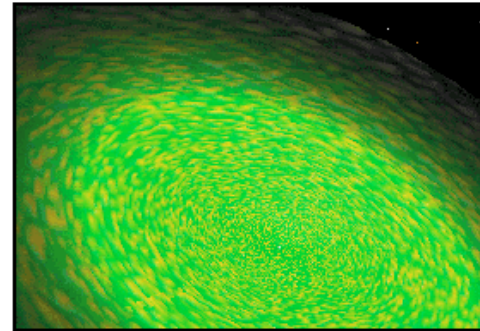
Rapid inward
migration -> no
time to cool



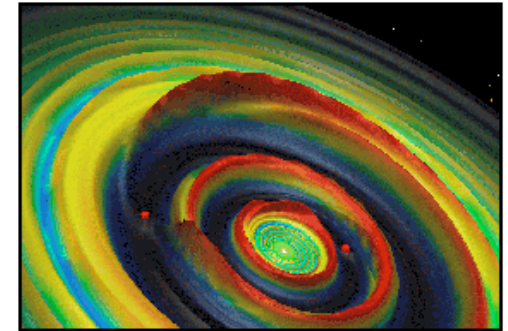
New Planets, New Theories of Formation and Evolution

Evolution of Two Neighboring Planets in a Protostellar Disk

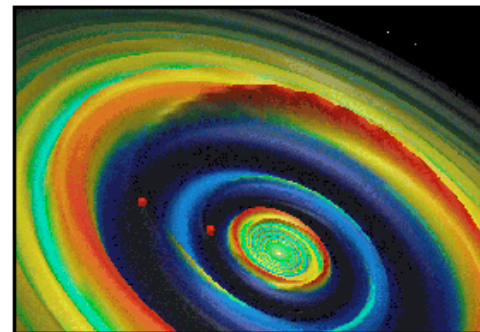
I. Initial Disk



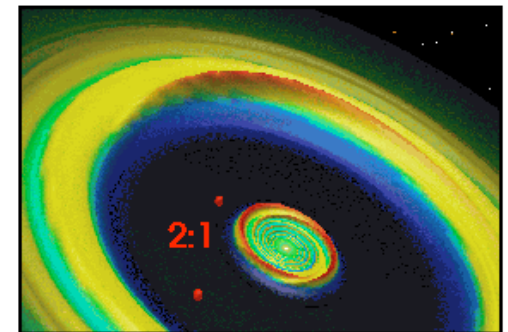
II. Gap Formation



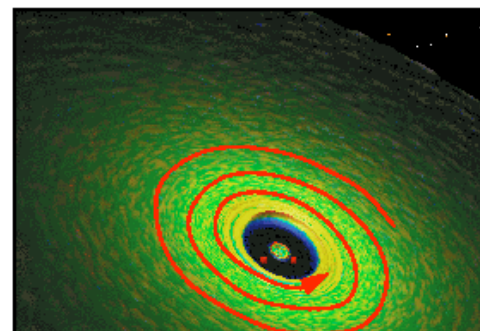
III. Gas Ring Dissipation



IV. Resonant Configuration



V. Inward Migration



VI. Disk Evaporation



Planets form from dust and gas in Protostellar Accretion Disks

- **Evidence for dusty disks:**

- Solar system.
- Infrared excess from unresolved disks
- HST: protostellar disk images.
- SCUBA: debris disk images.

- **Disk Theory:**

Angular momentum flows out.
Matter spirals in.

Keplerian orbits: $V_K^2 = G M / R$

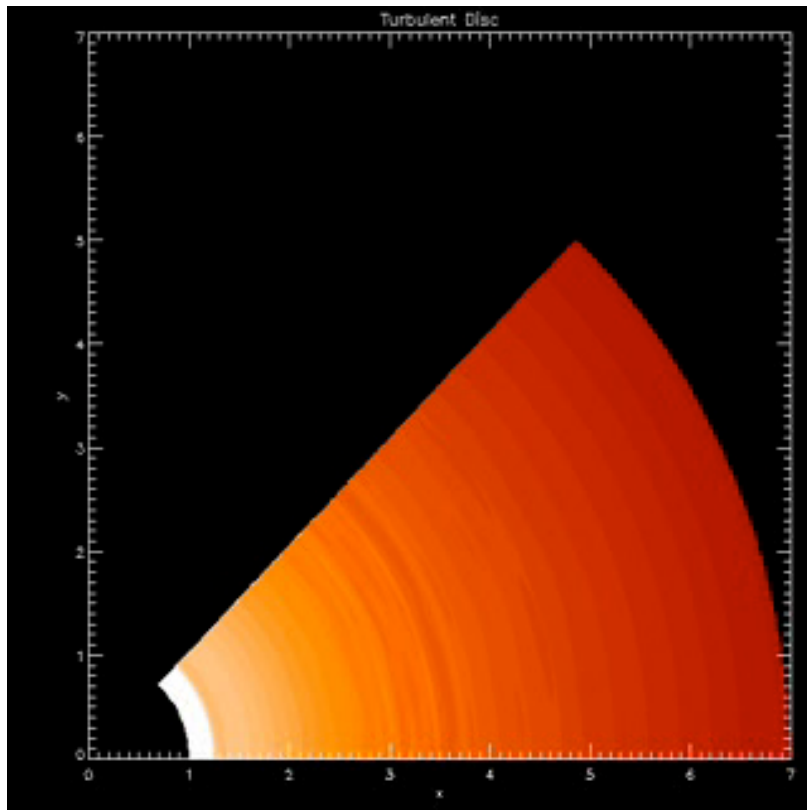
Thin if supersonic: $H / R \sim c_S / V_K$

Anomalous viscosity
=> gas inspiral: $V_R = -\nu / R$

$$\nu = \alpha c_S H$$

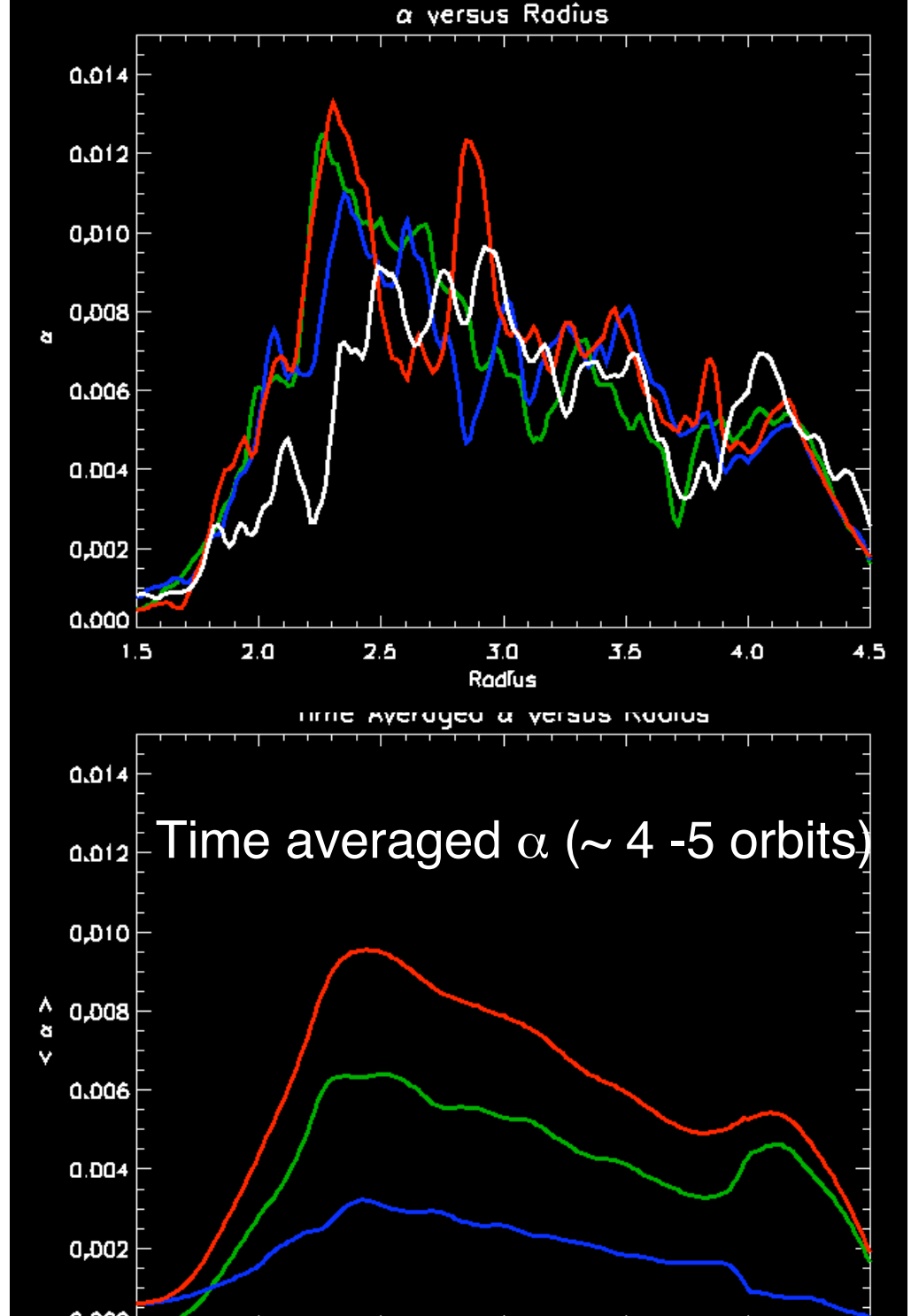
MHD turbulence

Magneto-Rotational
(Balbus-Hawley) instability

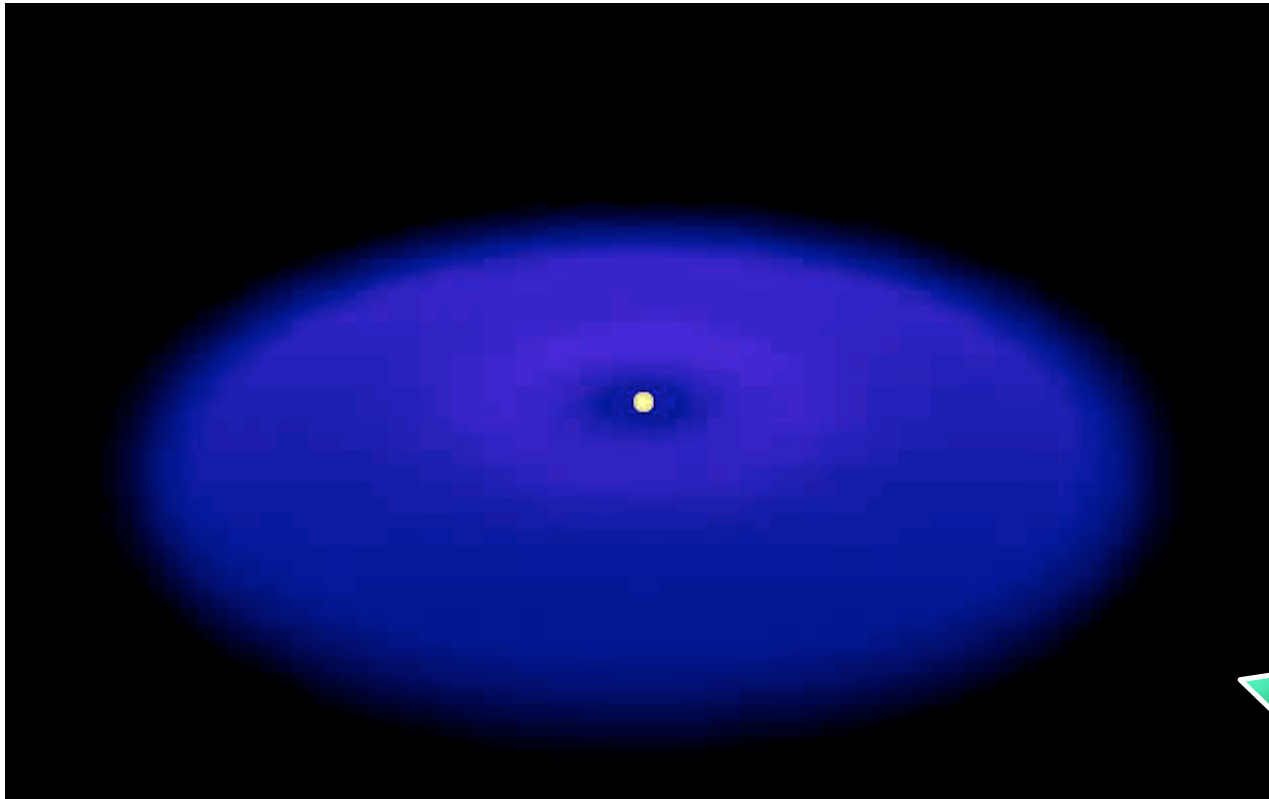


$$\alpha \sim 10^{-3}$$

Nelson, Papaloizou



Gravitational Instability



Kuiper 1951
Cameron 1978
DeCampi & Cameron 1979
Boss 1998
Boss 2000
Mayer et al. 2002
Pickett et al. 2003
Rice et al 2003a
Rice et al 2003b
Boss 2003
Cai et al 2004
Boss 2004
Mayer et al 2004
Mejia et al 2005

Requirements for **gravitational instability**:

1. (Toomre 1964) . $Q \equiv \frac{c_s \Omega}{\pi G \Sigma} < Q_{crit} \sim 1$

$$M_{disk} > \frac{H}{R} M_*$$

2. Cooling of fragments faster than orbit time (Gammie 2001).

Dust to planetesimals

- Sub-Keplerian gas orbits

$$V_{\theta}^2 = V_K^2 + \left(\frac{d \ln P}{d \ln R} \right) c_s^2$$

- Gas pressure decreases outward

- Gas drag on dust

- Settling to mid-plane
- Inspiral fastest for $r = 10\text{-}100$ cm “rocks”
- Concentration by spiral waves, turbulence, vortices

- Growth of planetesimals

- **Need to concentrate dust**

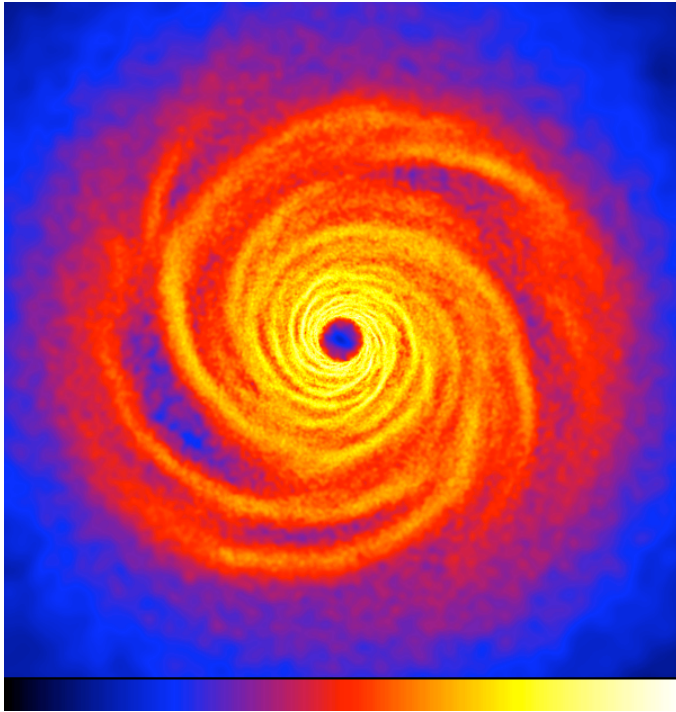
$$\dot{m} = \pi r^2 \rho_d \Delta V_d$$

- Outside the “Snow line”

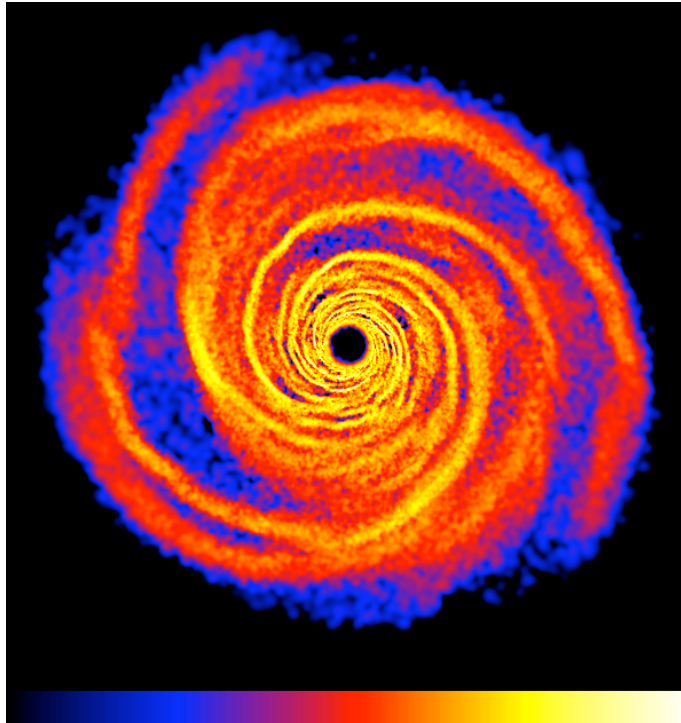
- Ice mantles on grains
- Snowballs tend to stick

$$R > R_{ice} \sim 3 M_*^2 \text{ AU}$$

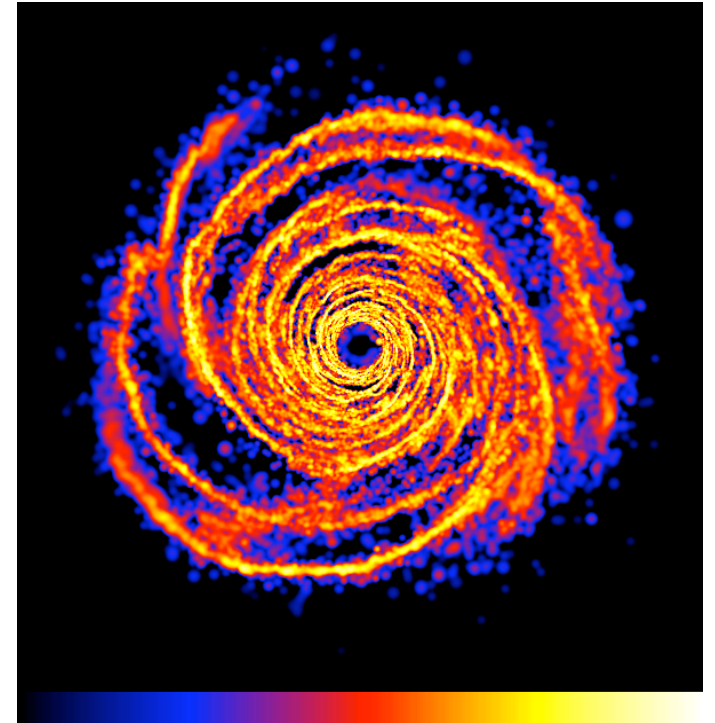
Planetesimal dynamics in massive discs



Gas



$r = 10^3$ cm



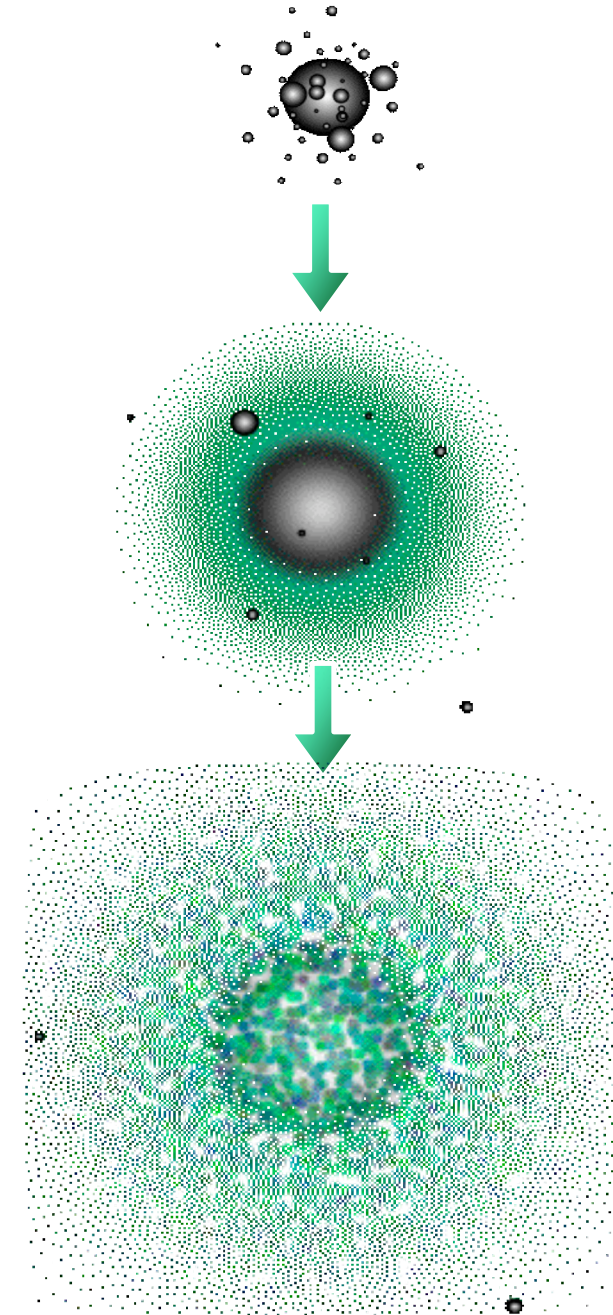
50cm

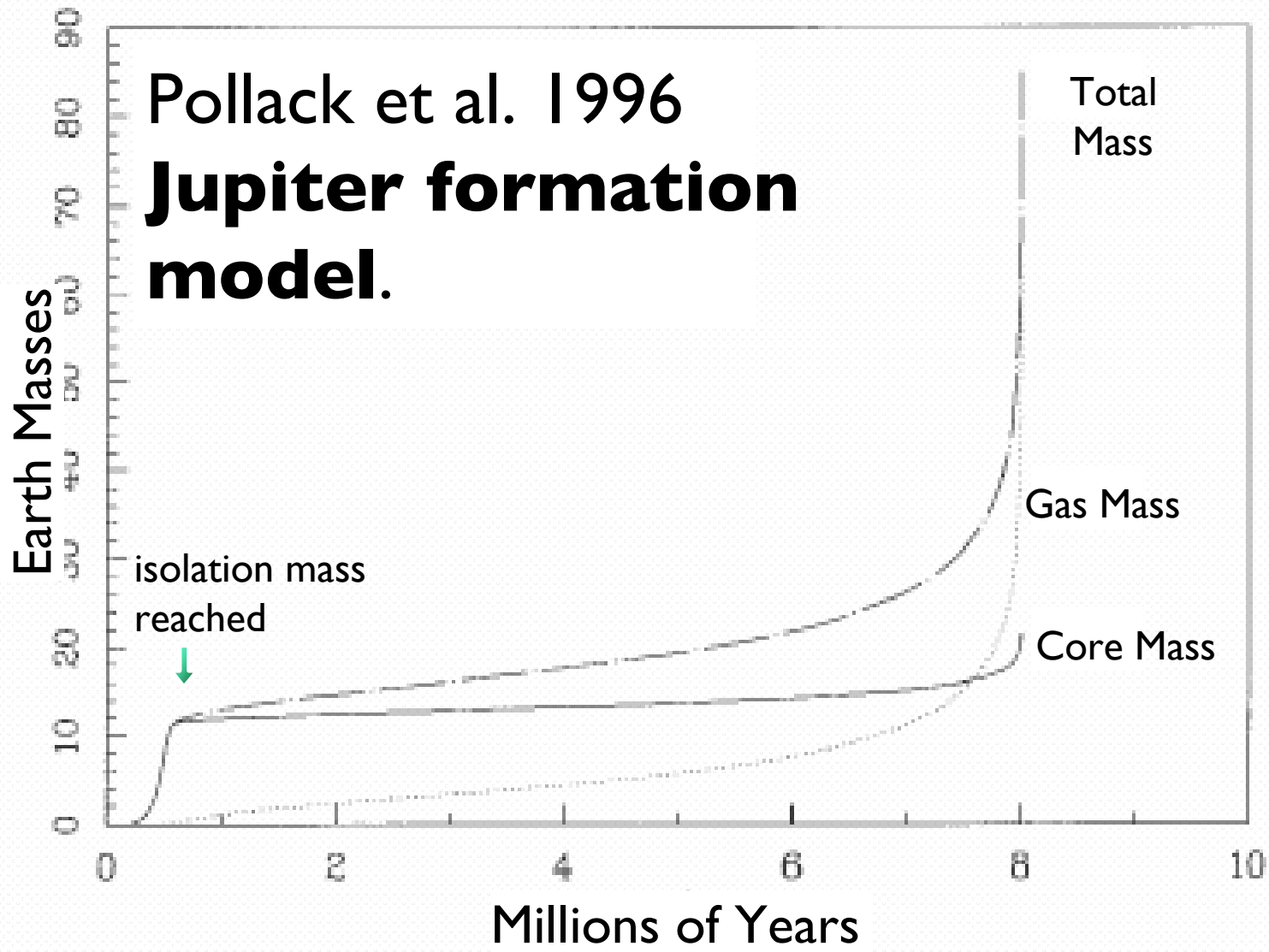
Planetesimals accumulate in the spiral arms

Core Accretion

Perri & Cameron 1974, Mizuno et al 1978, Mizuno 1980, Bodenheimer & Pollack 1986, Pollack et al 1996

1. Rapid growth of solid core by accreting planetesimals.
2. Feeding zone depleted. Slow growth of solid core. Accretion of gas envelope.
3. Runaway gas accretion starts when envelope and core masses roughly equal.





$$d = 5.2 \text{ AU}$$

$$\sigma_{solids} = 10 \text{ g cm}^{-2}$$

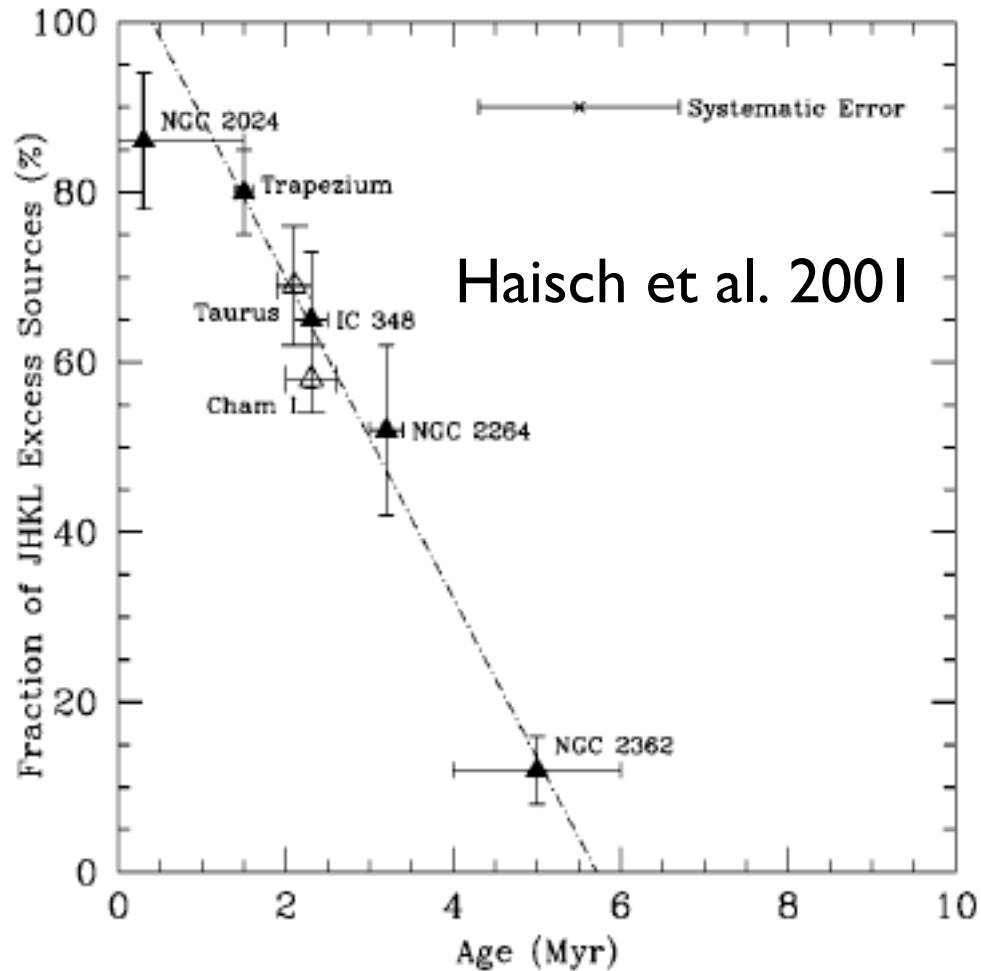
$T =$

150 K

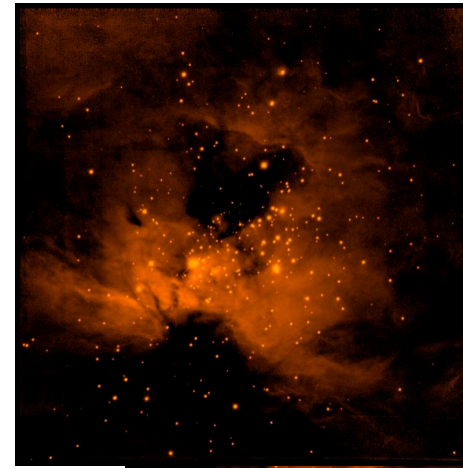
$\tau =$

$10^{-11} \text{ s cm}^{-3}$

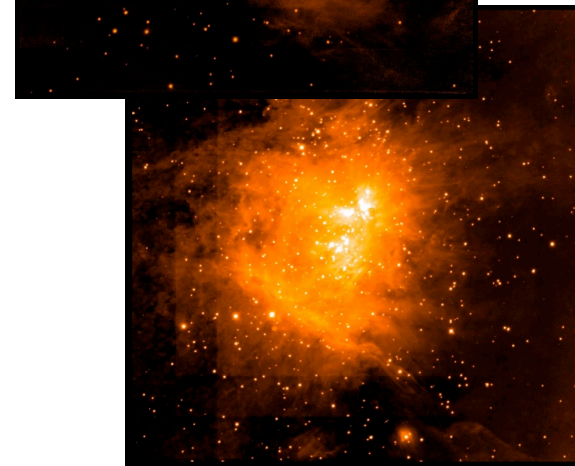
Disk lifetimes are short ~ 3 Myr.



~ 8 Myr required in the Pollack et al. (1996) standard case model.

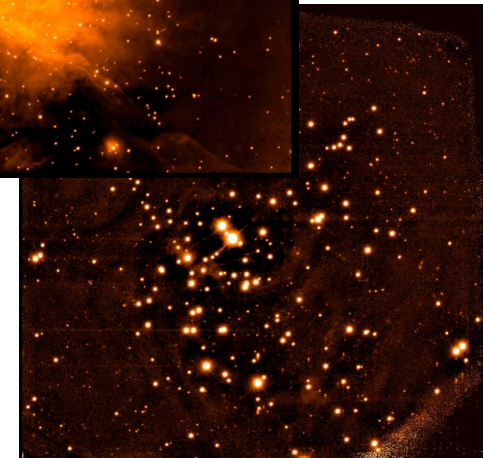


NGC 2024



Trapezium

IC 348



NGC 2362



Turbulent disc with giant protoplanet – migrates in $\sim 10^5$ yr

Growth slows
when gap opens.

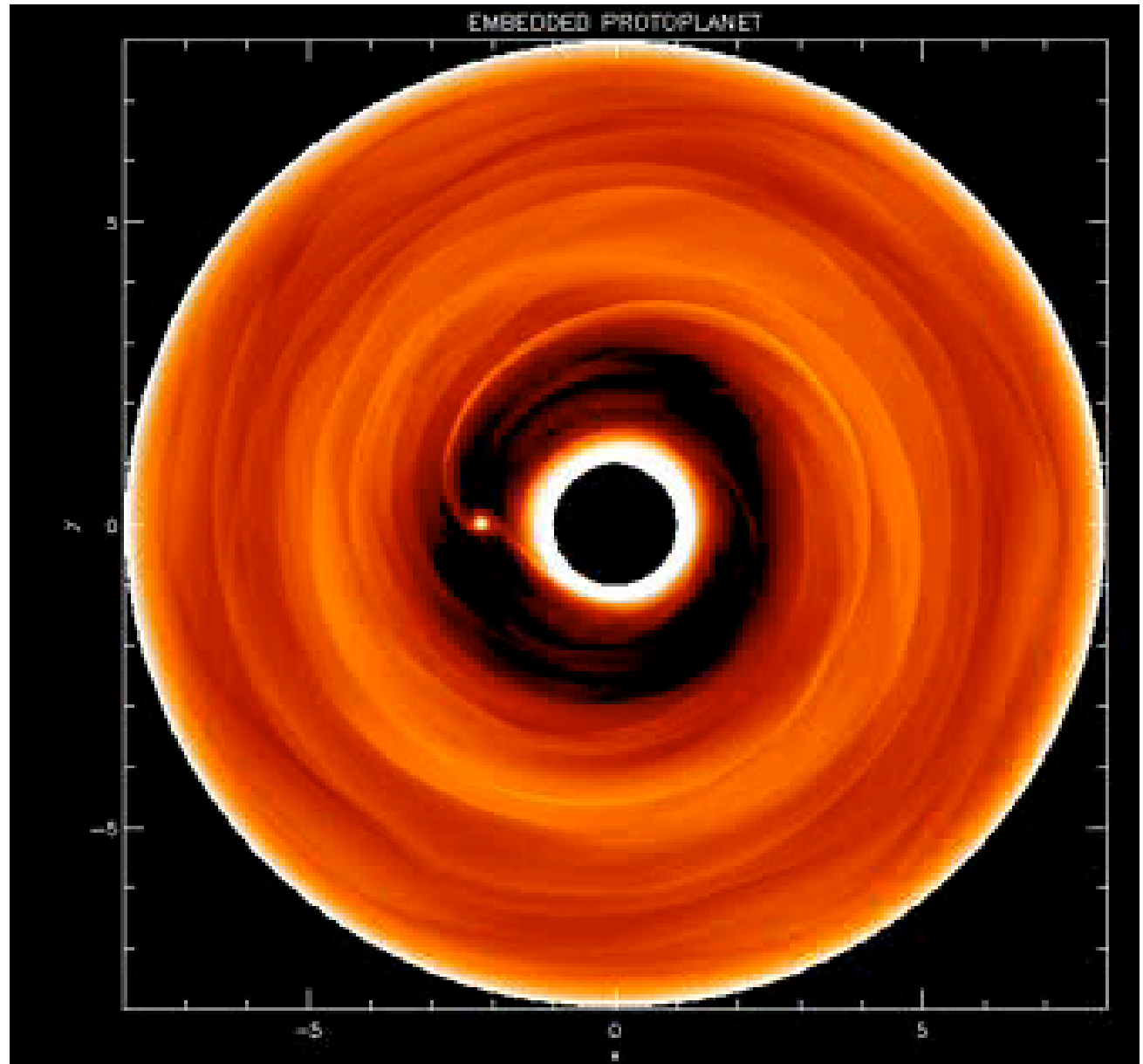
$$R_H > H$$

Gap width $\sim 10 R_H$

Hill radius:

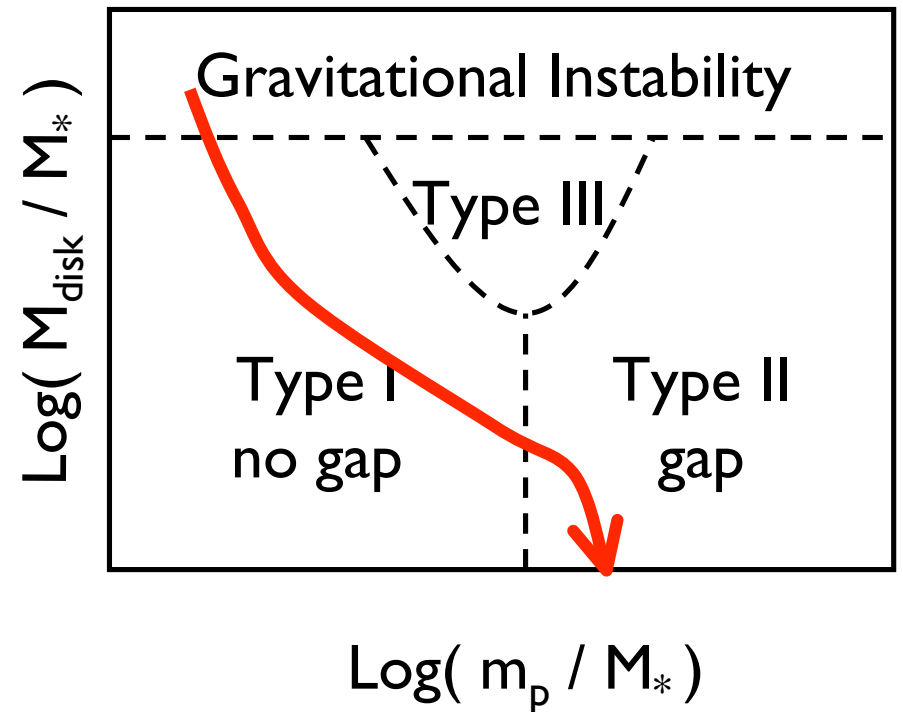
$$\frac{R_H}{a} = \left(\frac{m}{3M_*} \right)^{1/3}$$

Type II migration.



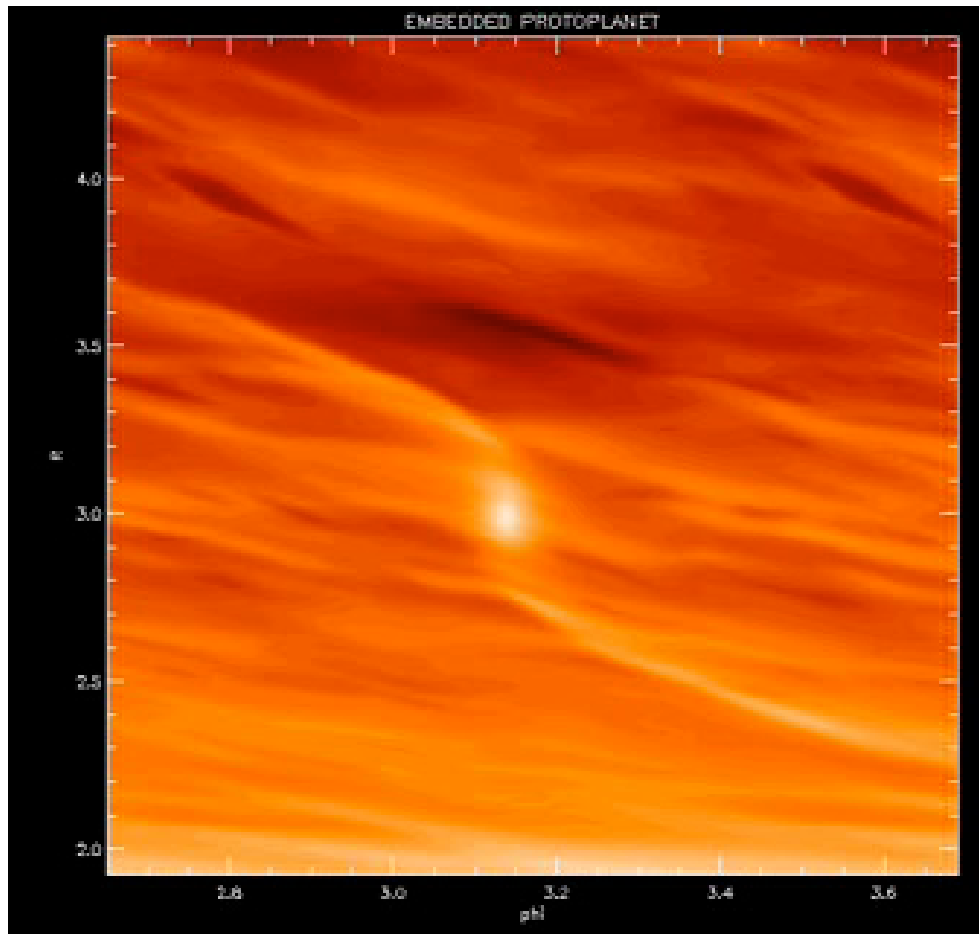
Orbital migration

- Spiral waves induced by planet
 - Exchange angular momentum with disk
- Type I -- no gap. Fast.
 - $m < \text{Saturn}$
- Type II -- gap. Slow.
 - $m > \text{Saturn}$
- Type III -- runaway
 - $m \sim \text{Saturn}$
- **Planets migrate into the star!**
 - **Need to suppress Type I migration.**

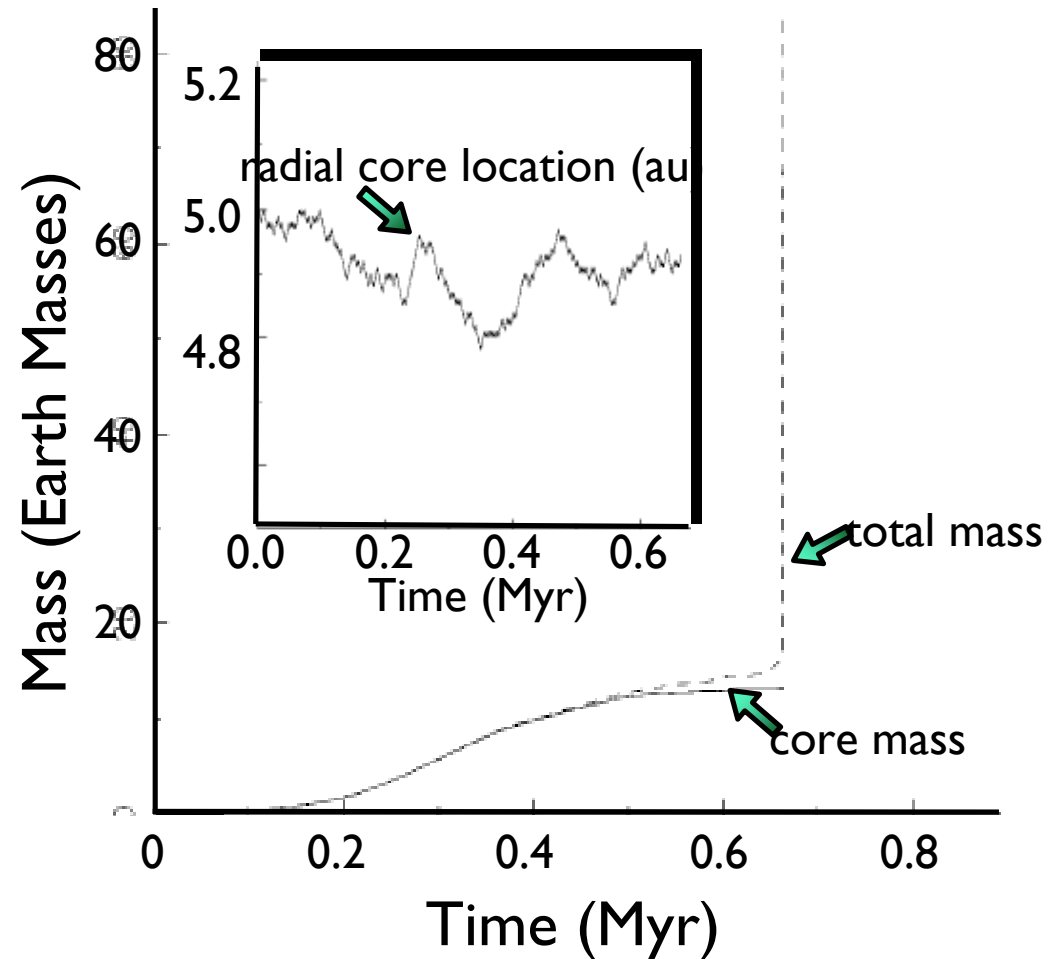


MHD turbulence random walk migration

$$m = 30 m_j$$

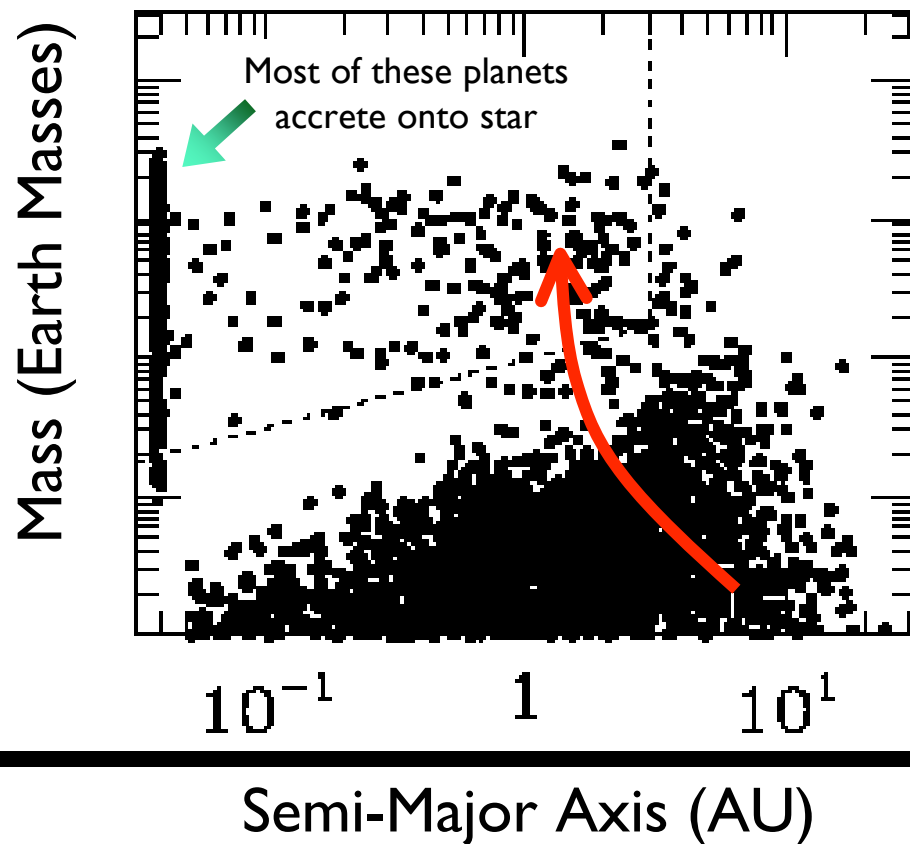


Dappalizio, Nelson, Spallegro 2004

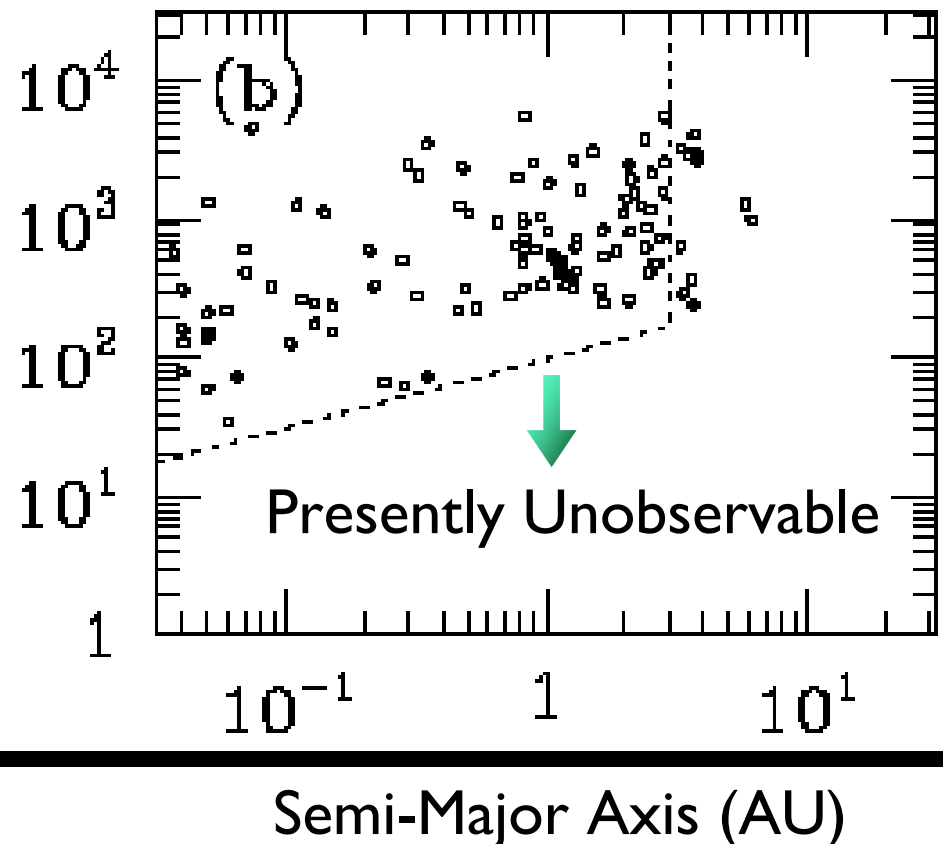


Rice & Armitage 2003

Ida & Lin Model Distribution



Observed Distribution



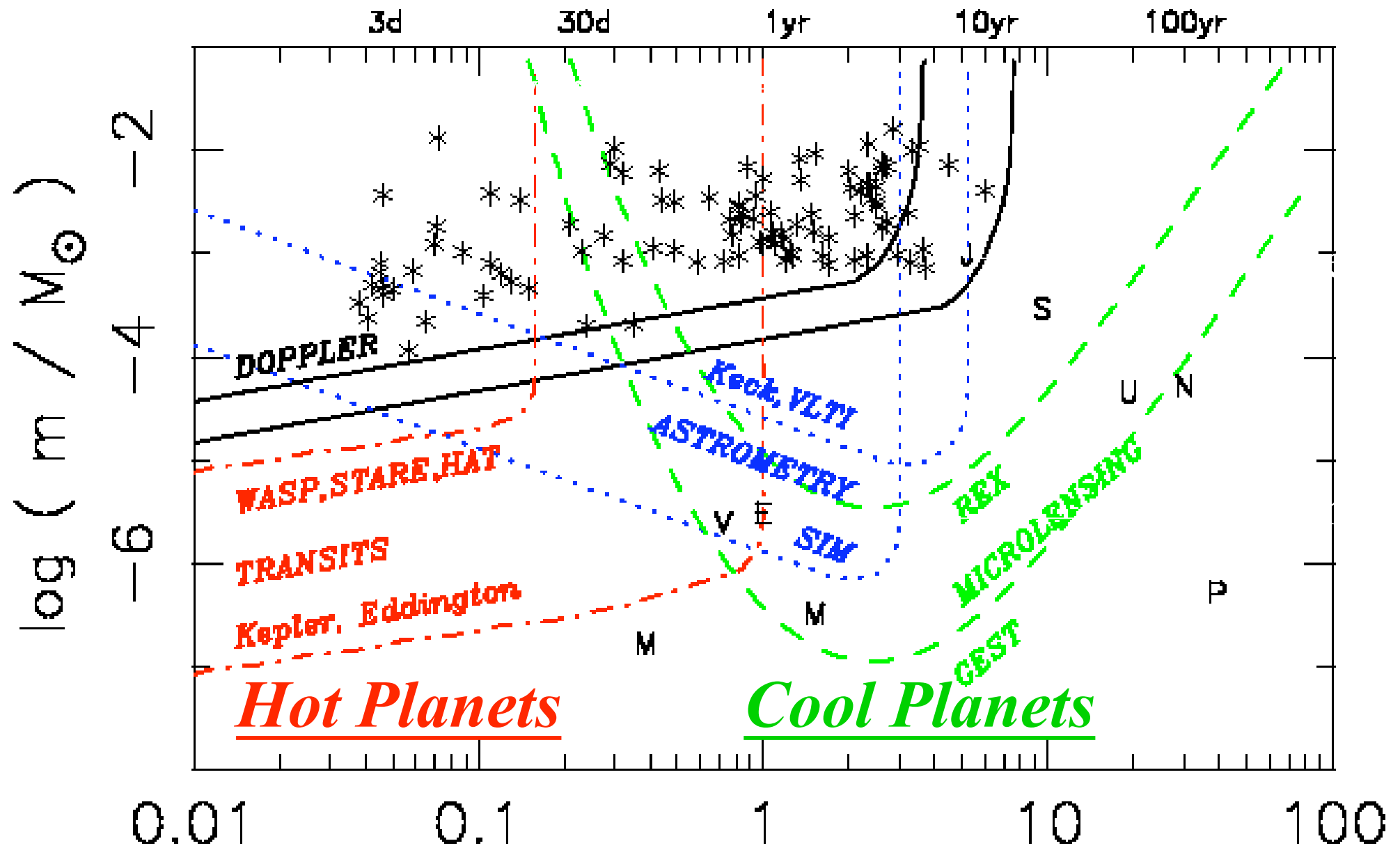
Ida and Lin (2004, 2005) carried out a large number of Monte-Carlo simulations which draw from distributions of disk masses and seed-planetesimals to model the process of core accretion in the presence of migration. These simulations reproduce the planet “desert”, and predict a huge population of terrestrial and ice giant planets somewhat below the current detection threshold for radial velocity surveys.

$$\tau_{mig} = \frac{a}{\dot{a}} = 10^6 \frac{1}{f(g, 0)} \exp^{t/\tau_{dep}} \left(\frac{M_p}{M_J} \right) \left(\frac{a}{1\text{AU}} \right)^{1/2} \text{yr}$$

How to find Earths

- **Hot Earths:** transits from space
 - 2006 ... Corot
 - 2008 ... Kepler (Eddington?)
- **Cool Earths:** microlensing
 - OGLE, MOA
 - PLANET, microFUN
 - RoboNet (--> REX)

Complementary Methods



Mercury transiting the Sun 1999 Nov 15



Earth
transits:

$$\frac{\Delta f}{f} \sim 10^{-4}$$

HST results
suggest this
is feasible.

**Mercury
transits:**

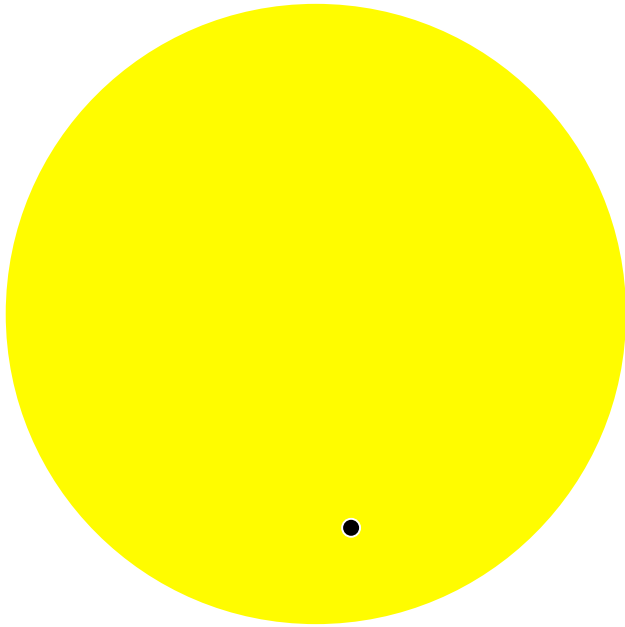
**2003 May 07
2006 Nov 08**

Venus transits:

**2004 Jun 08
2012 Jun 06**

Space Transit Missions

Designed to detect Earth analogs



$$r \sim r_{\oplus} \sim 0.01 R_{sun}$$

$$T \approx 300\text{K}$$

$$P \sim 1 \text{ yr}$$

$$a \sim 1 \text{ au}$$

$$\Delta t \sim 13 \text{ h}$$

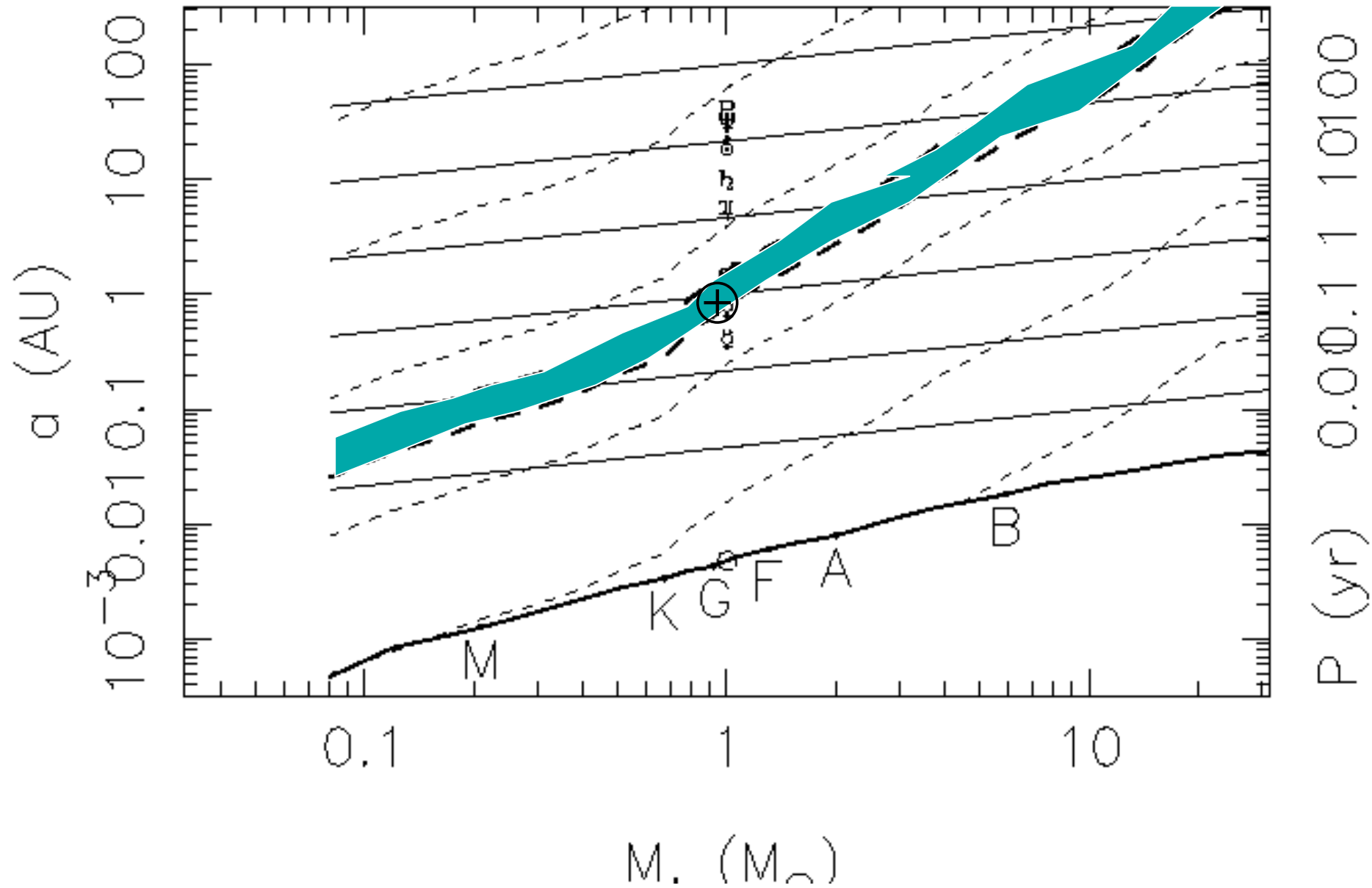
$$\Delta f / f \sim 10^{-4}$$

$$P_t \sim 0.5\%$$

Transit probability:

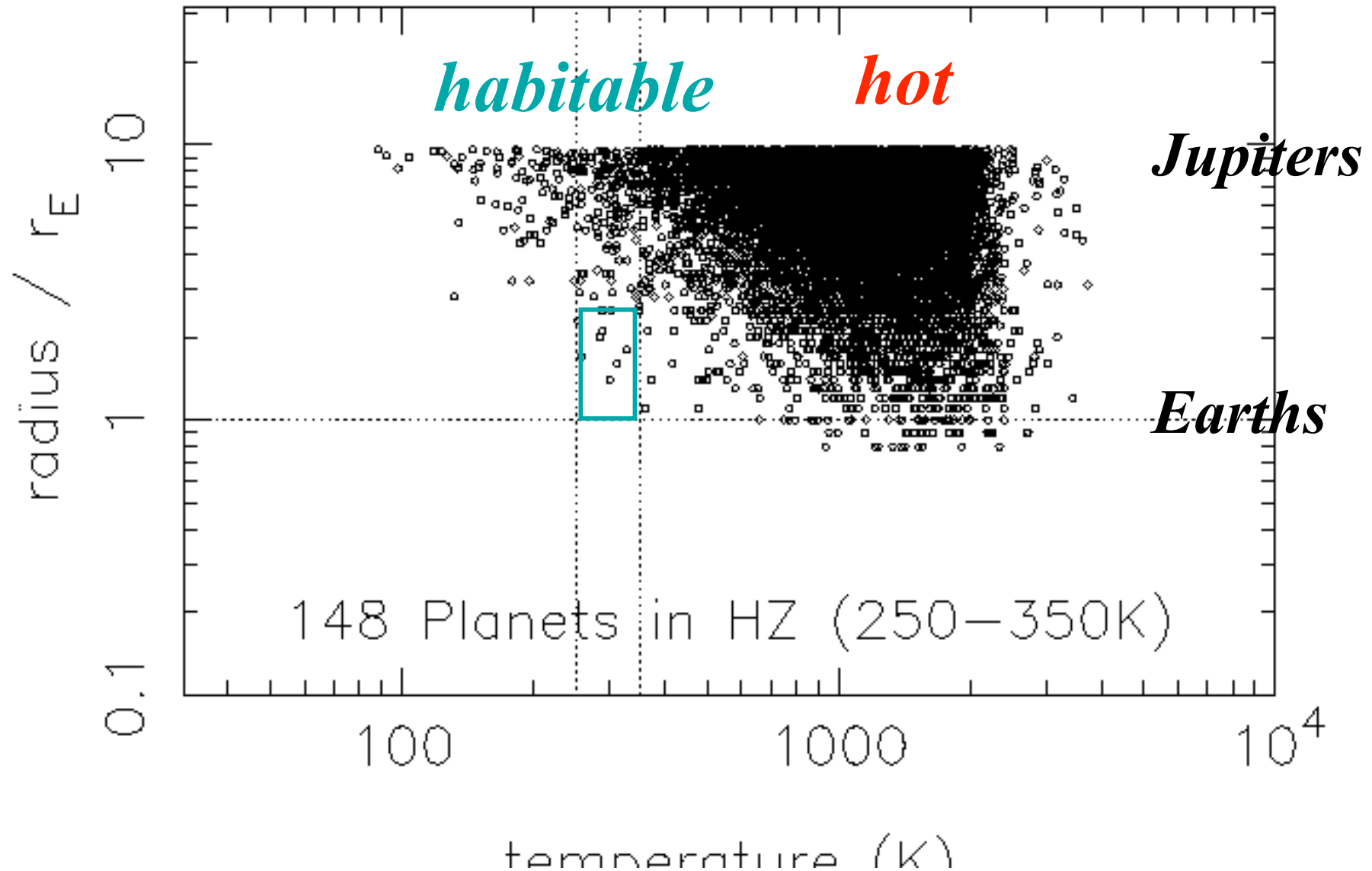
“The Habitable Zone”

$T \sim 300\text{K}$

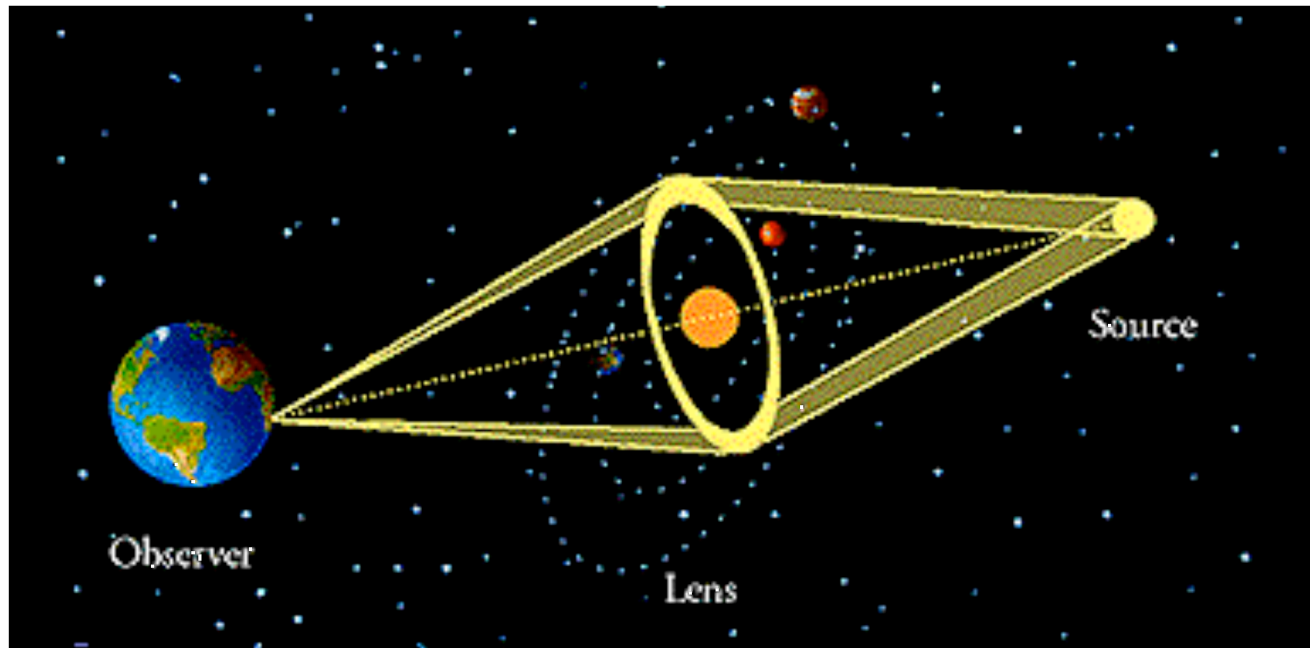
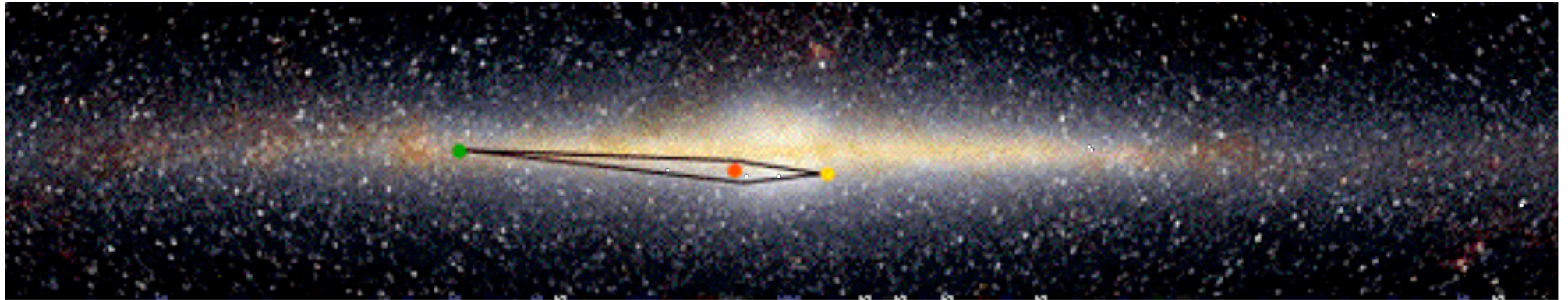


Eddington Planet Catch Simulation

Eddi 4x(0.6m F/1.6) 11887 Planets at $b=10^\circ$

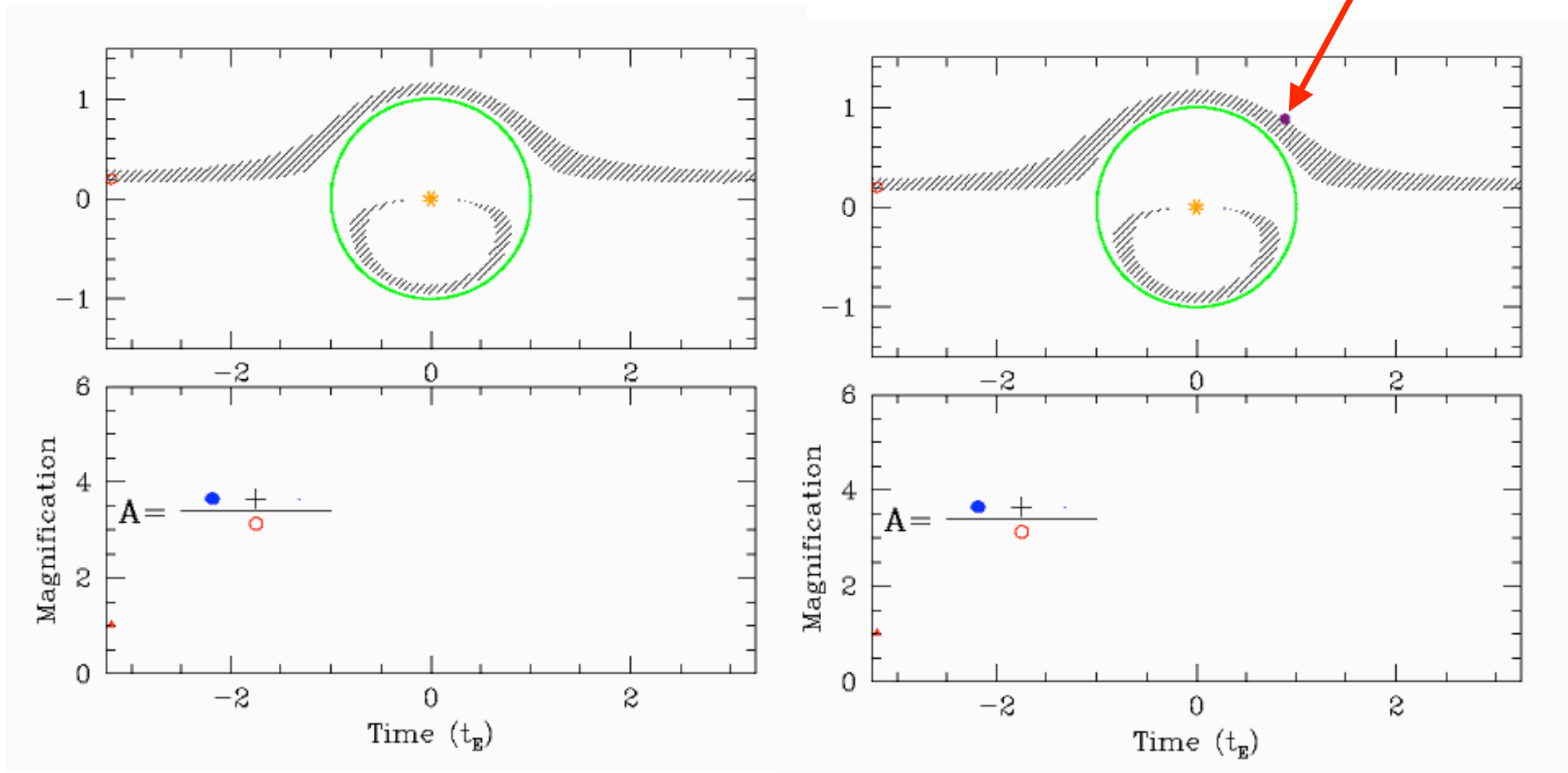


Gravitational Microlensing



Hunting for
Cool Planets
near the
Lens Star

Lensing by a Star with a Planet



~600 Galactic Bulge lensing events found each year

$$M_{\text{lens}} \sim 0.3 M_{\text{sun}} \quad R_E \sim 4 \text{ AU} \quad \sim 10^{-3} \text{ arcsec}$$

(Animations by Scott Gaudi)

OGLE III Galactic Bulge Microlens Search Fields

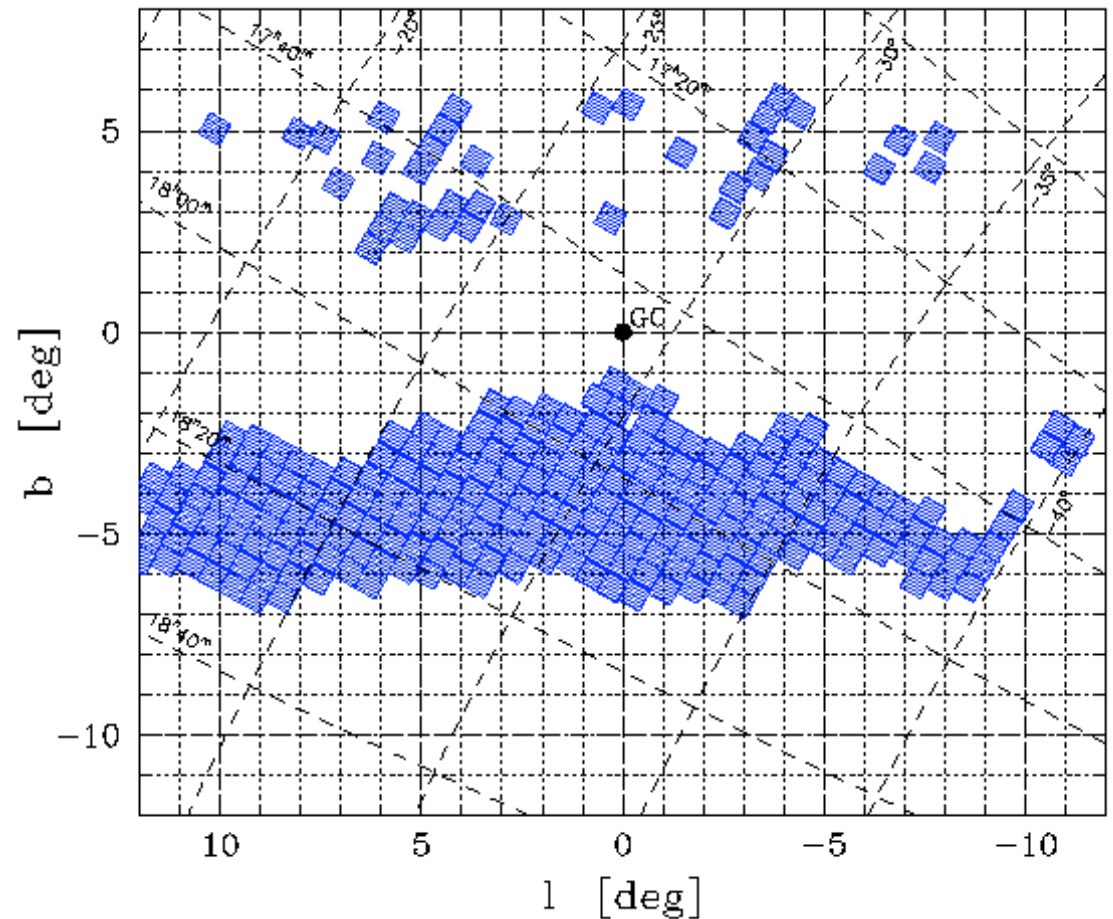
1.3 m Las Campanas

~ 150 million stars

~ 4 day sampling

~ 600 microlens events
each year

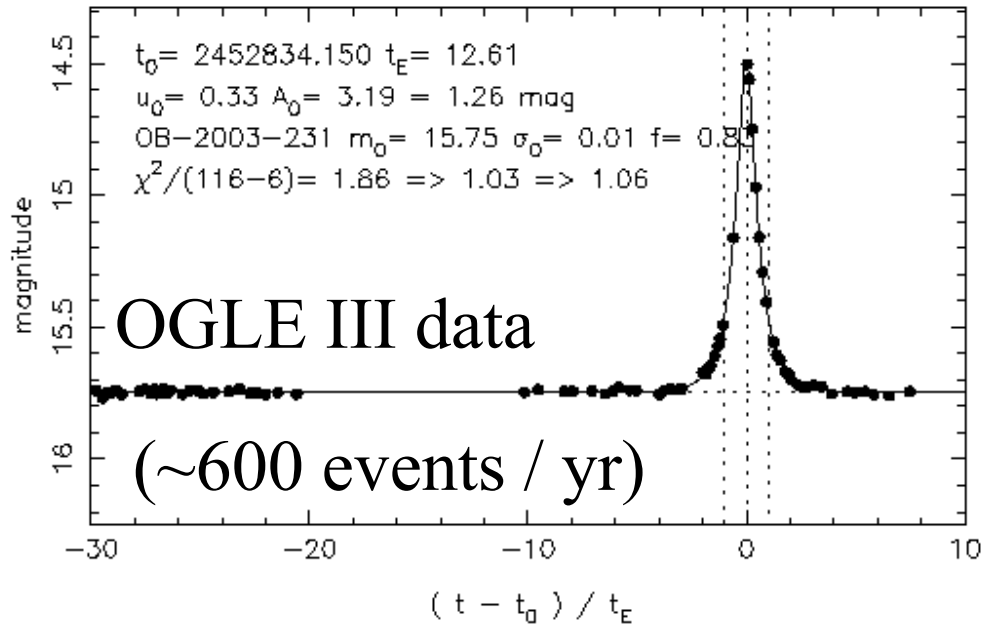
Early Warning System
internet alerts



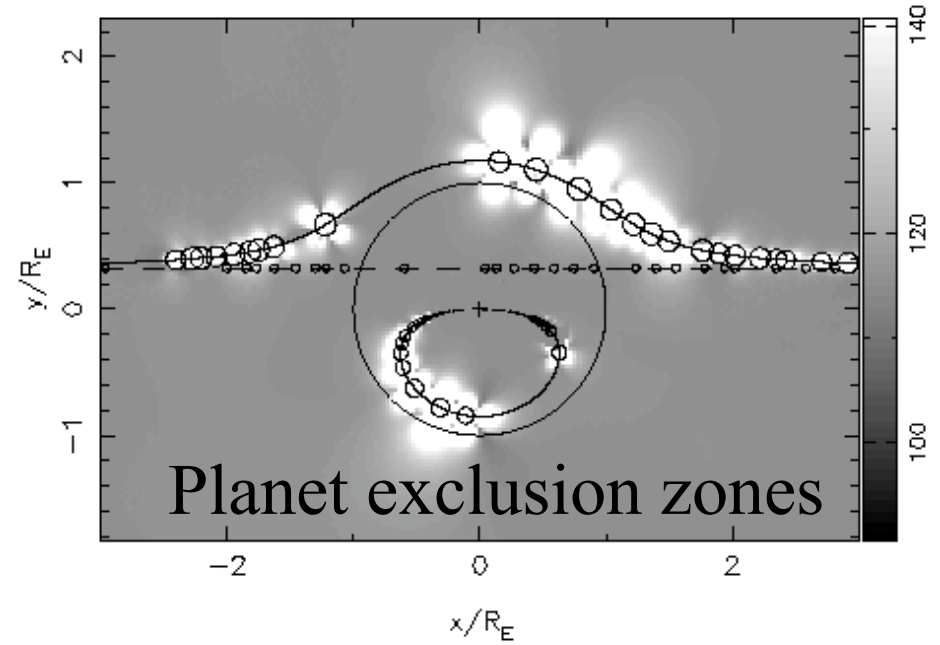
Planet Detection Zones

OB-2003-231

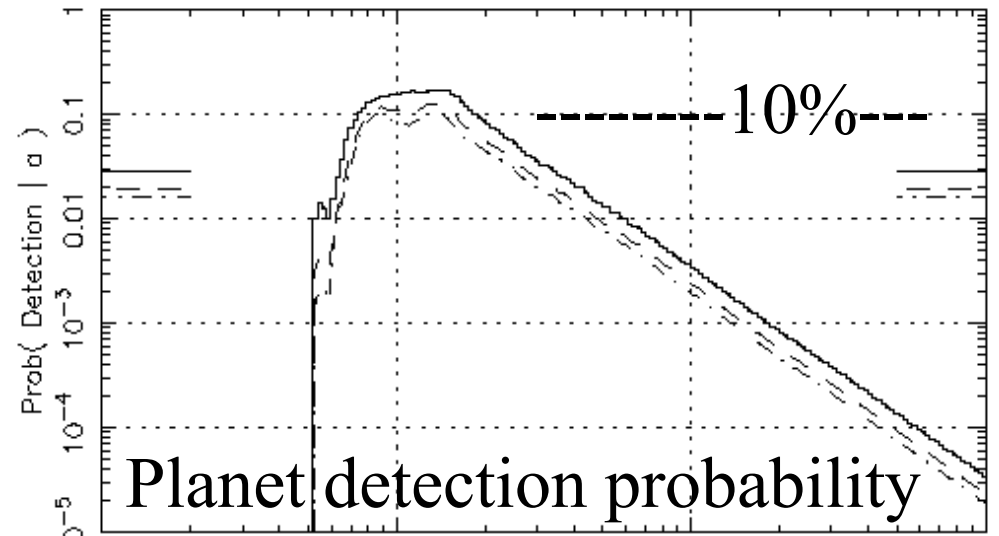
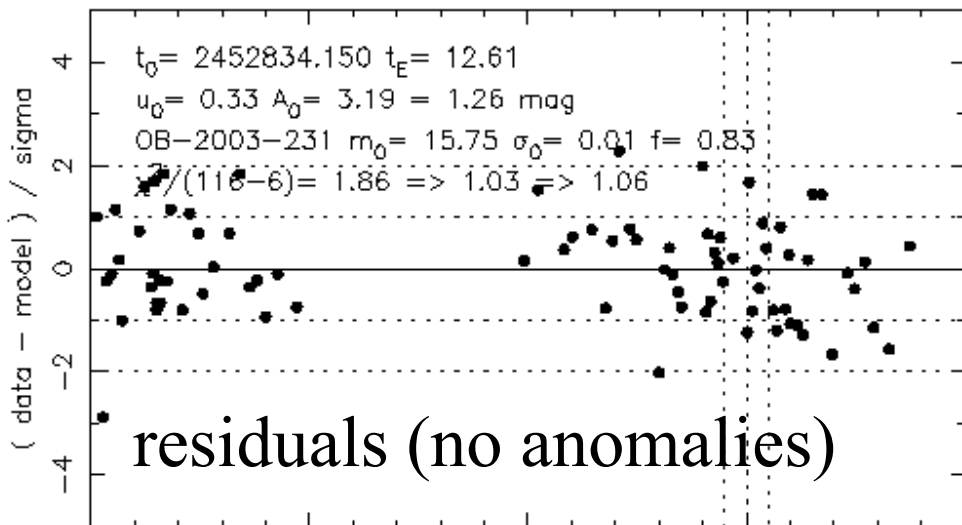
OB-2003-231 $q = 1.0E-03$ $\Delta\chi^2 = 25$ best $\Delta\chi^2 = 4.4$



OB-2003-231

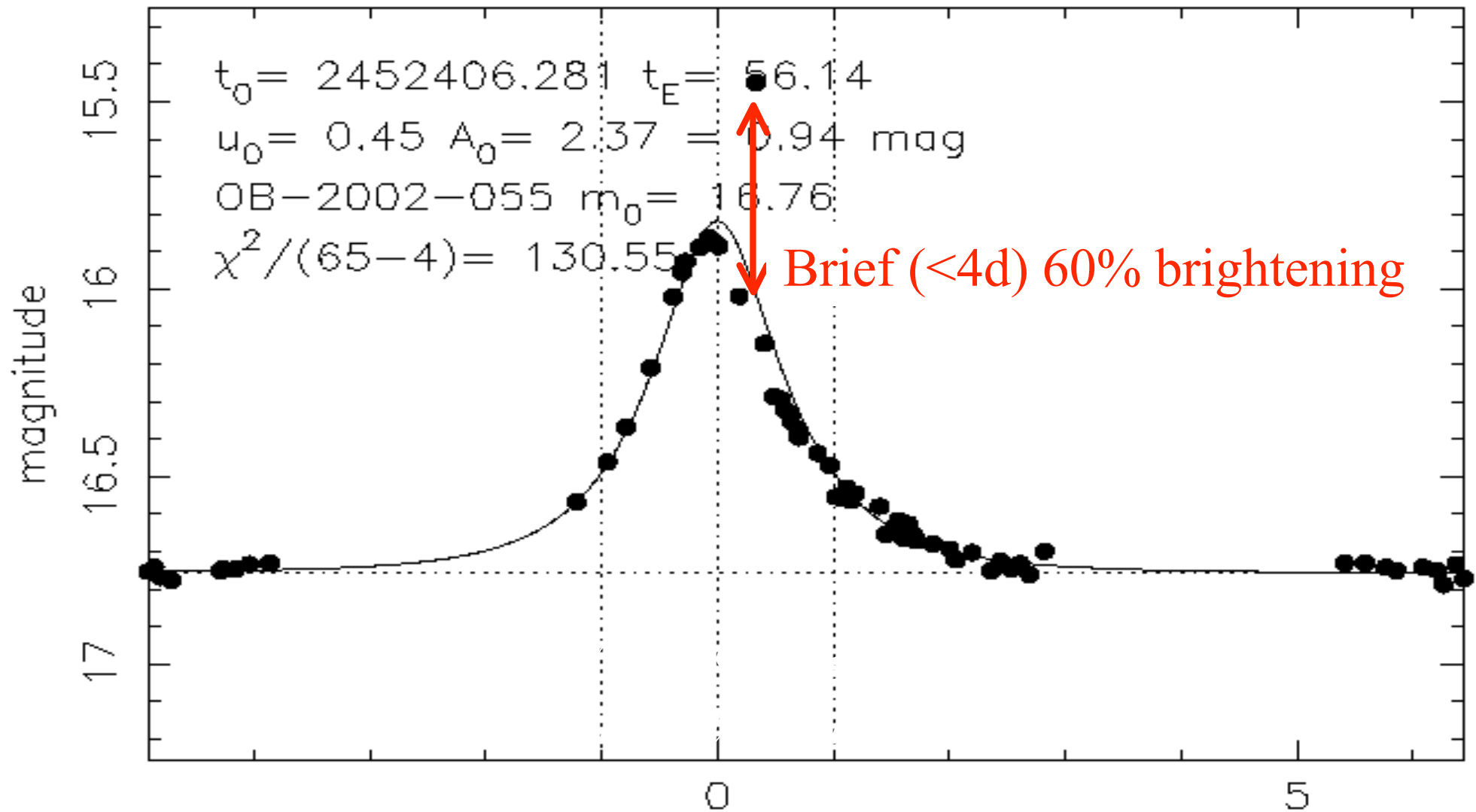


OB-2003-231 $q = 1.0E-03$ $\Delta\chi^2 = 25,60,100$

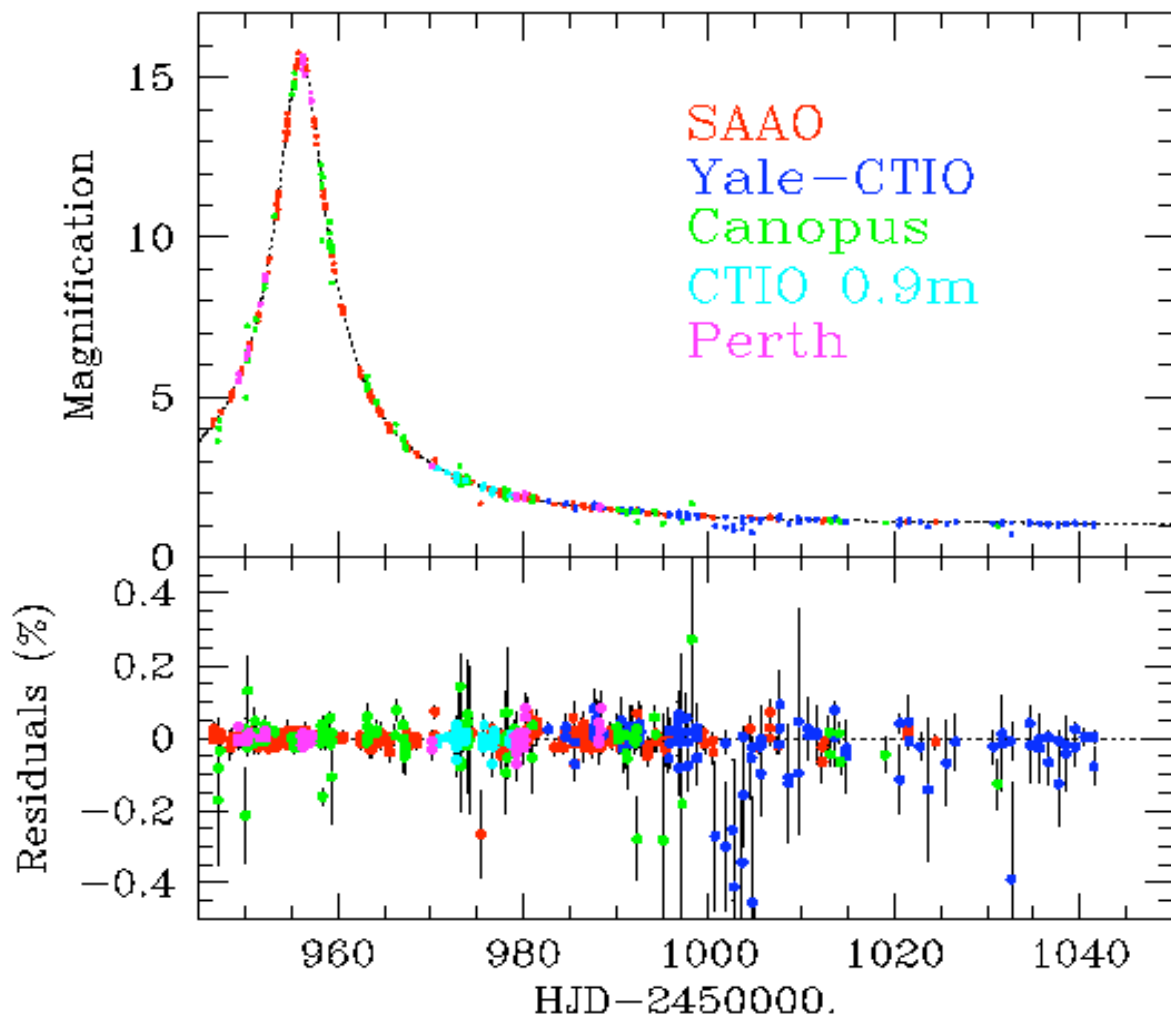


Planet-like Anomalies

OB-2002-055



Probing Lensing Anomalies NETWORK



PLANET

4 southern sites

0.6-1.5 m telescopes

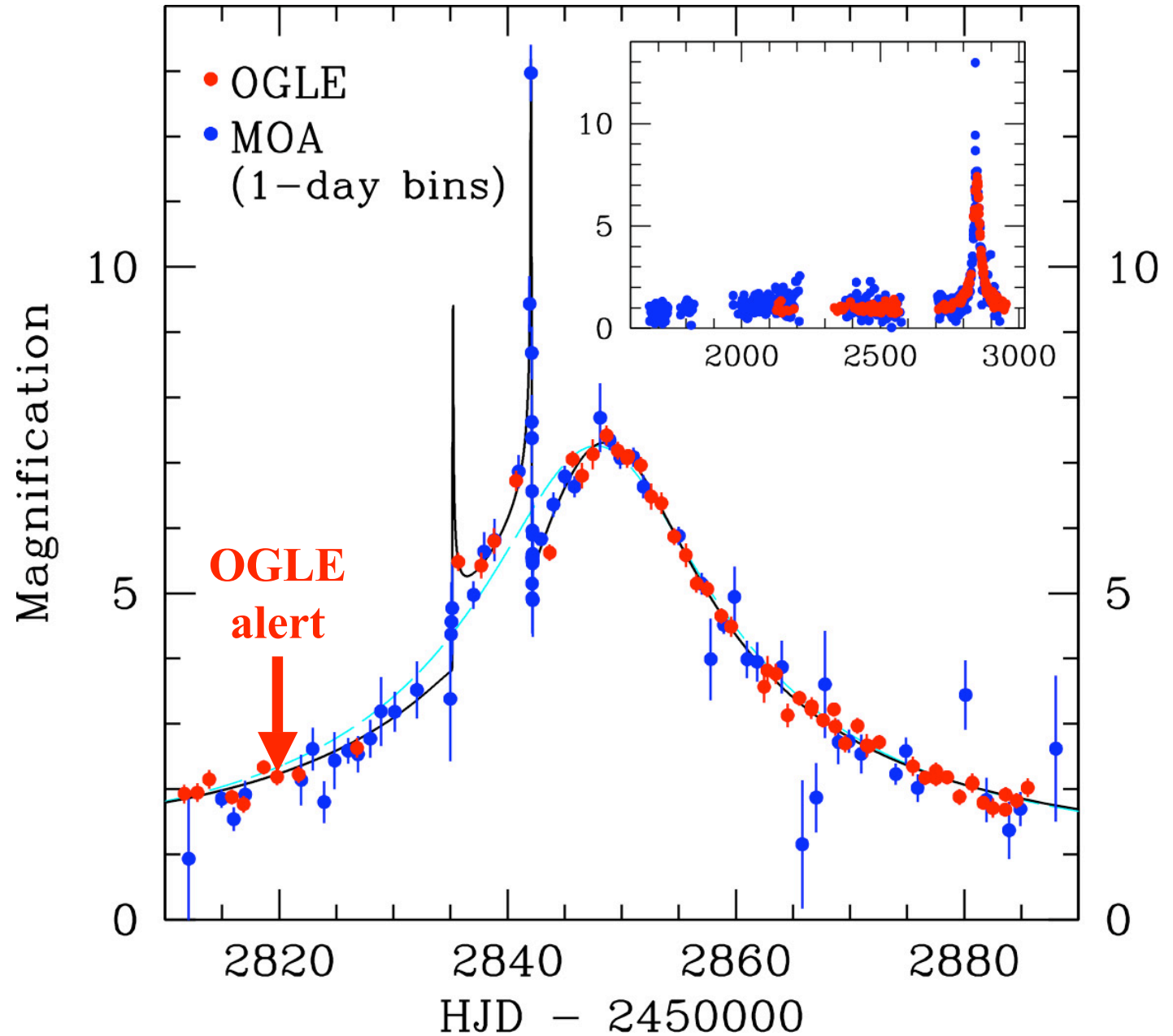
selected events

~24-hour coverage

2004 - first microlens planet

$$m \sim 1.5 m_{Jup}$$

Bond et al.
2004
(MOA+OGLE)



Cool Planet Hunting with the UK's 2m Robotic Telescopes

Liverpool Telescope:

La Palma



Faulkes Telescopes:

FT-N, Maui



FT-S, Siding Springs



RoboNet I --> REX

REX = Robotic EXoplanet discovery Network



REX proposal for 2 more southern telescopes.

Dedicated to exoplanet hunting

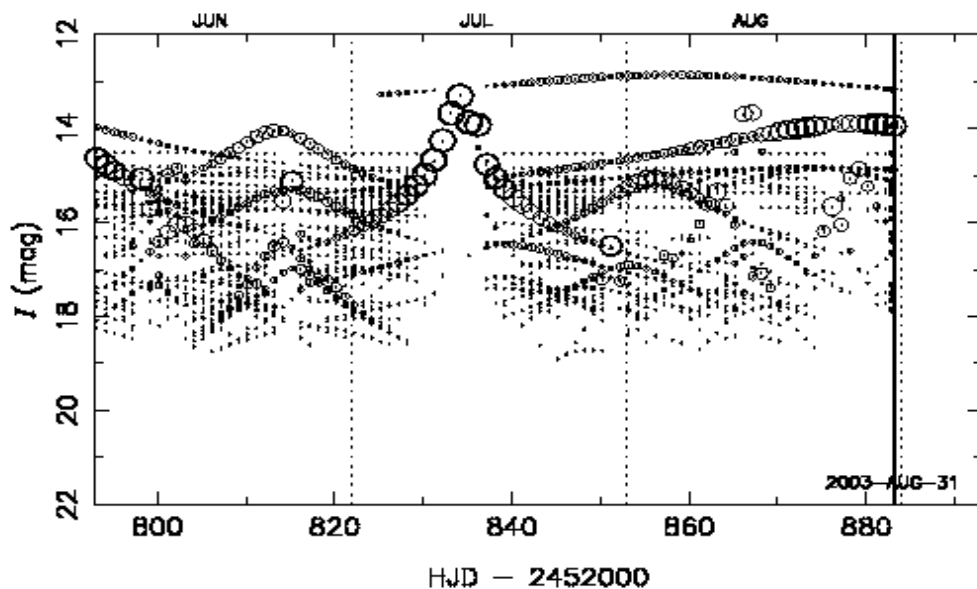
Doppler wobbles, transits, microlensing.

RoboNet-1 Microlens Planet Detection Capability

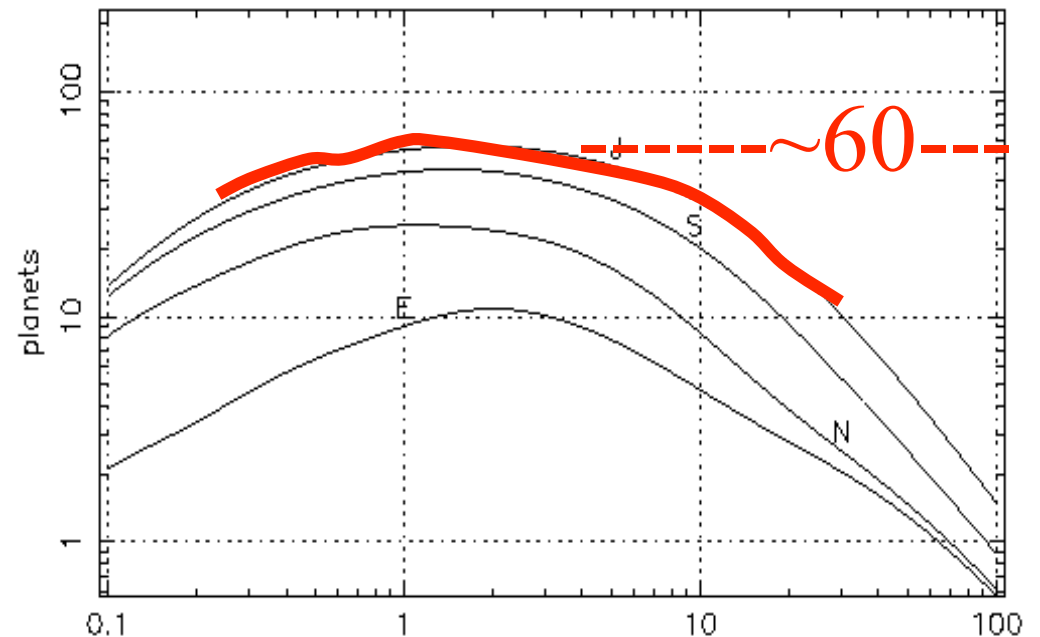
Observing strategy
optimised to maximise
planet discovery rate.

~ 60 P cool Jupiters / yr
~ 10 P cool Earths / yr
(if P planets per lens star)

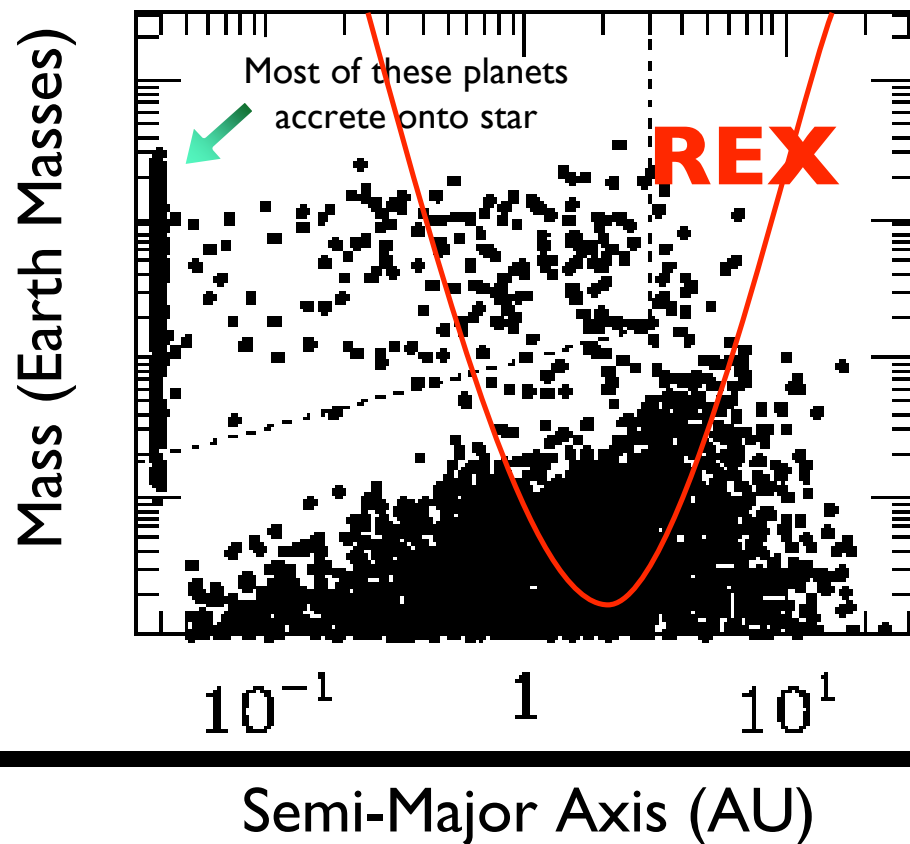
Simulated observations:



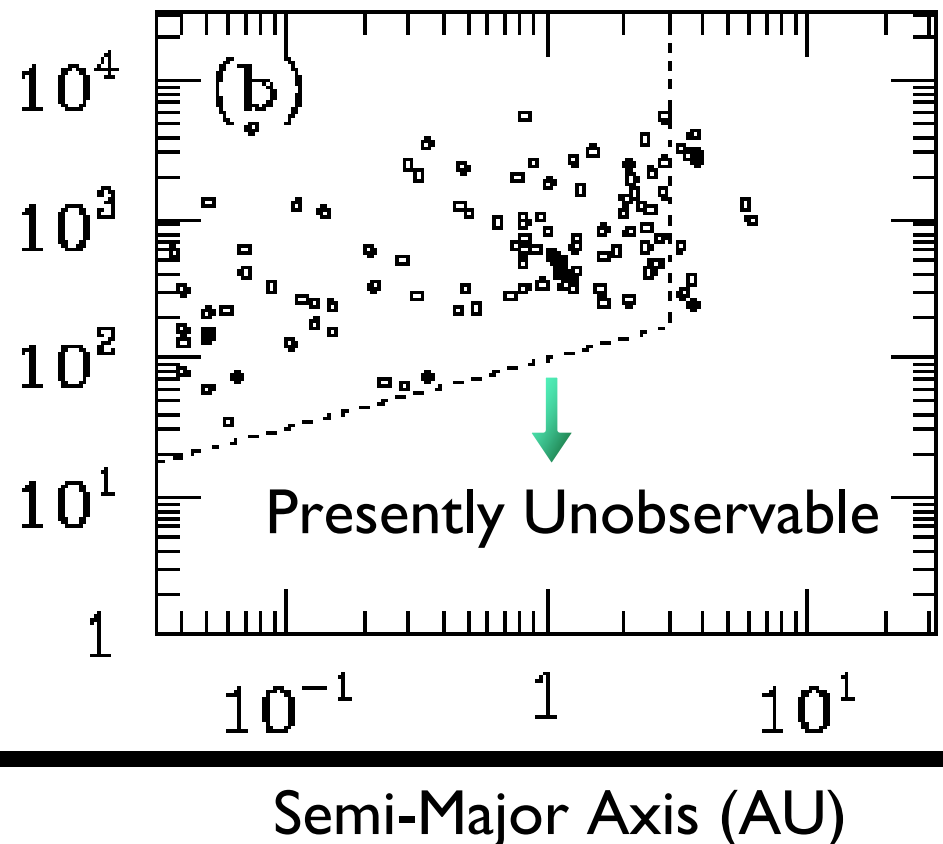
Planet Detections $\Delta\chi^2 = 100$



Ida & Lin Model Distribution



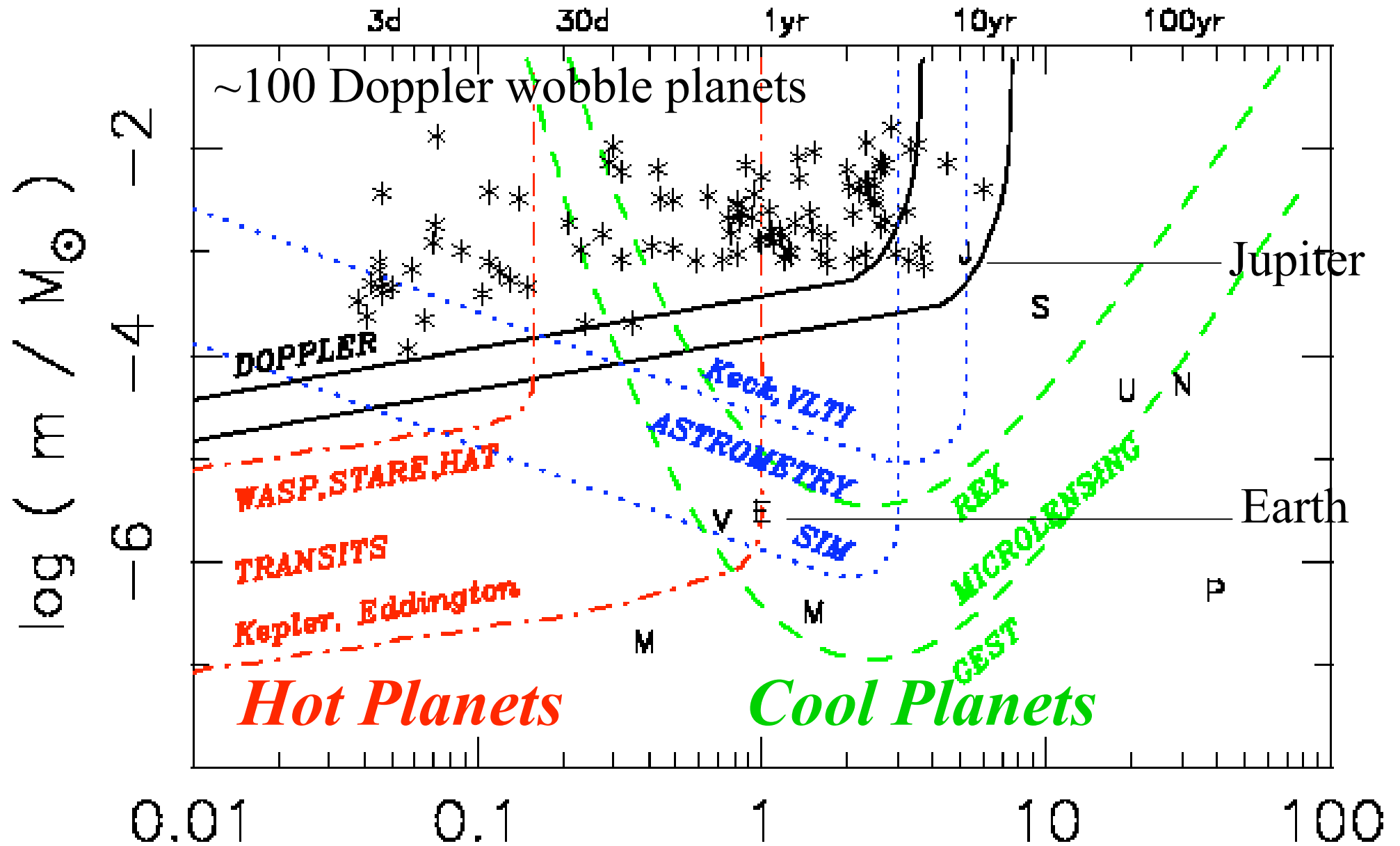
Observed Distribution



Ida and Lin (2004, 2005) carried out a large number of Monte-Carlo simulations which draw from distributions of disk masses and seed-planetesimals to model the process of core accretion in the presence of migration. These simulations reproduce the planet “desert”, and predict a huge population of terrestrial and ice giant planets somewhat below the current detection threshold for radial velocity surveys.

$$\tau_{mig} = \frac{a}{\dot{a}} = 10^6 \frac{1}{f(g, 0)} \exp^{t/\tau_{dep}} \left(\frac{M_p}{M_J} \right) \left(\frac{a}{1\text{AU}} \right)^{1/2} \text{yr}$$

Abundance of Habitable Planets?



ESA: Darwin

~ 2015-20?

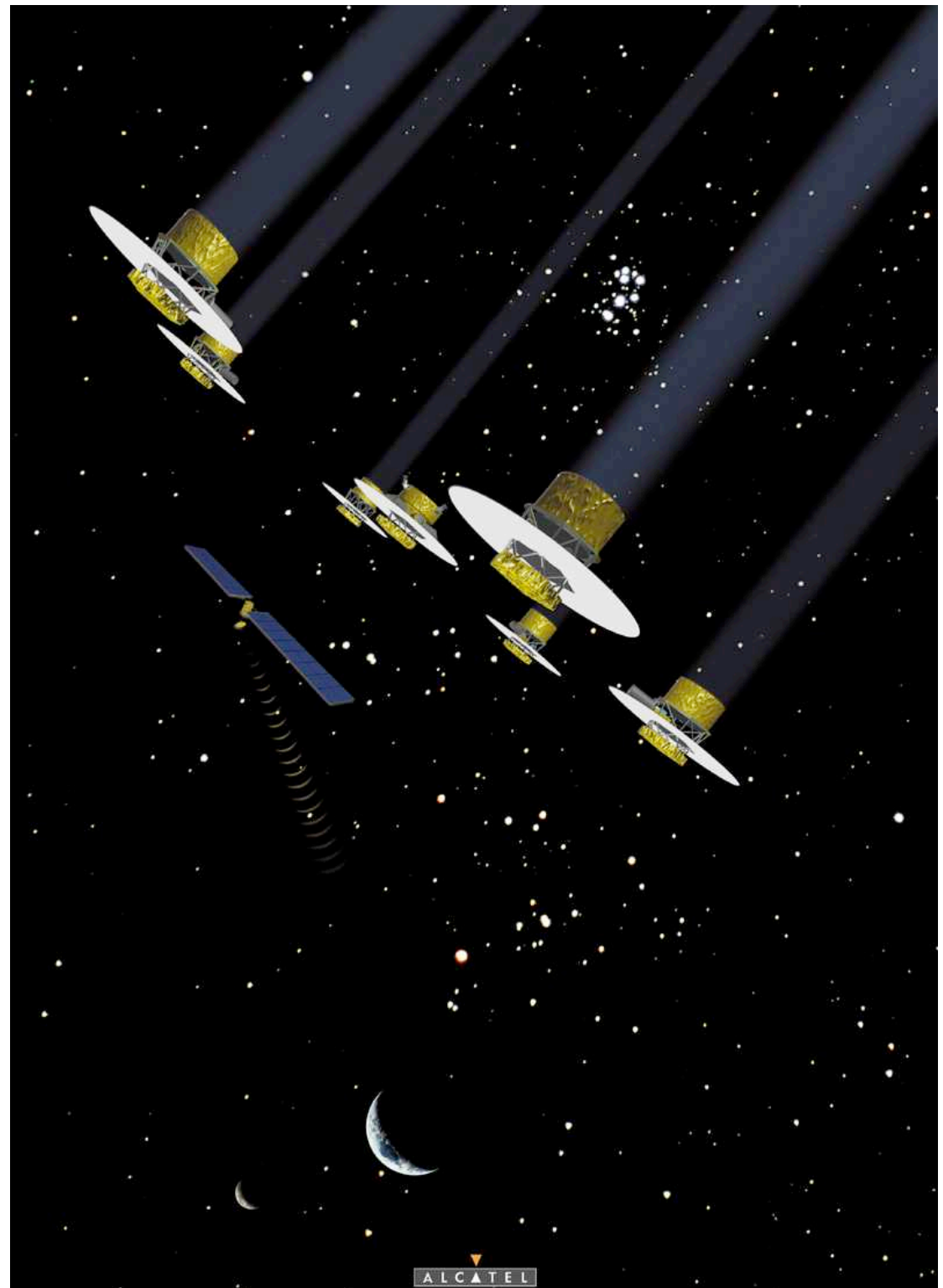
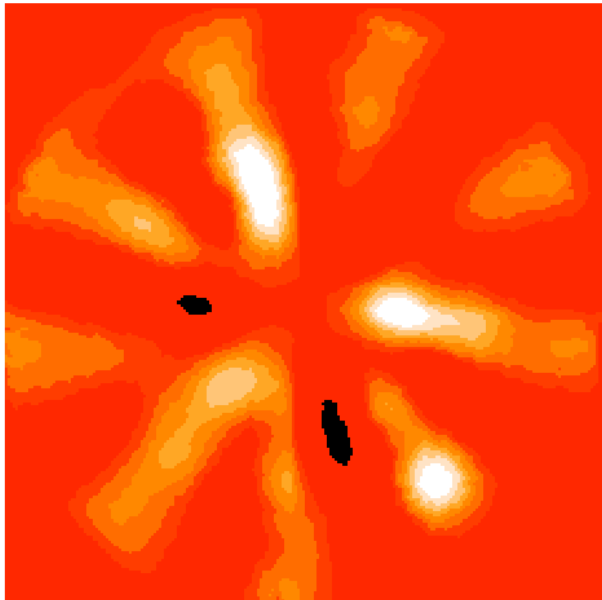
infrared space interferometer

destructive interference to
null out the starlight

snapshot ~500 nearby systems
study ~ 50 in detail



Venus, Earth, Mars at 10pc



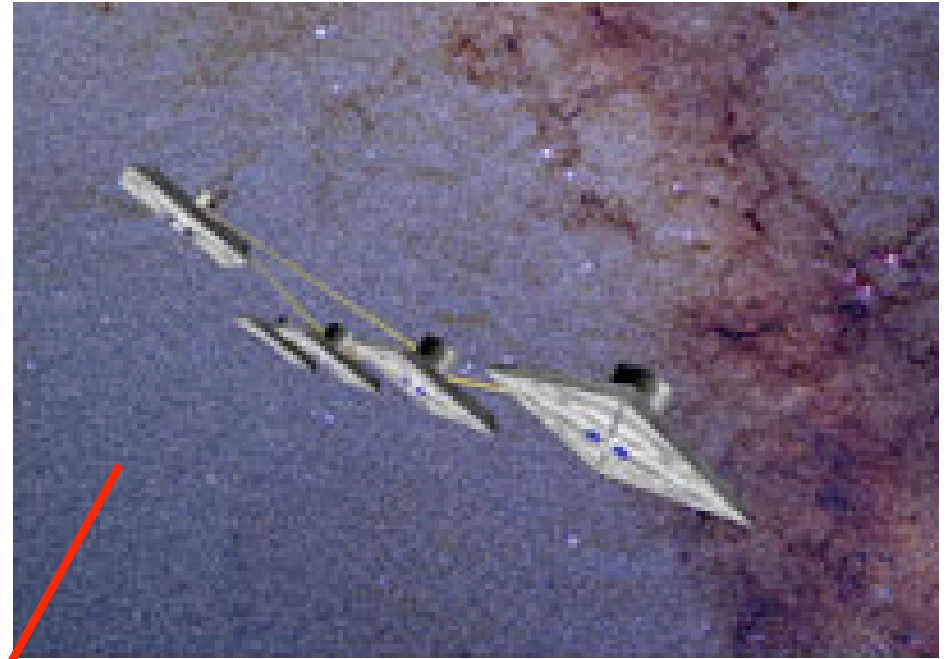
NASA:TPF (Terrestrial Planet Finder)

2014: TPF-C

4-6 m visible light coronagraph

2020: TPF-I

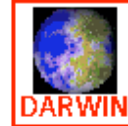
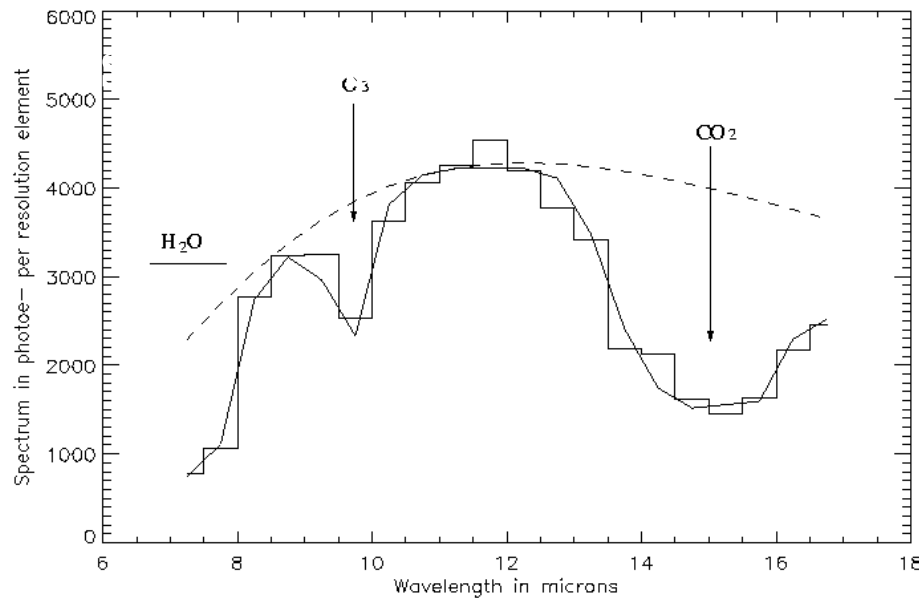
3-4 m infrared interferrometer



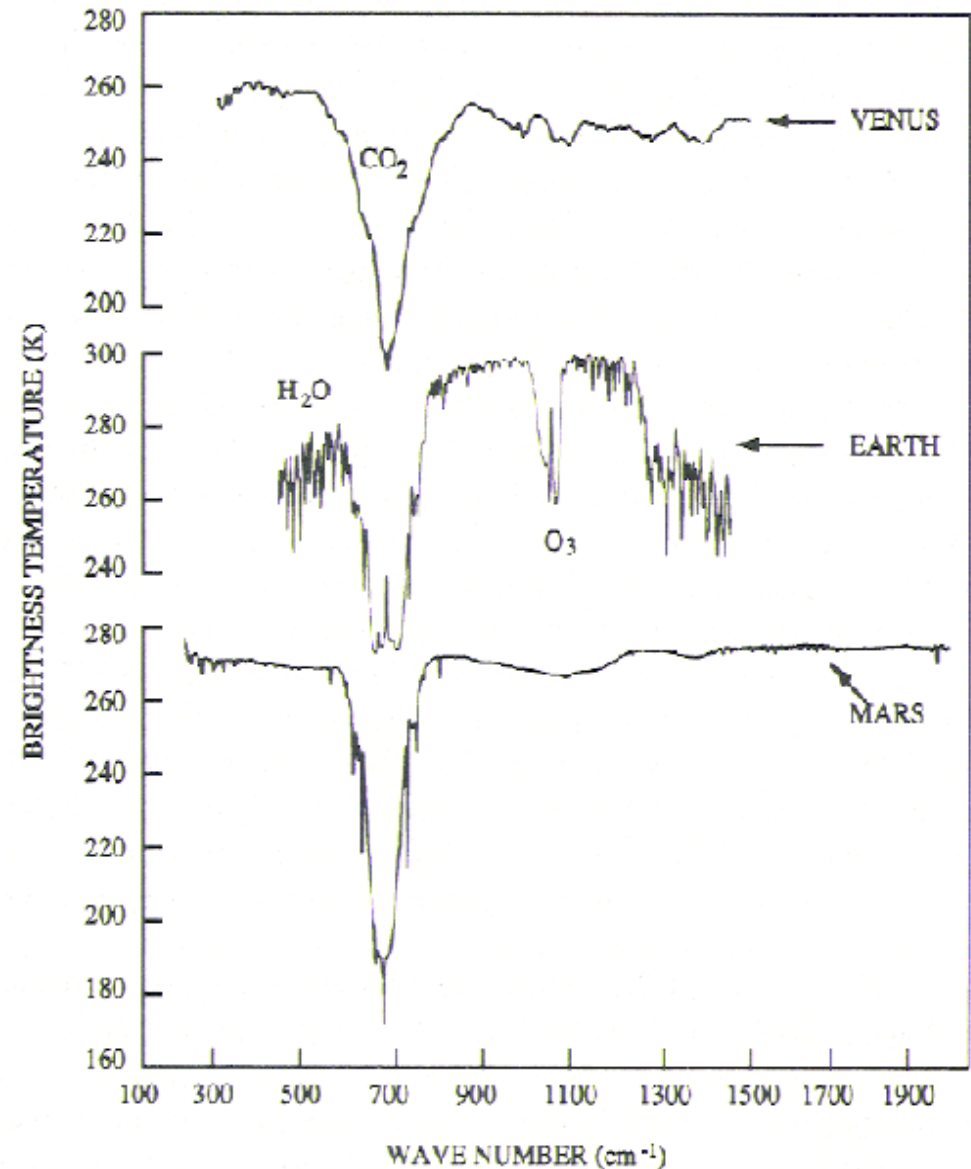
Life's Signature: disequilibrium atmosphere (e.g. oxygen-rich)



Spectroscopy of an Earth at 10pc



Terrestrial Planetary IR Spectra



The Road Ahead

- Doppler Wobbles

- 2005 ... 150 --> 200 Jupiters
- longer periods, multi-planet systems

- Transits

- 2005-10 ... WASP $\sim 10^3$ Hot Jupiters
- 2006-08 ... Corot Hot Earths
- 2008-12 ... Kepler Hot --> Habitable Earths

- Microlensing

- 2005-15 ... cool Jupiters --> Earths

- Darwin / TPF

- 2015-2025 ... direct images, spectra, Life?

Thanks for Listening!

**And thanks to
G.Laughlin, G.Lodato, R.Nelson
for slides from previous talks.**