

AS 3012
Exoplanetary
Science



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(iab1) Room 312

AS 3012: Exoplanetary Science

Young and rapidly developing subject:

1995: first exoplanet around an ordinary star (Mayor & Queloz).

2010: > 350 exoplanets known

. (~30 found by our WASP and microlensing teams)

Observations: (Keith Horne) ~ 6 lectures

Theory: (Ian Bonnell) ~12 lectures

Detection Techniques and Characteristics of the Planet Population

- How do we discover extrasolar planets?
- What can we learn about them?
- Characteristics of the exoplanet population.
- Tests of planet formation/migration theories.

Resources

Observations: good starting points on the web:

Extrasolar Planets Encyclopedia

<http://exoplanet.eu/>

Berkeley Search for Extrasolar Planets

<http://exoplanets.org/>

Theory: Annual Reviews article by Lissauer (1993) is a good summary of the state of theory prior to exoplanets.

Lecture notes on the formation and early evolution of planets by Philip Armitage (astro-ph/0701485)

Lecture slides to be posted at

<http://star-www.st-and.ac.uk/~kdh1/esp/esp.html>

Paper for next Tue:

Mayor, M. et al. 2009 A&A 493, 639.

HARPS search for Southern Exoplanets XIII:

A planetary system with 3 Super Earths

Motivational Questions

Where did we come from?

How did:

The Universe, Galaxies, Stars, **Planets, Life**, Intelligence
form and evolve ?

Are there Other Earths?

How far away?

Do they harbour Life?

Are we alone?

Planet Formation Theory (~1995) based on Solar System Planets



Co-planar circular orbits

Inner planets : **small, rocky**

Mercury, Venus, Earth, Mars

Outer planets : **gas giants**

Jupiter, Saturn, Uranus, Neptune

Debris:

Moons, Asteroids, Comets, Pluto (and other Kijper-belt objects)

Planets form in a thin **proto-stellar disk**

by concentrating **dust (and later gas)**

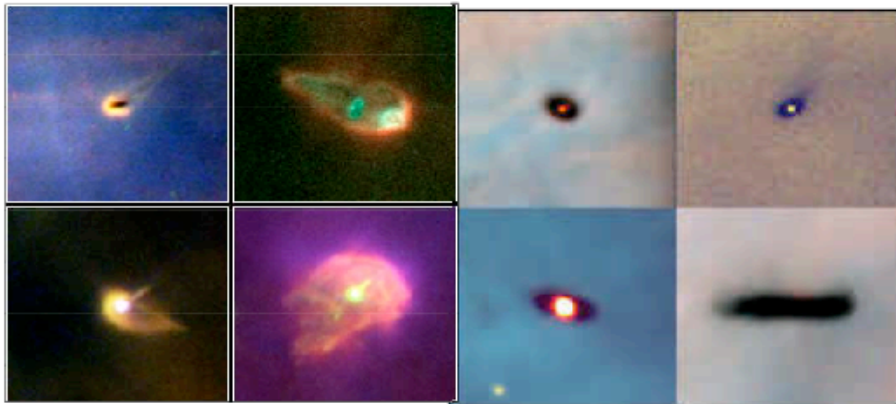
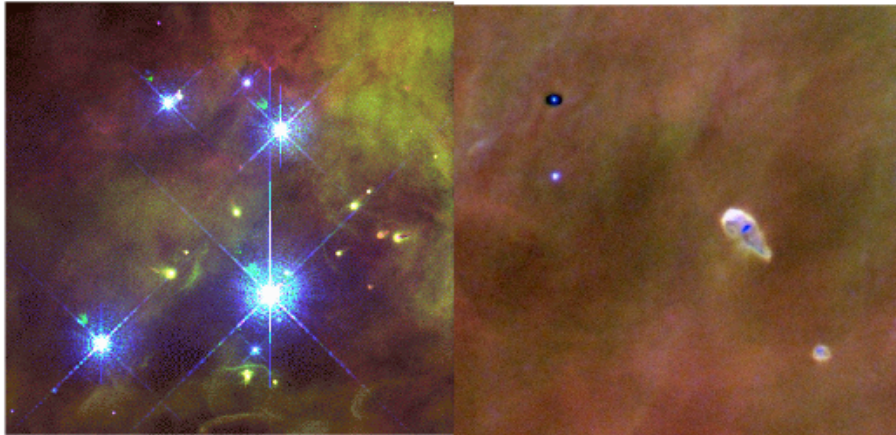
Gas giants form outside the “**Snow Line**” ($a > 4$ AU, $T < 170$ K)

where dust grains have **ice mantles** (H_2O , NH_3 , CH_4)

(Snowballs easy to form, but “sandballs” harder.)

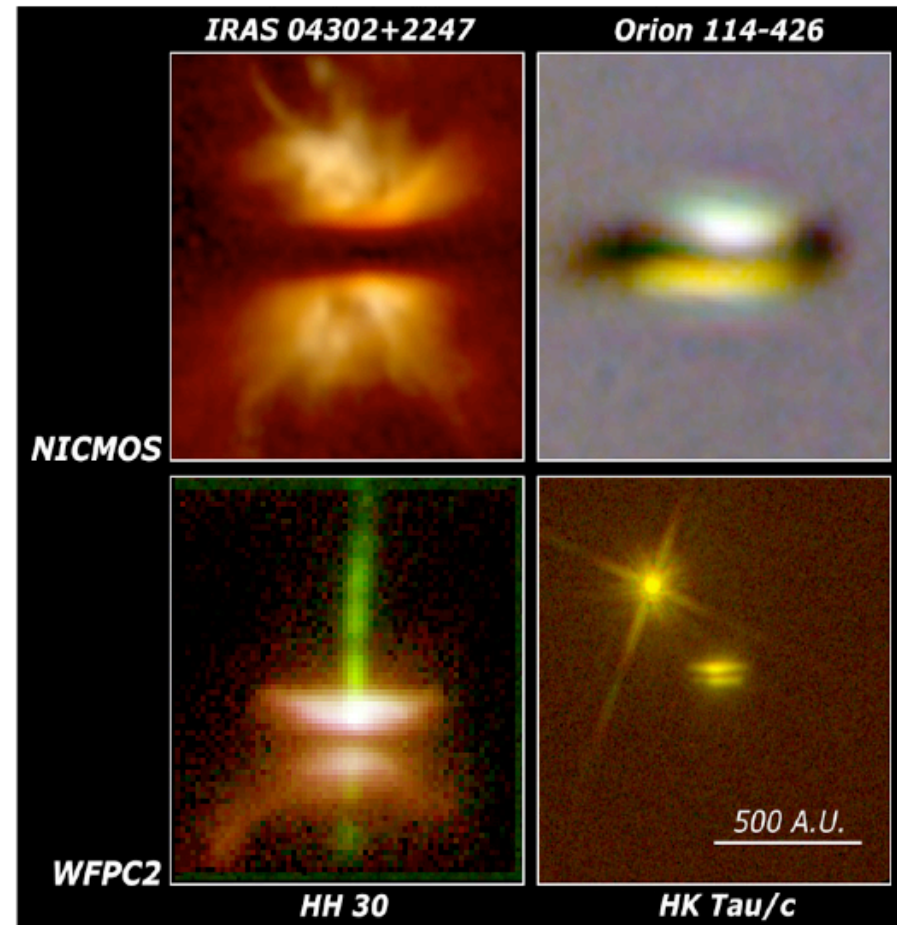
Young Stars have Dusty Disks

Proto-stars growing
inside their dusty cocoons

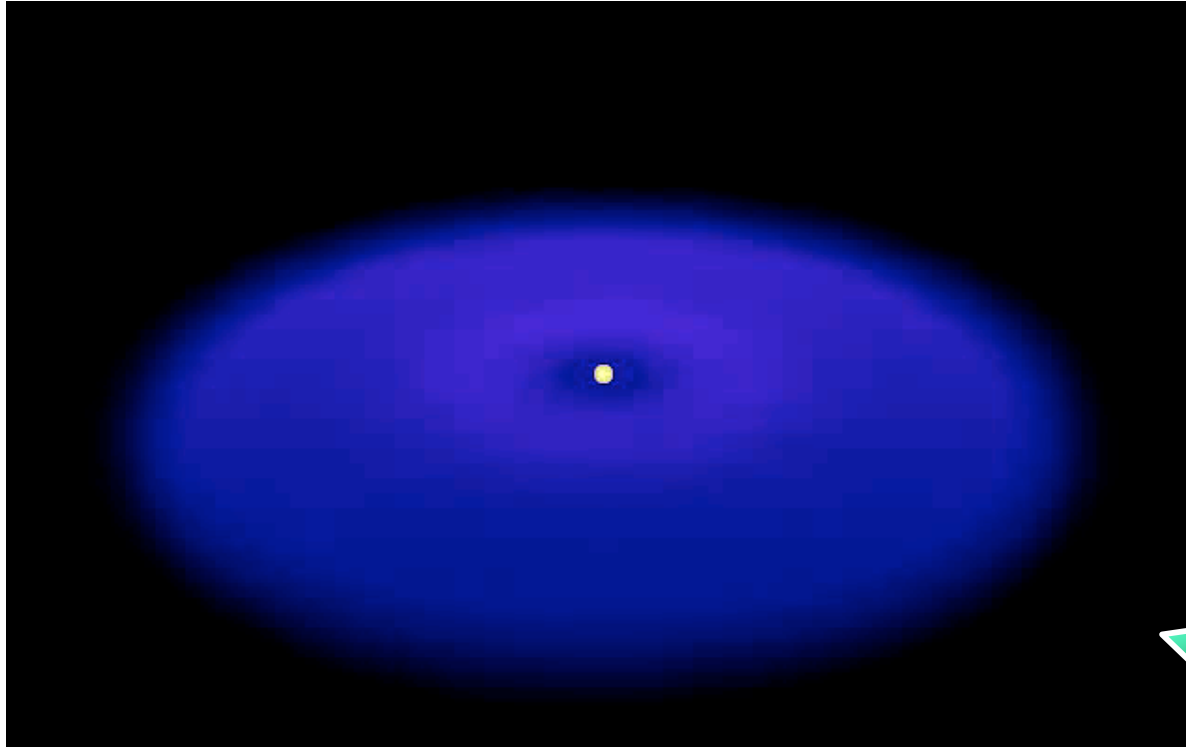


Hubble Space Telescope Images

Proto-stars growing
inside rotating accretion disks,
some spewing out Jets.



Method 1: Gravitational Instability



Kuiper 1951
Cameron 1978
DeCampli & Cameron 1979
Boss 1998
Boss 2000
Mayer et al. 2002
Pickett et al. 2003
Rice et al 2003a
Rice et al 2003b
Boss 2003
Cai et al 2004
Boss 2004
Mayer et al 2004
Mejia et al 2005

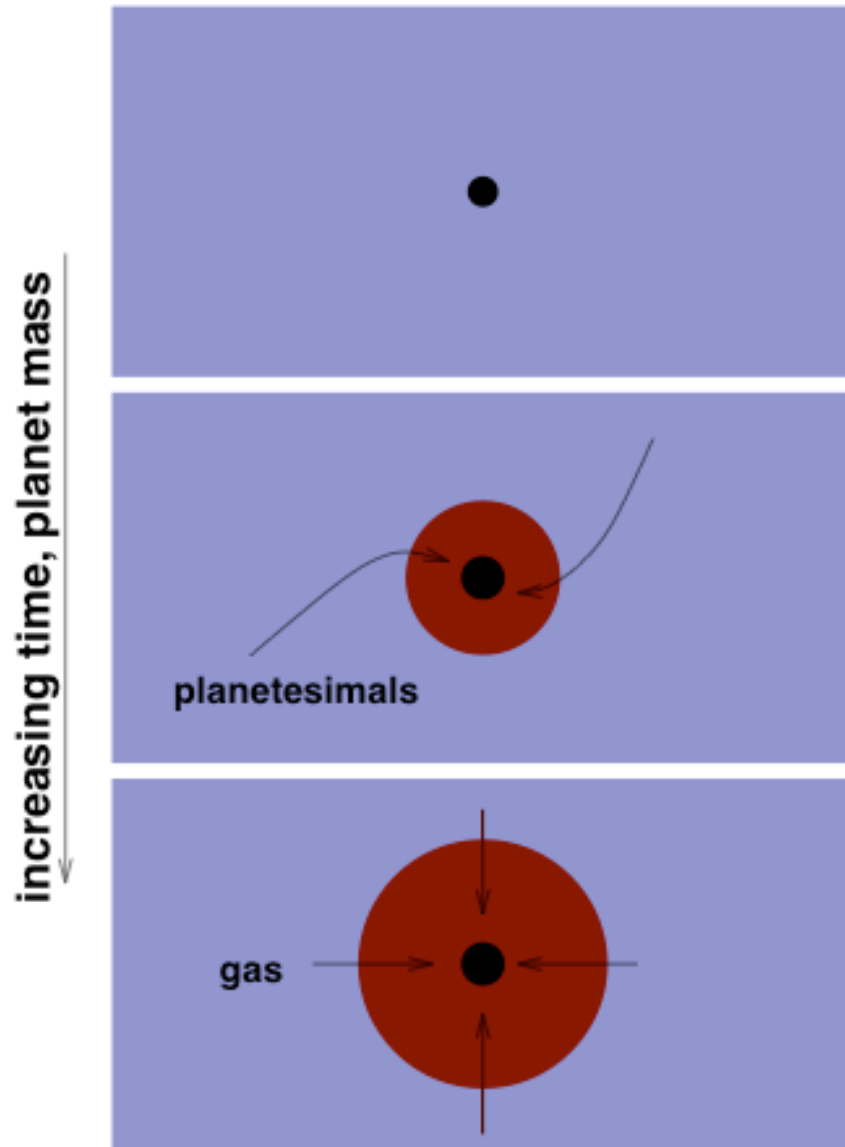
Requirements for **gravitational instability**:

1. Toomre (1964) . $Q \equiv \frac{c_s \Omega}{\pi G \Sigma} < Q_{crit} \sim 1$

$$M_{disk} > \frac{H}{R} M_*$$

2. Cooling of fragments faster than orbit time *Gammie (2001)*.

Method 2: Core Accretion



Coagulation of planetesimals to form a small core.

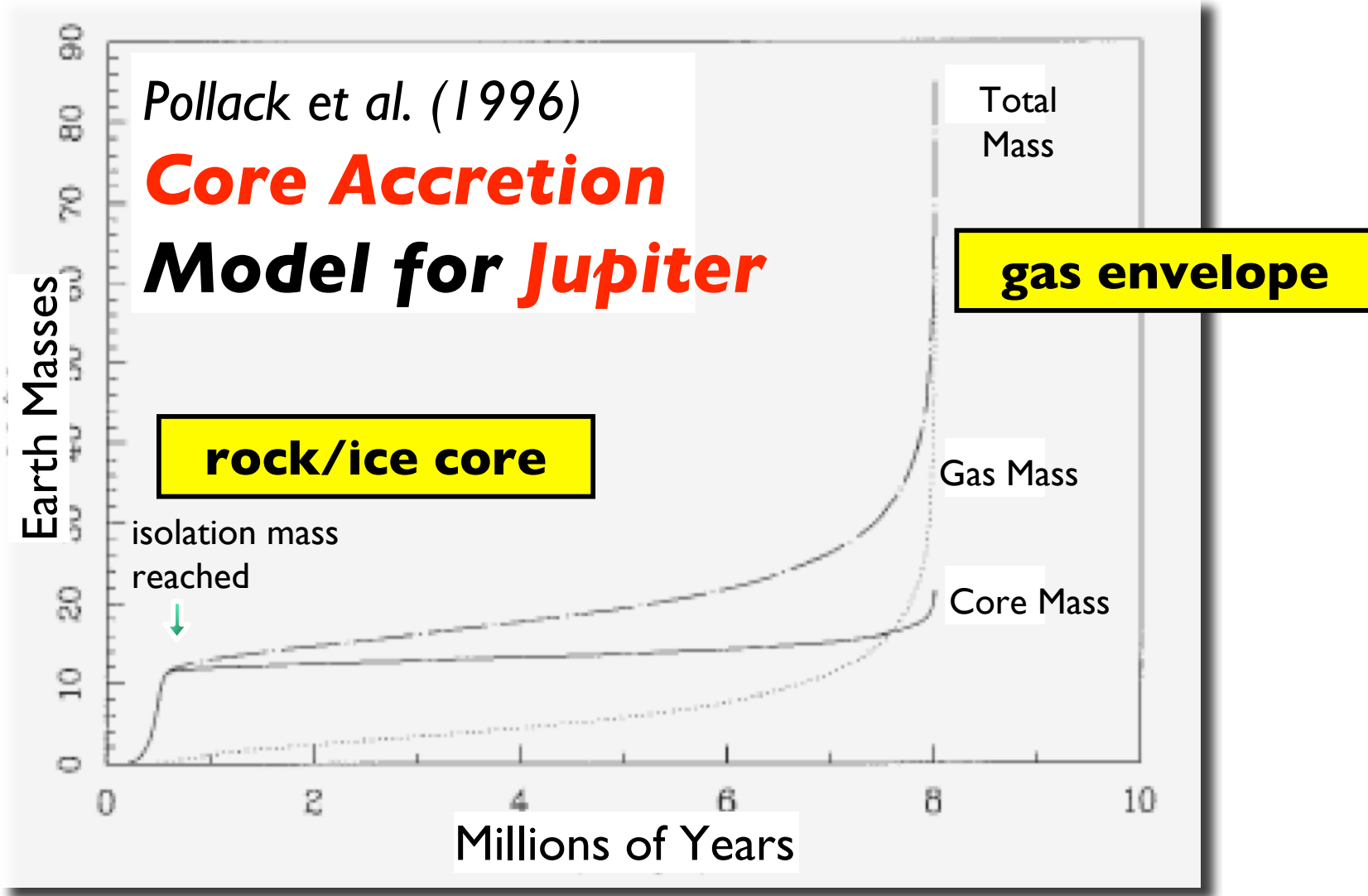
A thin gas envelope.
More planetesimals accreted.

When core reaches critical mass, it rapidly accretes a deep gas envelope.

The critical core mass $\sim 10-15 M_e$

Formation time depends on surface density of planetesimals in the disk and opacity of the gas

FIG. 23 Illustration of the main stages of the core accretion model for giant planet formation.



$$d = 5.2 \text{ AU} \quad \sigma_{solids} = 10 \text{ g cm}^{-2}$$

$$T_{neb} = 150 \text{ K} \quad \rho_{neb} = 5 \times 10^{-11} \text{ g cm}^{-3}$$

The Exo-Planet Discovery Era

- 1995 first extra-solar planets
(51 Peg) Hot Jupiters!
- 2009 ~330 exo-planets known
- 2005-10 first Hot and Cool exo-Earths
- 2010-15 Habitable Earths -- common or rare?
- 2020-30 Extra-solar Life? Are we alone?

Two Classes of Planet Discovery Methods

Direct detection:

Detect light from the planet.

- 1) starlight reflected from the planet
- 2) thermal radiation emitted by the planet

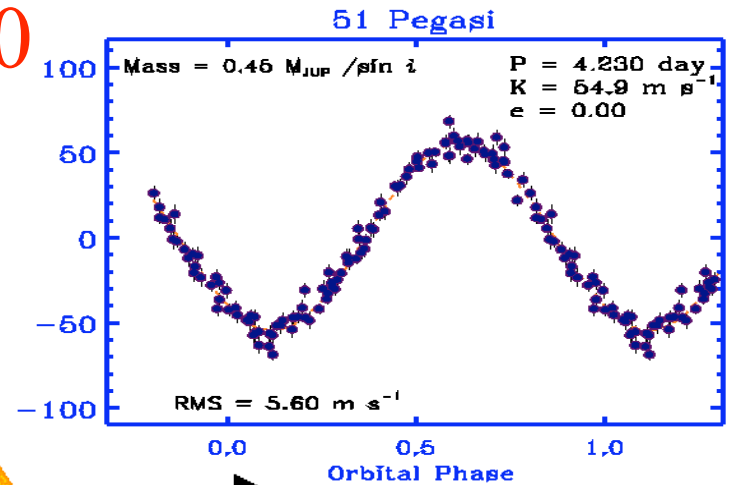
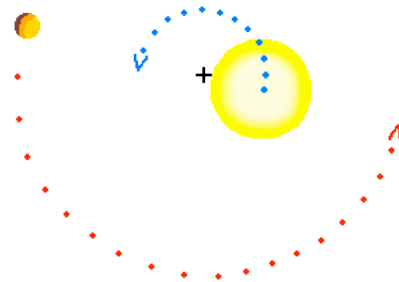
Indirect detection:

Detect effect of planet on light from a star.

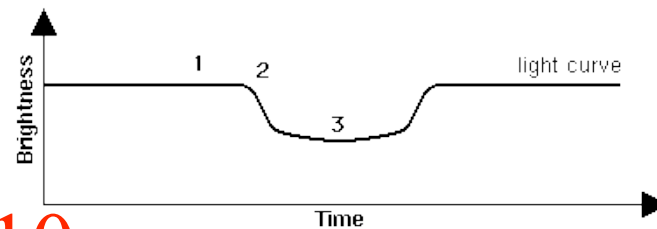
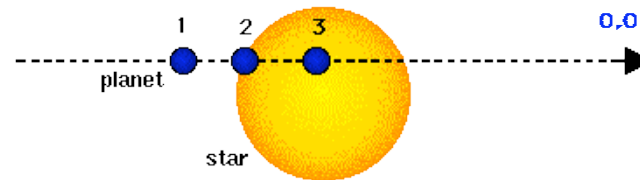
- 1) Stellar wobble (astrometry, radial velocity)
- 2) Transits (planet in edge-on orbit occults stellar surface)
- 3) Microlensing (planet's gravity deflects background starlight)

Indirect Discovery Methods

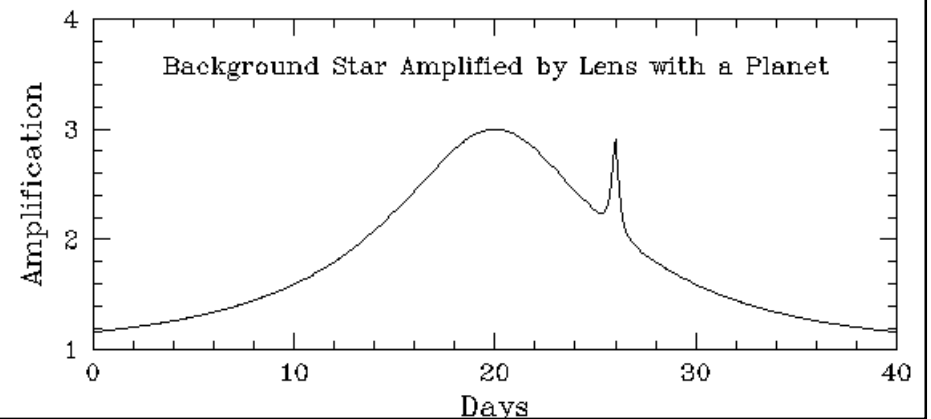
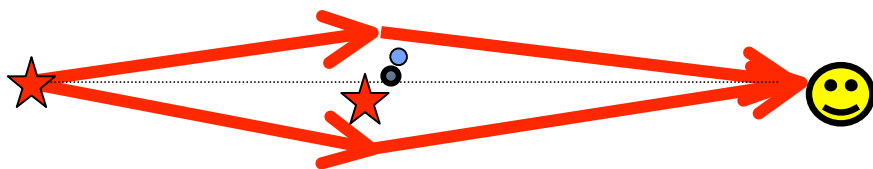
- Doppler Star Wobbles: ~ 300



- Transits: ~ 50

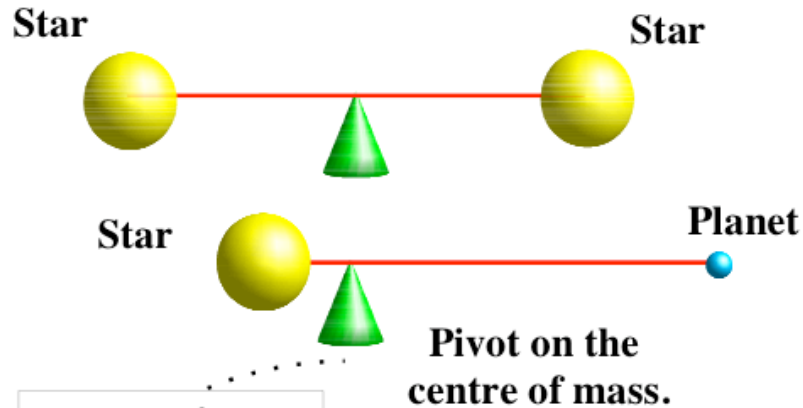


- Microlensing: ~ 10

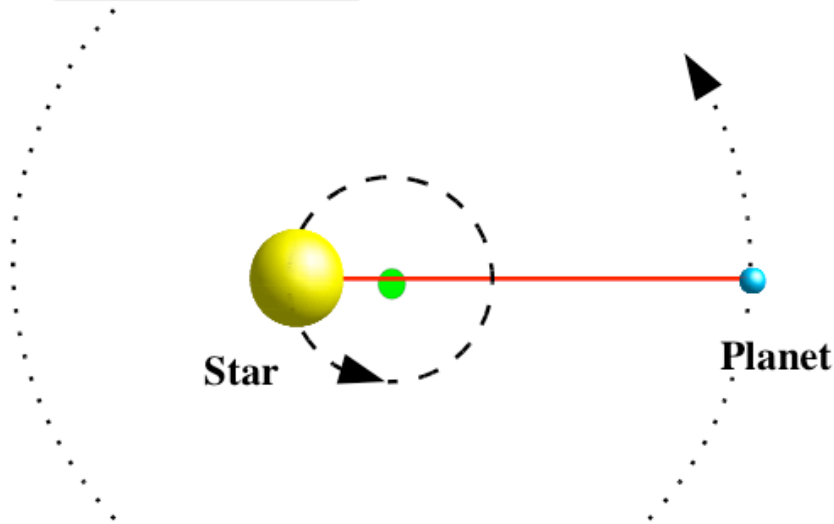


Doppler Wobble Method

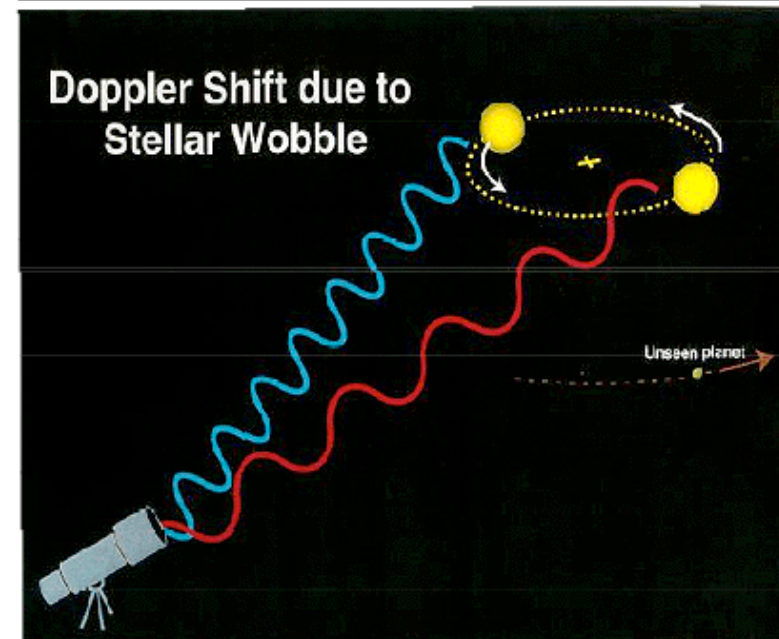
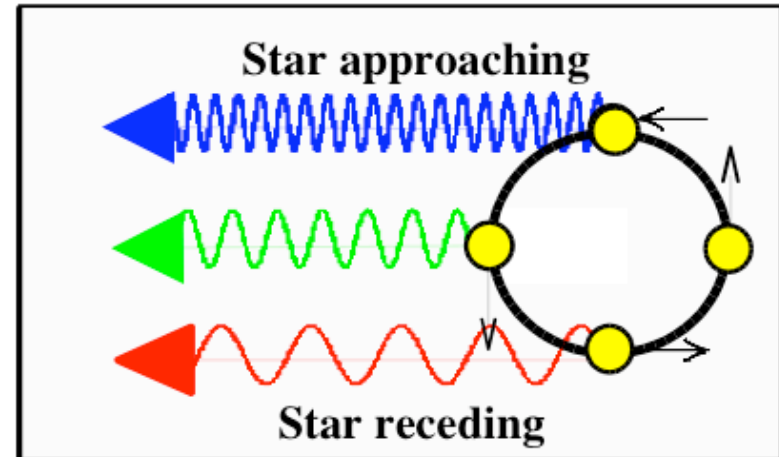
Indirect Method: Star Wobble



Top View:



Doppler effect



1995 *First Doppler Wobble Planet:*

51 Peg b

- Mass: $m_p \sim 0.5 M_j$
- Orbital Period: $P = 4.2$ days!
- Orbit Radius: $a \sim 7 R_*$
- Temperature: $T \sim 2000\text{K}$

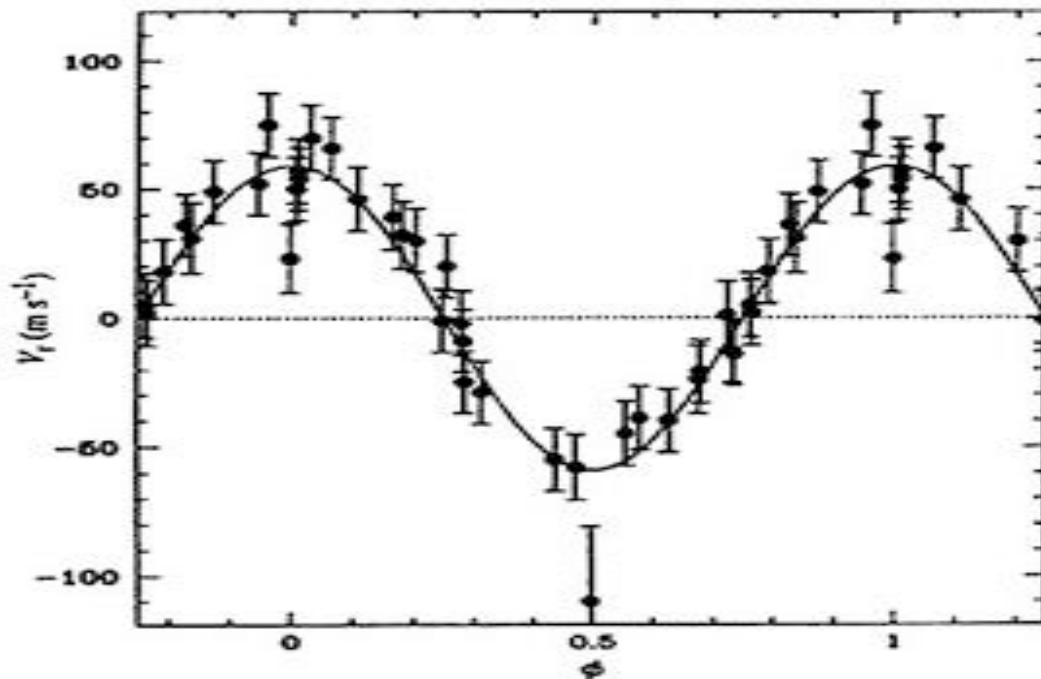


Michel Mayor and Didier Queloz

A new type of planet.

Unknown in the solar system.

Hot Jupiters !

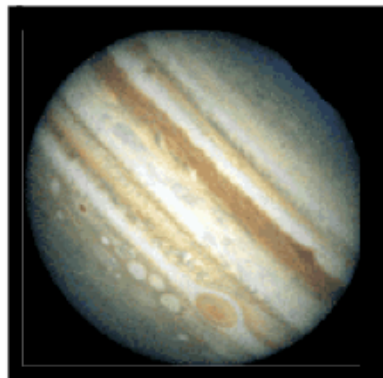


**What are these
"Hot Jupiters" ?**

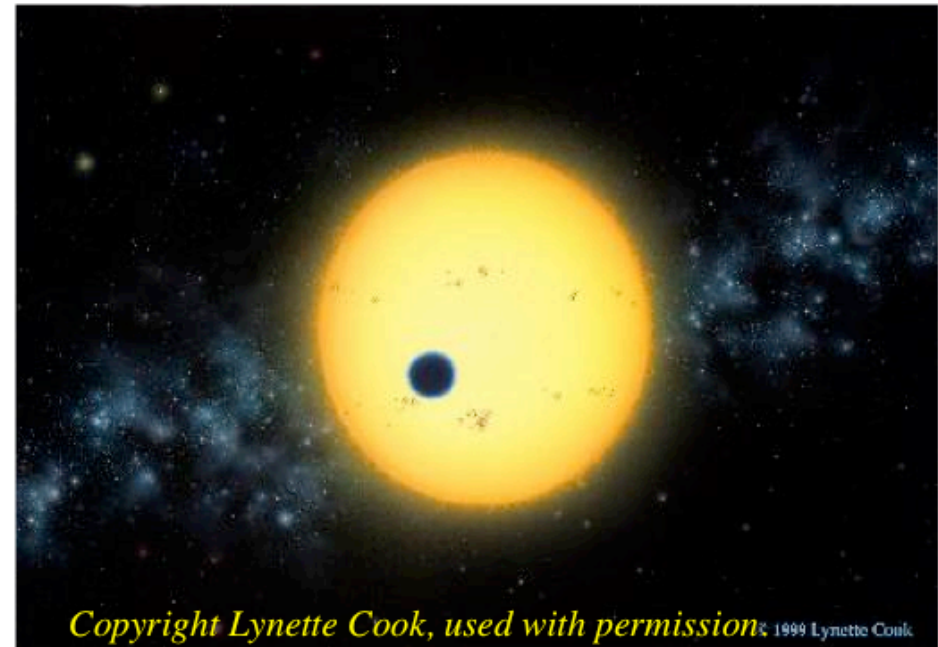
Rock Giants ?



Gas Giants?

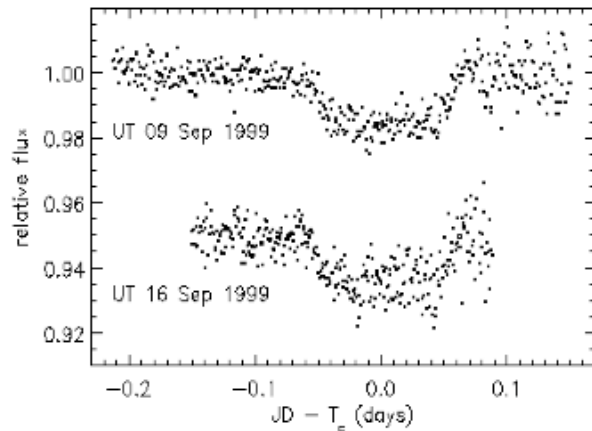


To measure a Planet's size ...



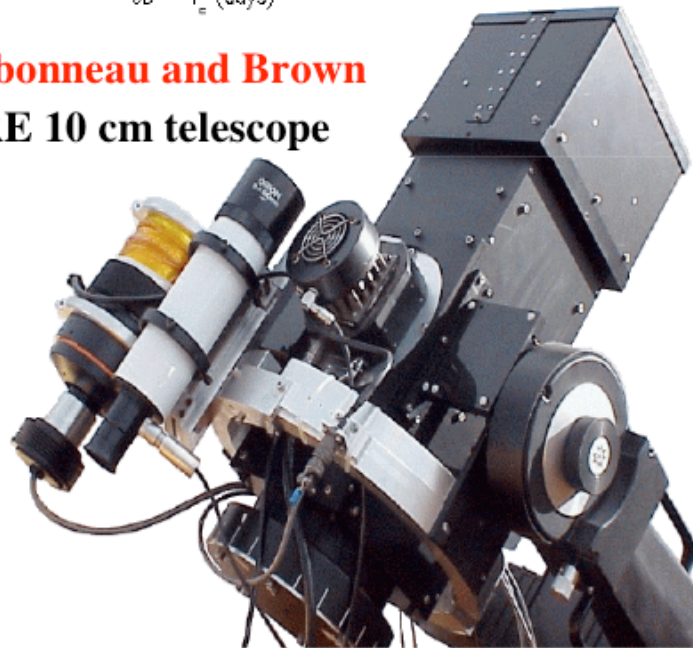
**... look for its silhouette
as it transits across
the face of the star.**

1999 First Planet Transits

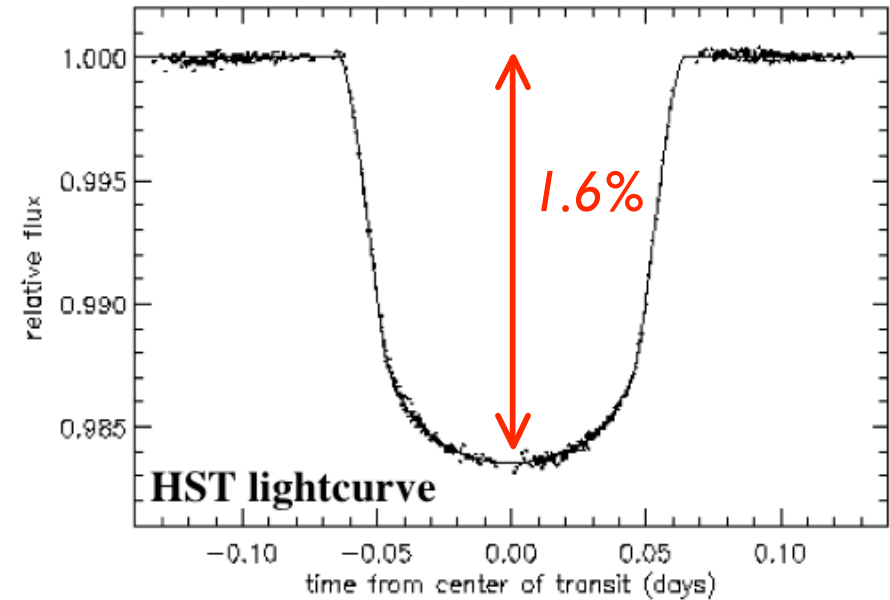


**1.6% "winks"
last 3 hours
repeat every
3.5 days.**

**Charbonneau and Brown
STARE 10 cm telescope**



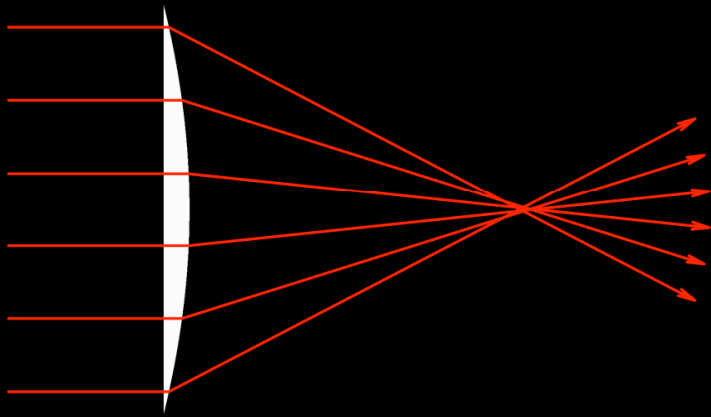
HD 209458 The First Transiting Planet



**Diameter = 1.3 x Jupiter
Mass = 0.6 x Jupiter
Temp = 2000 Centigrade**

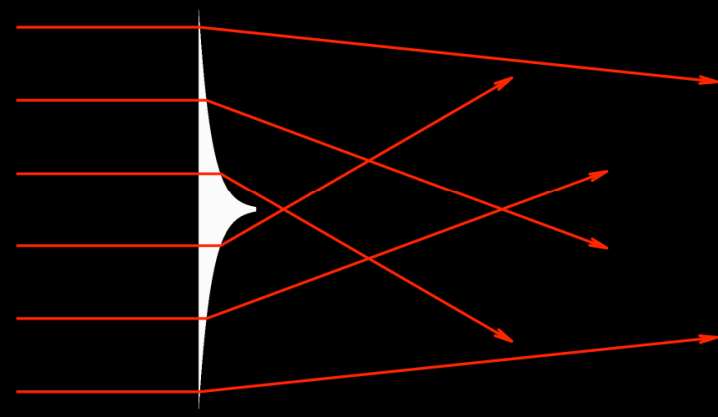
**This "Hot Jupiter"
is a Gas Giant.**

The convex lens



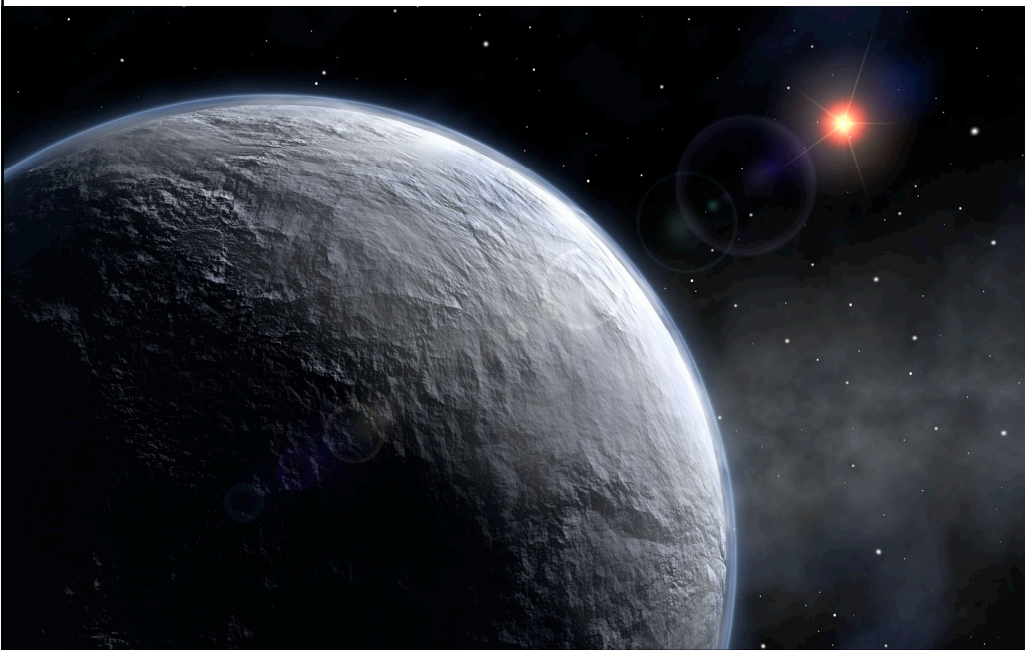
focussing parallel light rays

The wine glass (foot)

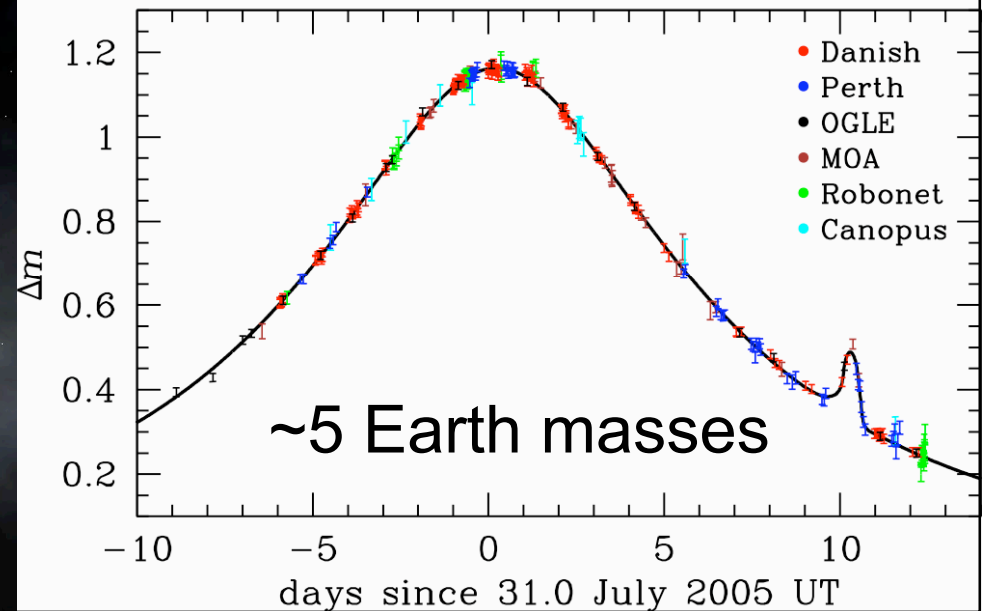


model for gravitational bending

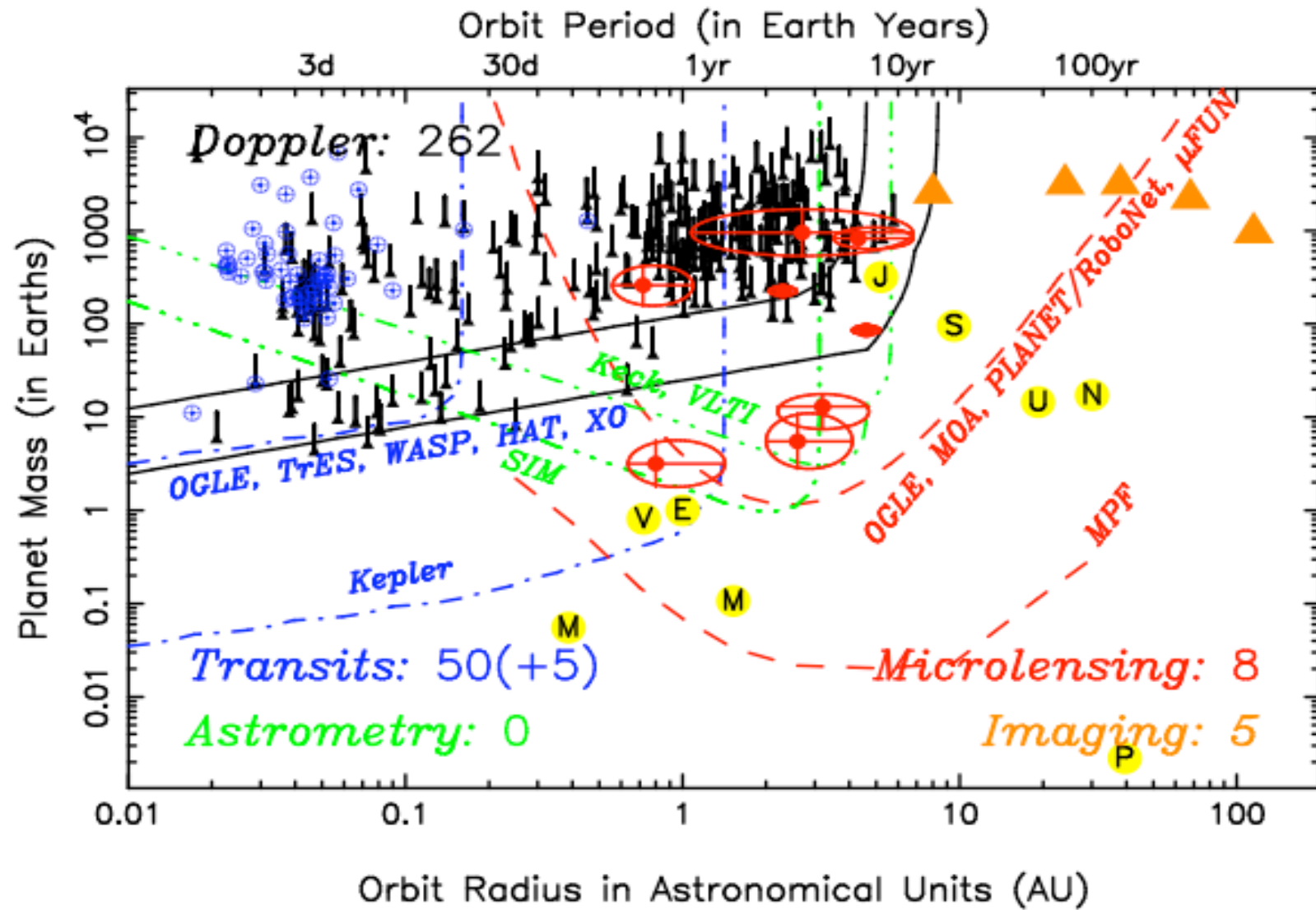
Microlensing searches: cool planets



OGLE 2005-BLG-390



Exoplanets: $50+262+8+5=325$ (Mar 2009)



Definition of a planet

Simplest definition is based solely on mass

- Stars: burn hydrogen
- Brown dwarfs: burn deuterium
- Planets: do not burn deuterium

Deuterium burning limit occurs at around 13 Jupiter masses

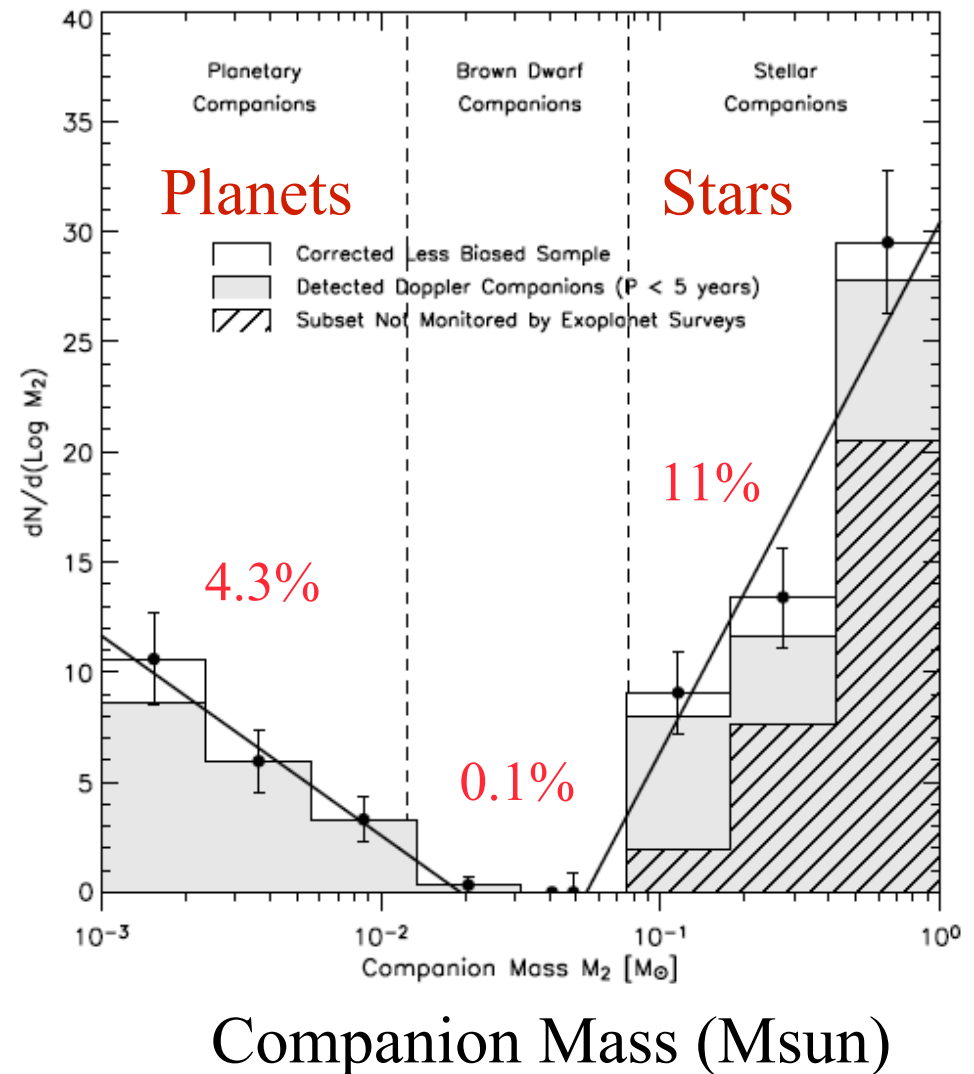
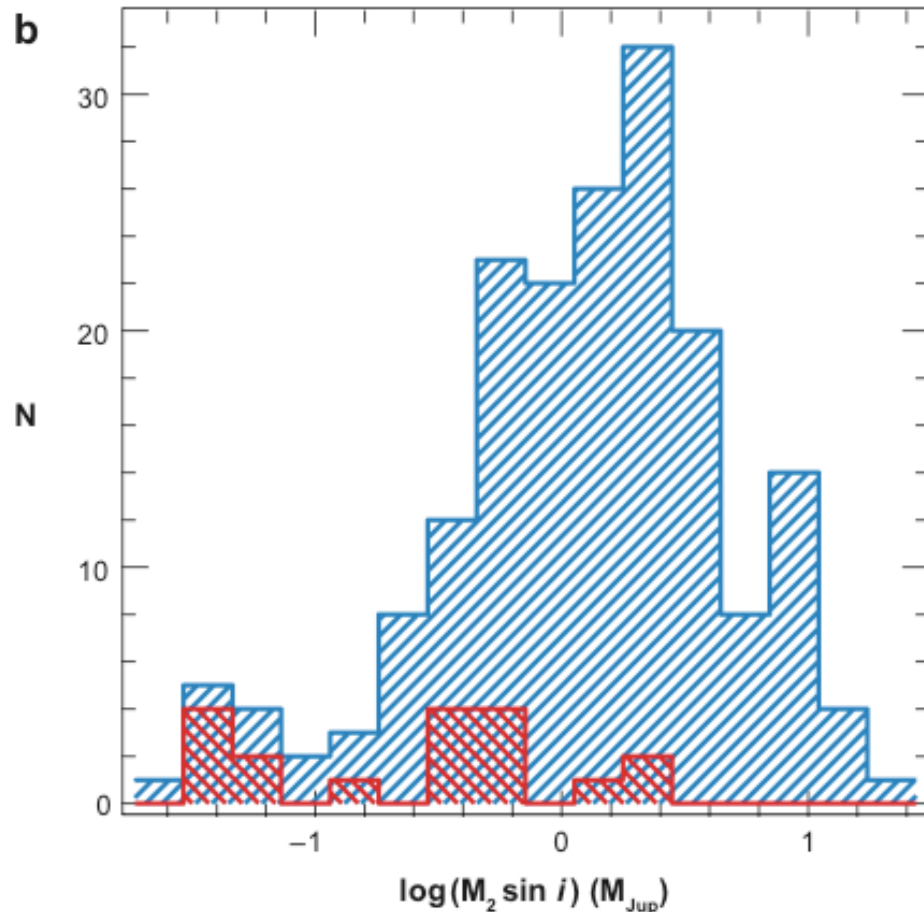
$$1 M_J = 1.9 \times 10^{27} \text{ kg} \approx 10^{-3} M_{sun}$$

For young objects, there is no large change in properties at the deuterium burning limit. ALL young stars / brown dwarfs / planets liberate gravitational potential energy as they contract

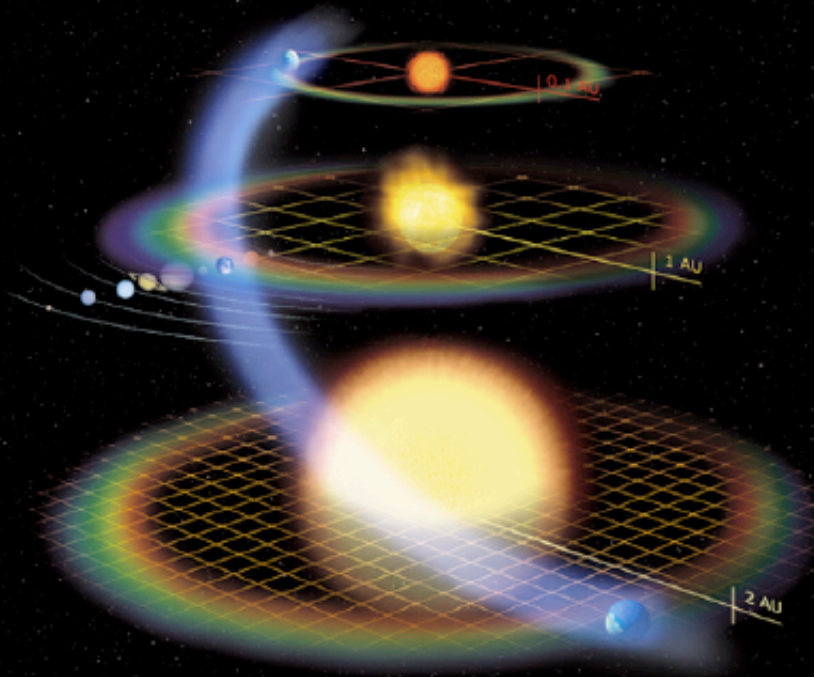
Brown Dwarf Desert

A “brown dwarf desert” separates planets and stars in the mass distribution of close companions ($P < 5\text{yr}$)
Suggests different formation mechanisms.

Planet mass distribution



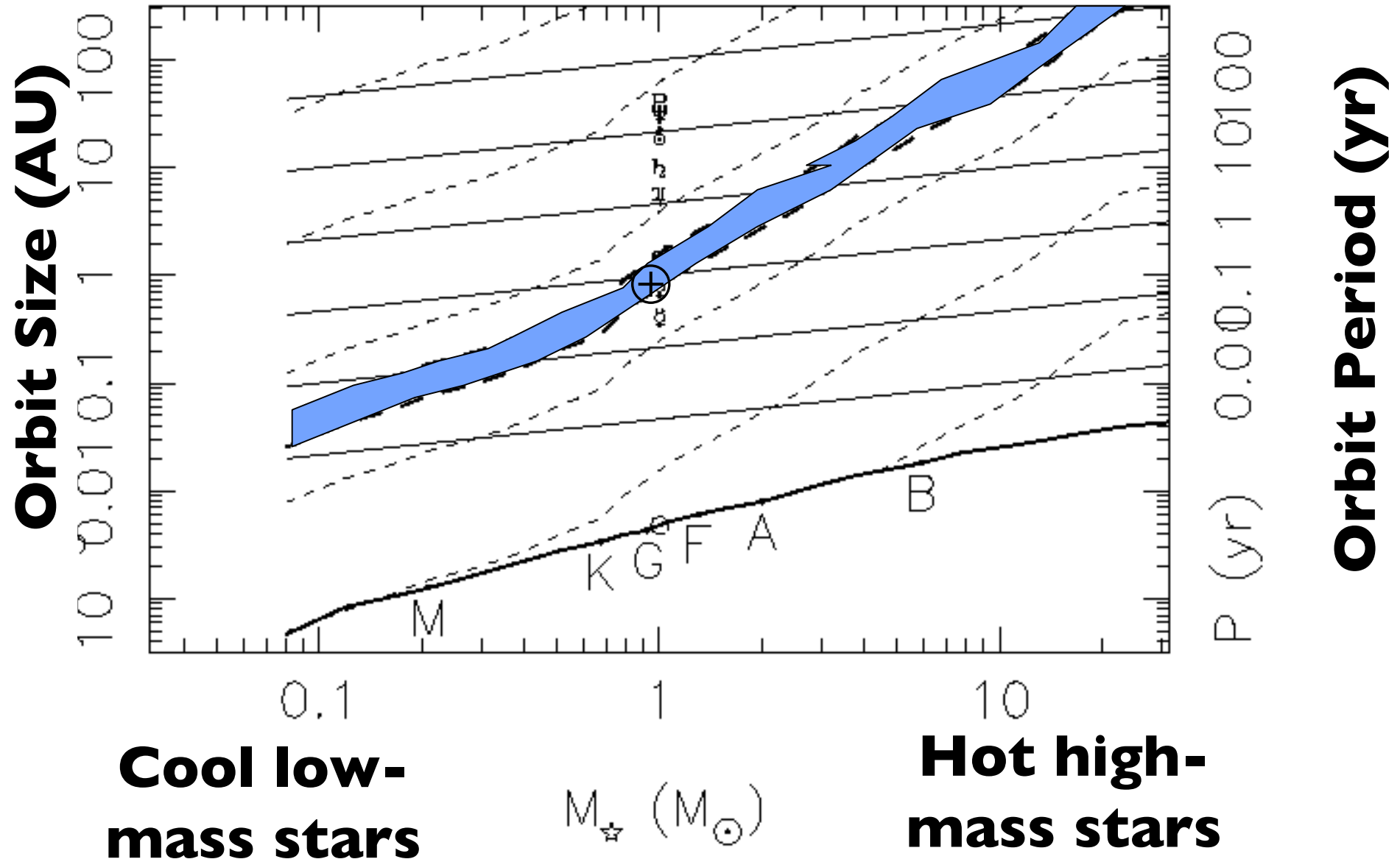
The Habitable Zone

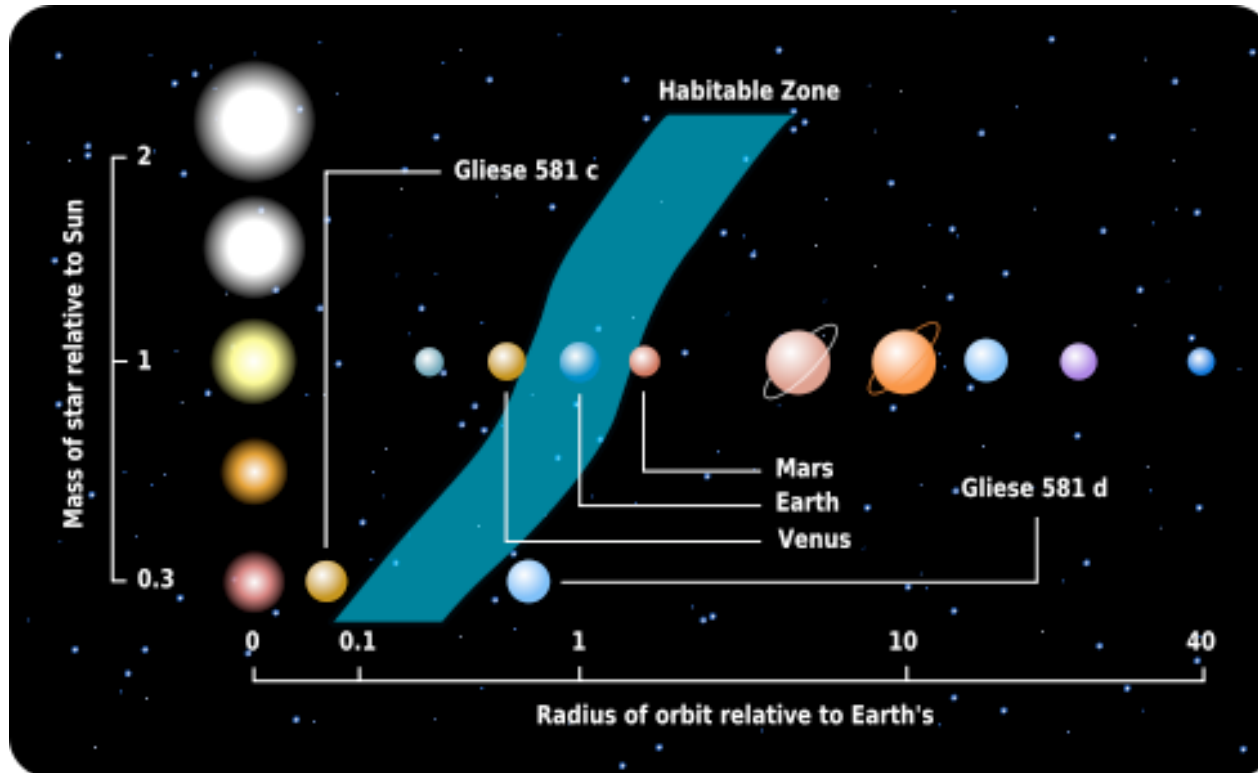


- The habitable zone is that region where liquid water is able to exist on the surface of a planet, but depends on the spectral type and age of the parent star

“The Habitable Zone” (Liquid Water)

$T \sim 300\text{K}$





The mean habitable zone distance for a $1 L_{\odot}$ star is ~ 1 AU

$$\frac{a_{HZ}}{AU} = \left(\frac{L}{L_{sun}} \right)^{1/2}$$

Planets around Gliese 581:

Gliese 581 is M2.5V (0.3 M_{sun} red dwarf star) 6 pc from Earth.

The star, with $T \sim 3500$ K ($L = 0.013 L_{\odot}$), is much cooler and less luminous than the Sun. Its habitable zone is much closer to the star.

Gliese 581c: $m_p \sin(i) = 5.5 m_{earth}$ $P = 13$ day.

Gliese 581d: $m_p \sin(i) = 7.7 m_{earth}$ $P = 84$ day orbit.

Planet Formation Theory (~1995) based on Solar System Planets



If gas giants form outside the “**Snow Line**” ($R > 4 \text{ AU}$, $T < 170\text{K}$)
where dust grains have **ice mantles** ($\text{H}_2\text{O}, \text{NH}_3, \text{CH}_4$).

How then can Hot Jupiters arise?

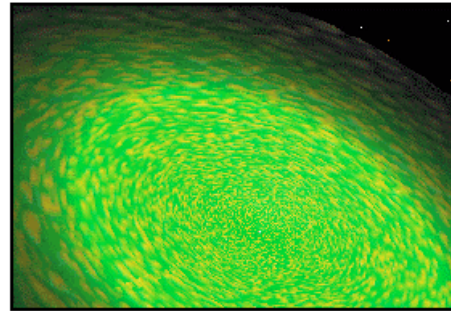
Something important is missing from our
understanding of how planetary systems form.

Is our system typical, or rare ?

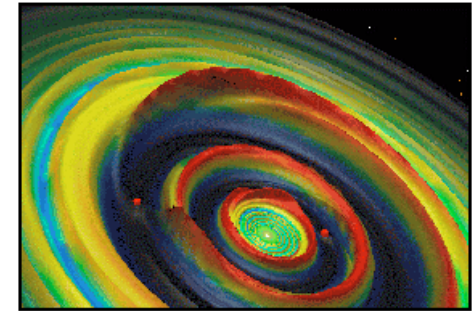
Simulations of Planet Formation and Migration

Evolution of Two Neighboring Planets in a Protostellar Disk

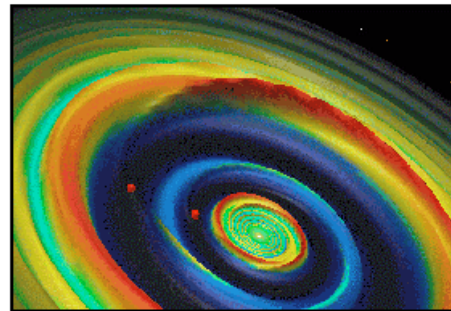
I. Initial Disk



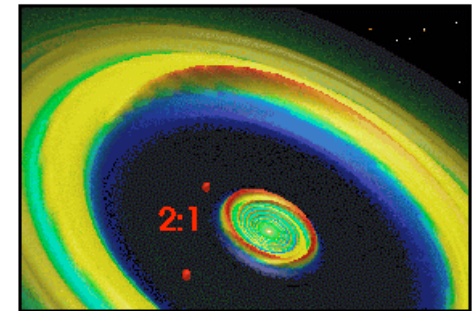
II. Gap Formation



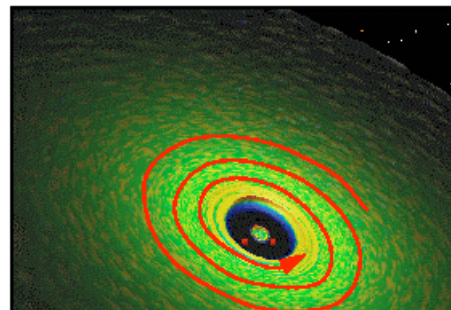
III. Gas Ring Dissipation



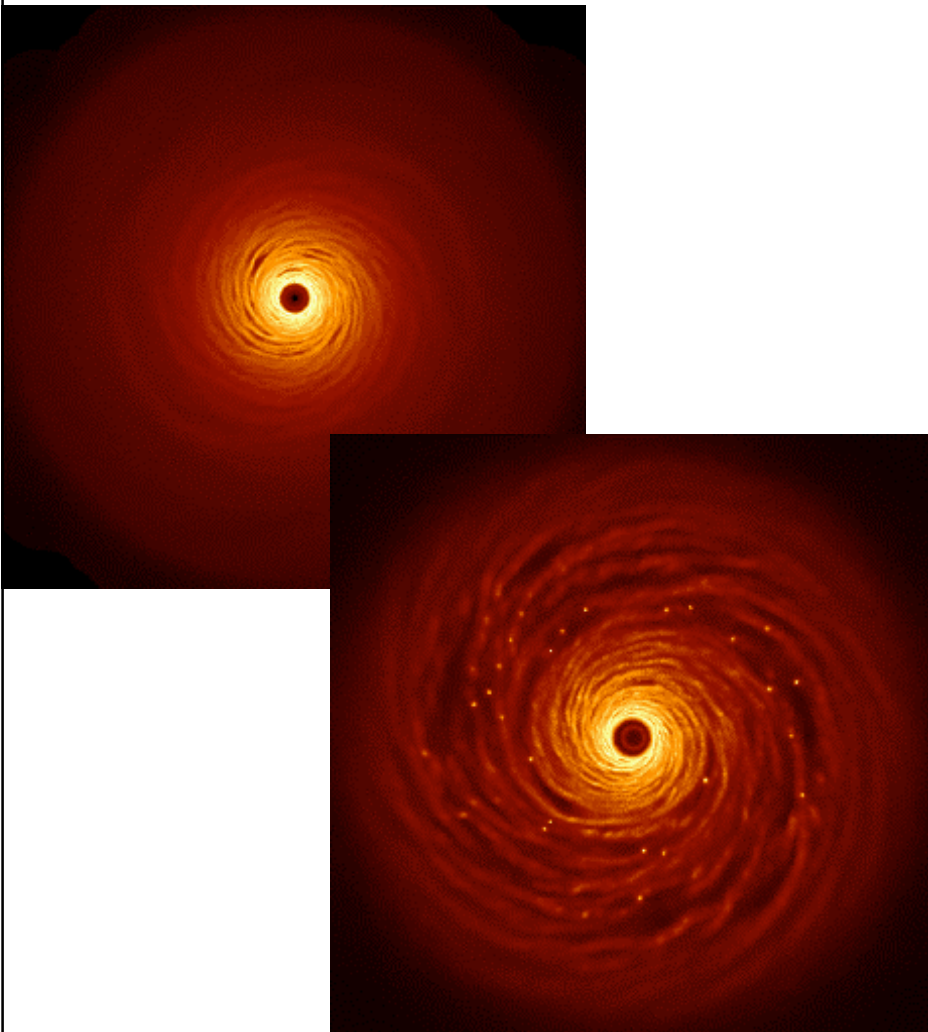
IV. Resonant Configuration



V. Inward Migration



VI. Disk Evaporation

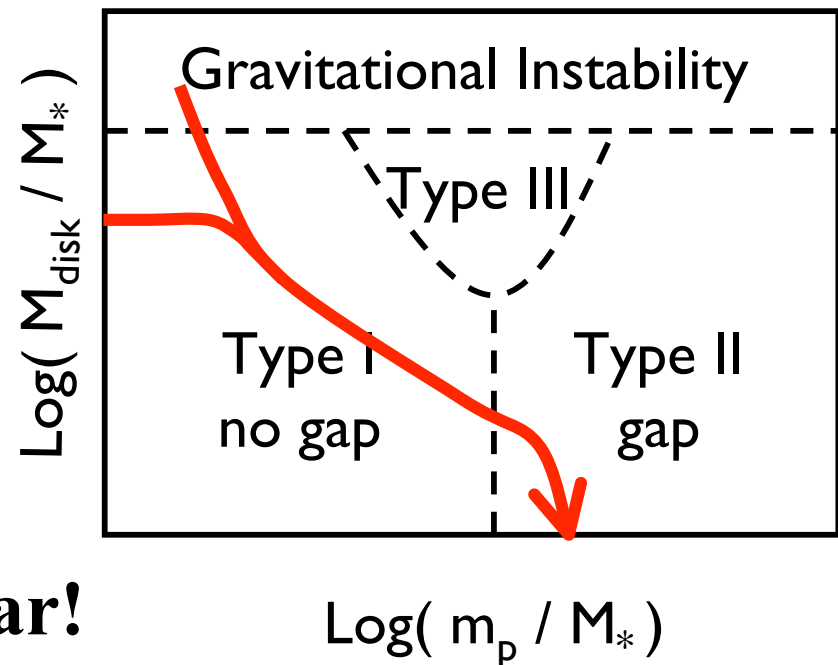


Bryden/Lin 2001

<http://www.ucolick.org/~bryden/2planet>

Orbit Migration is Too Fast : (

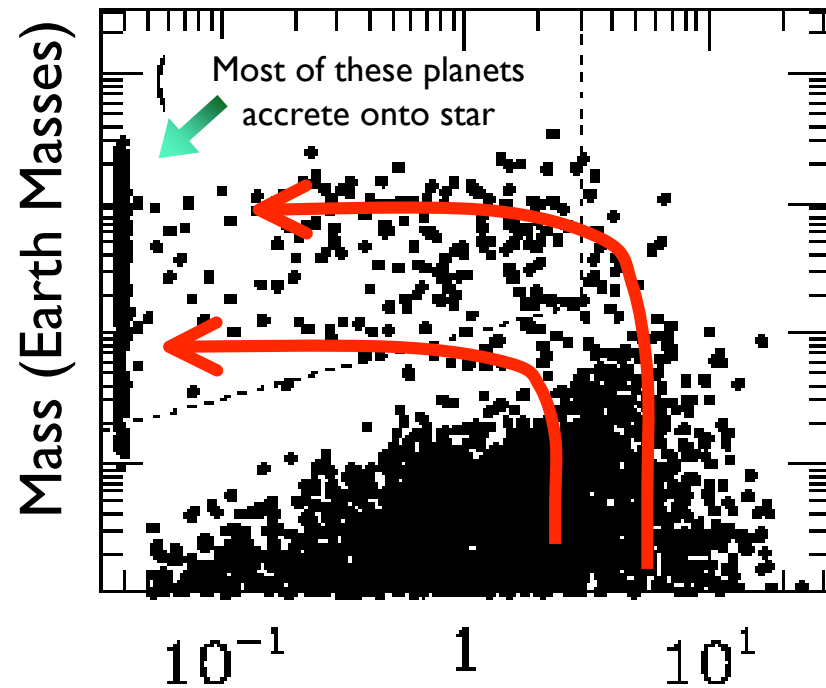
- Spiral waves induced by planet
 - Exchange angular momentum with disk
- Type I -- no gap. **Fast.**
 - $m < \text{Saturn}$ $\sim 10^{4-5}$ yr
- Type II -- gap. **Slow.**
 - $m > \text{Saturn}$ $\sim 10^{6-7}$ yr
- Type III -- **Runaway.**
 - $m \sim \text{Saturn}$ $\sim 10^{2-3}$ yr
- **Planets migrate into the star!**
 - **Must suppress Type I migration.**



(To make planets, a small miracle is needed!)

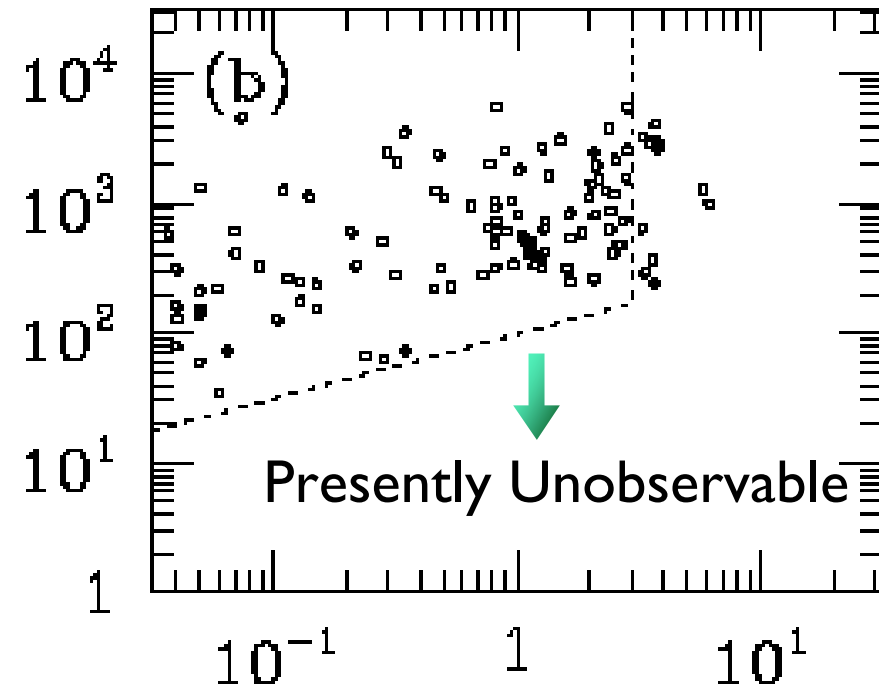
e.g. *Masset & Papaloizou (2003)*

Ida & Lin Model Distribution



Semi-Major Axis (AU)

Observed Distribution



Semi-Major Axis (AU)

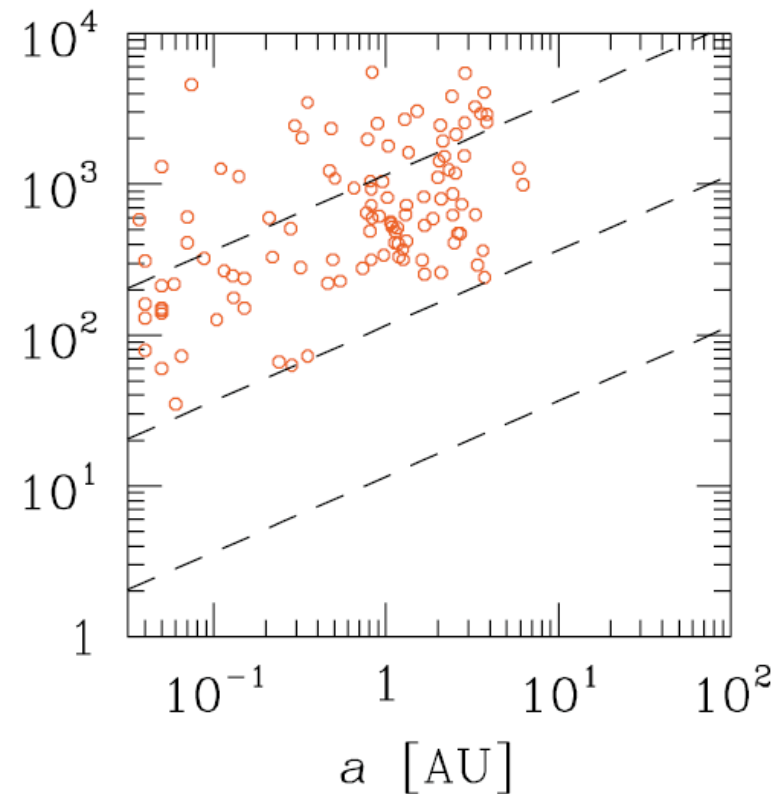
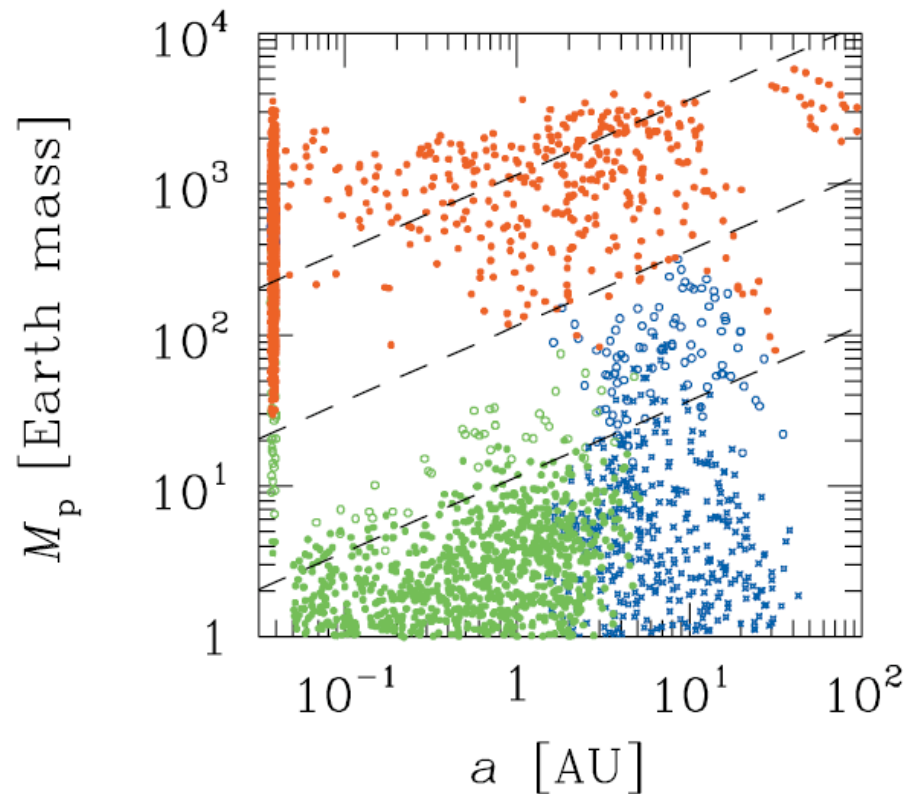
Ida and Lin (2004, 2005) carried out a large number of Monte-Carlo simulations which draw from distributions of disk masses and seed-planetesimals to model the process of core accretion in the presence of migration. These simulations reproduce the planet “desert”, and predict a huge population of terrestrial and ice giant planets somewhat below the current detection threshold for radial velocity surveys.

$$\tau_{mig} = \frac{a}{\dot{a}} = 10^6 \frac{1}{f(g, 0)} \exp^{t/\tau_{dep}} \left(\frac{M_p}{M_J} \right) \left(\frac{a}{1\text{AU}} \right)^{1/2} \text{yr}$$

Formation / Migration Simulations

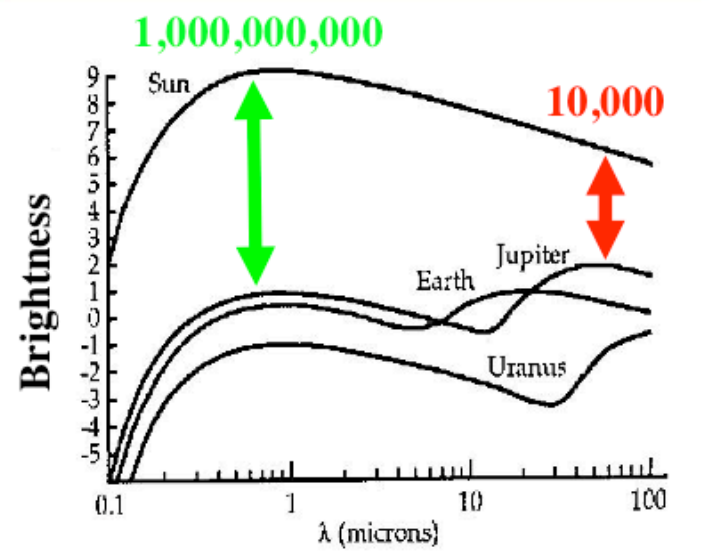
Core accretion + migration simulation by Ida & Lin (2004), showing **gas giants**, **ice giants**, **rocky planets**.

Doppler wobble planets.



Stars are much brighter than their Planets

Contrast between the Sun and the Planets



Visible light Infra-Red light

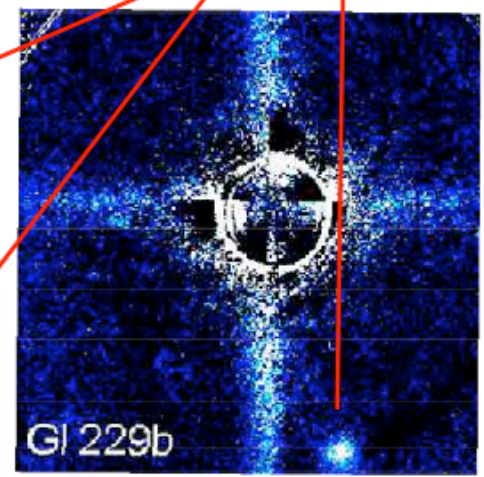
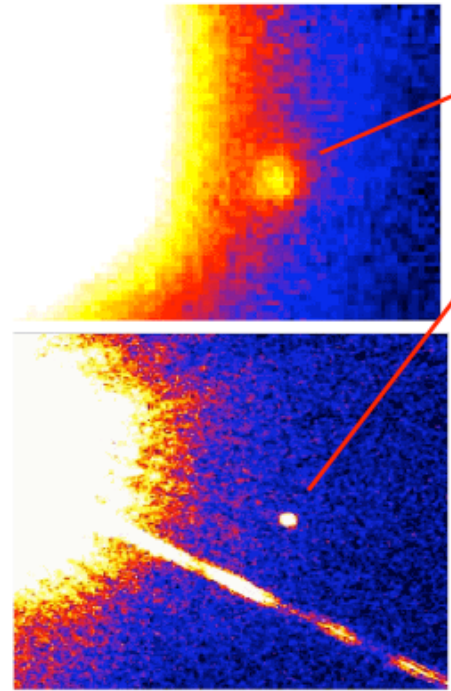
Starlight reflected from clouds

Heat

Direct Imaging is difficult.
Brown Dwarfs found
~~but no Planets ... yet.~~

Mt. Palomar 1.5 m Telescope

Brown Dwarf



Infrared Coronagraph with Adaptive Optics

Hubble Space Telescope

2005: Direct Imaging (with Adaptive Optics)

2MASSW J1207334-393254

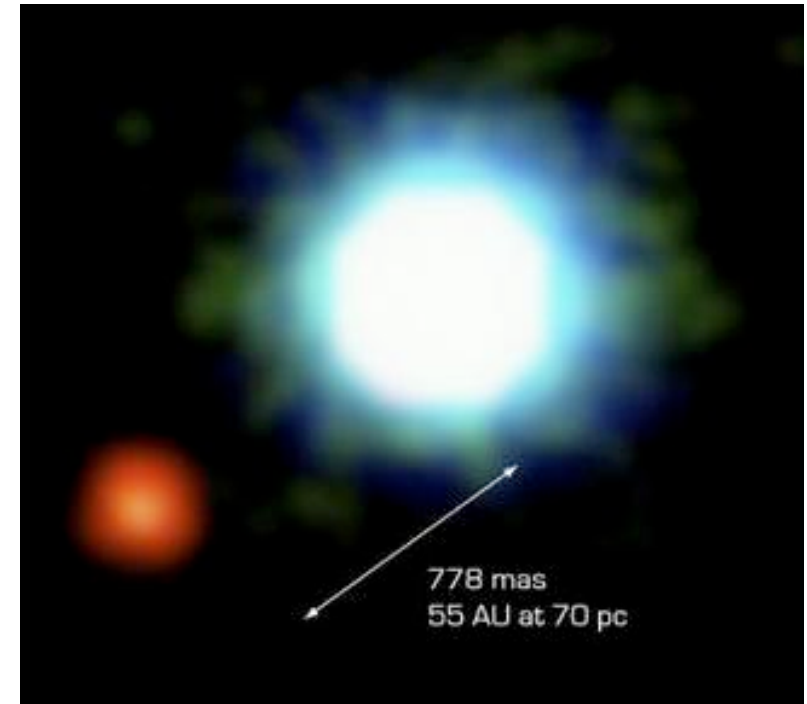
young brown dwarf (mass $\sim 70 M_J$)

companion (mass $\sim 5 M_J$)

Detectable because:

(1) brown dwarf ($T \sim 2950\text{K}$) much cooler and fainter than the Sun

(2) Companion quite far from the brown dwarf ($\sim 55 \text{ AU}$ – beyond the orbit of Pluto)



First directly detected exoplanet -- How do we know it is a planet?
Do planets form differently than stars and brown dwarfs or are they just less massive -- but form in the same way?

Direct Imaging

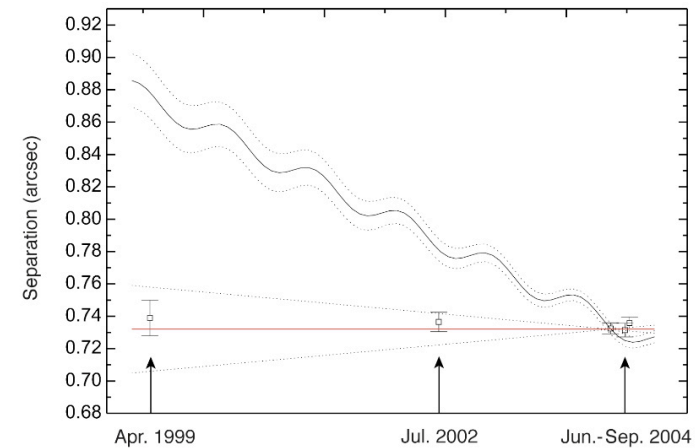
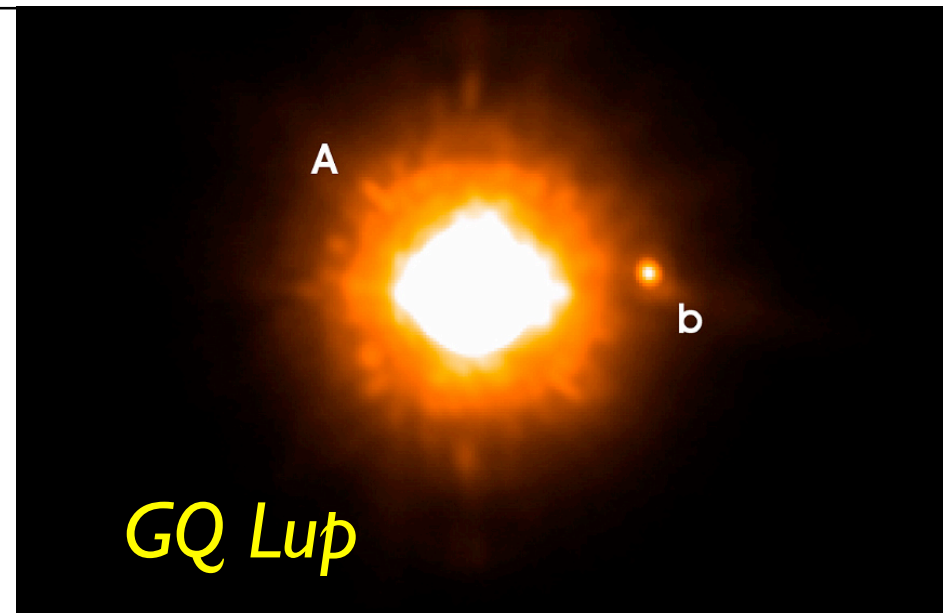
HARD!

Extreme Adaptive Optics

Coronagraphy

Nulling Interferometry

Target dim stars:
white dwarfs, brown dwarfs
for faint companions
with *common proper motion*



GQ Lup: 22 m_j 100 AU

Neuhaeuser et al. 2005

AB Pic : 14 m_j 280 AU

Chauvin et al. 2005

2M1207: 5 m_j 55 AU

Chauvin et al. 2005

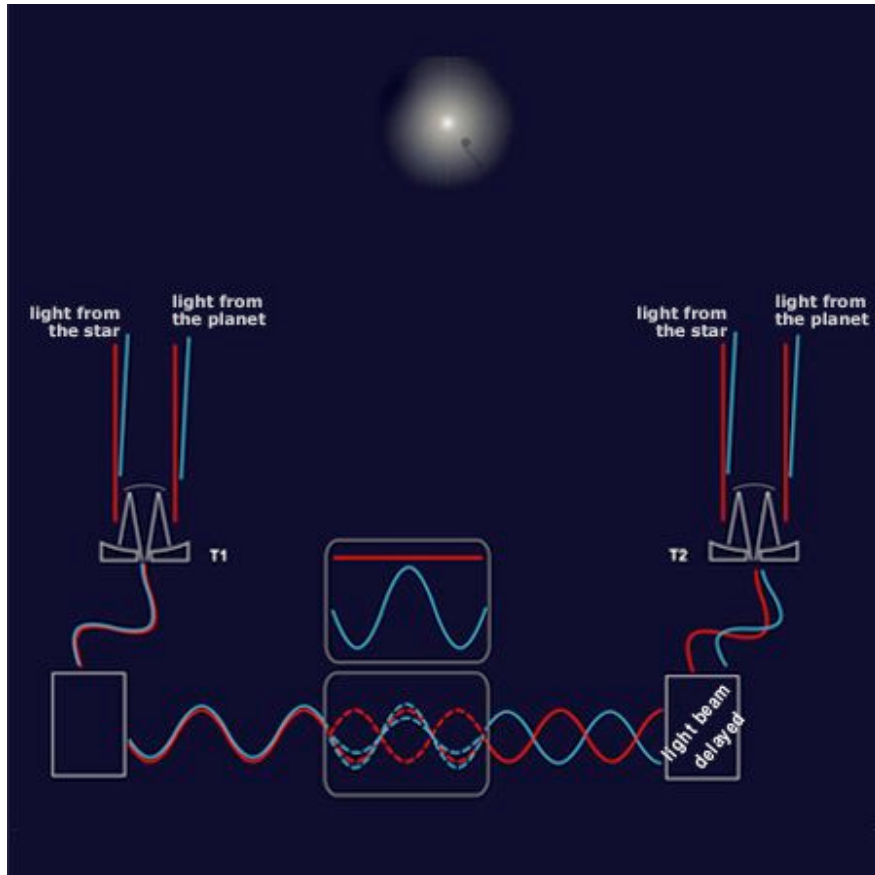
Open GQ Lupi and its Companion
(Barbaro, HST)

© European Southern Observatory



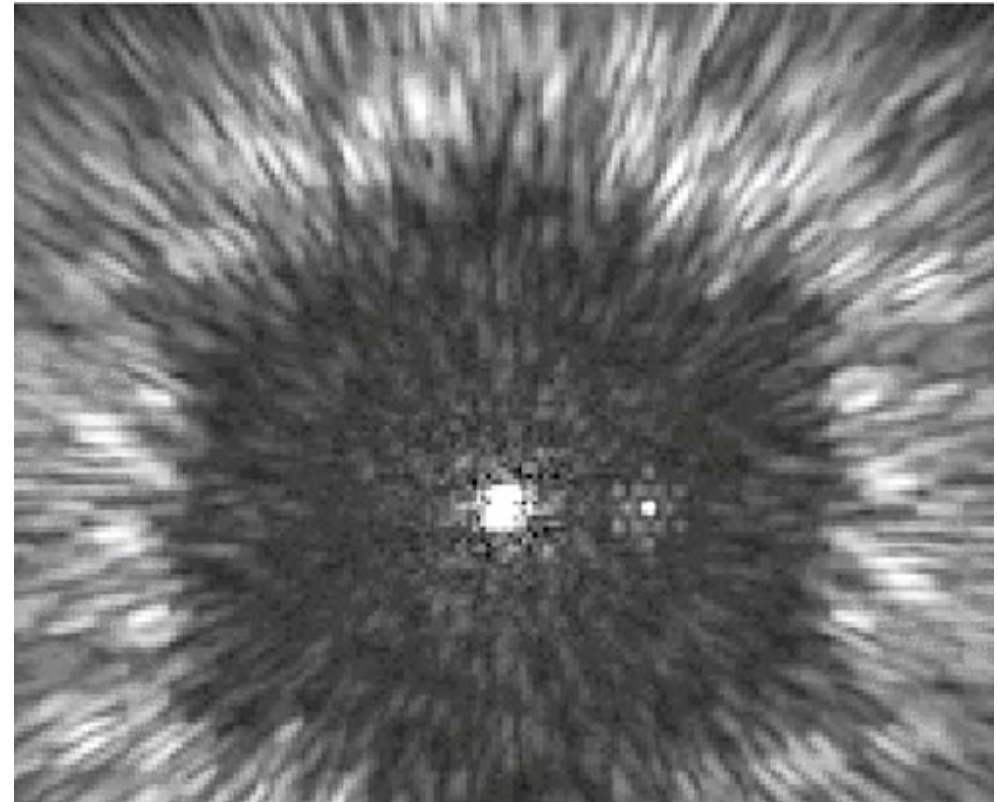
Blocking Stellar Light

Nulling Interferometry



- Use destructive interference to “cancel” the light of the star
- ESA’s Darwin, NASA’s TPF-I (Terrestrial Planet Finder – Interferometry)

Coronagraphic telescope



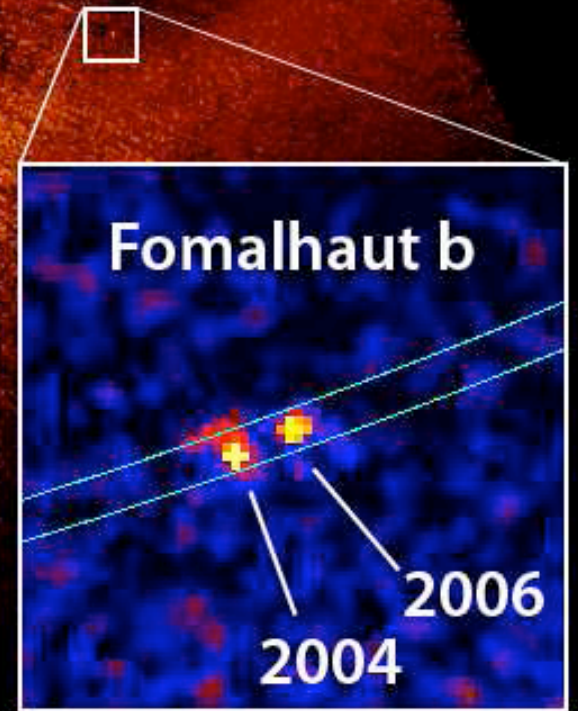
Simulation of a mid-IR image from a space-based coronagraphic telescope of an Earth-like planet orbiting a Sun-like star at a distance of 8 ly.

Direct Images of Planets



D = 25 ly

Kalas et al. Science, Nov 2008

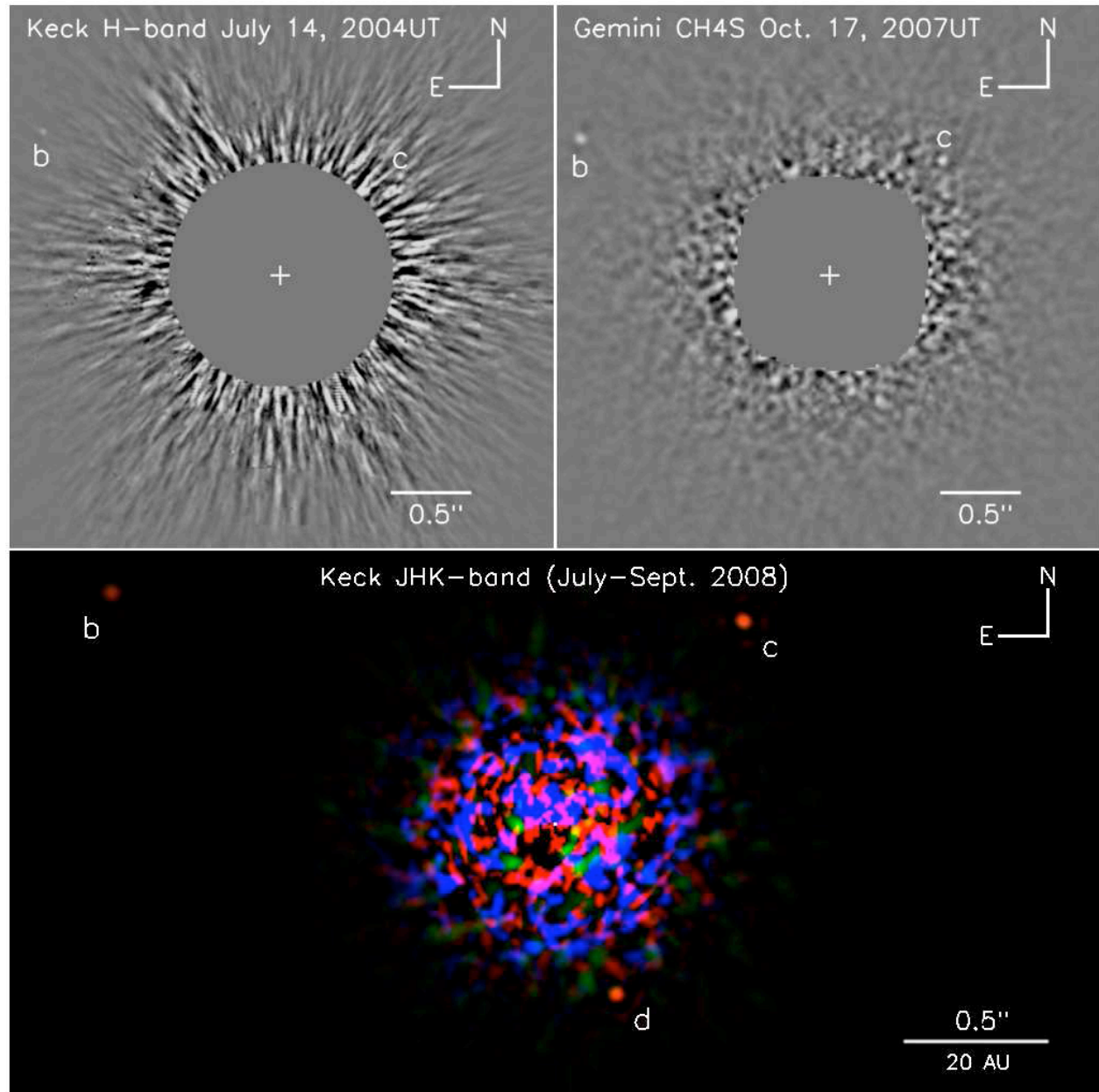


Direct Images of Planets

HR 8799
b,c,d

D = 120 ly

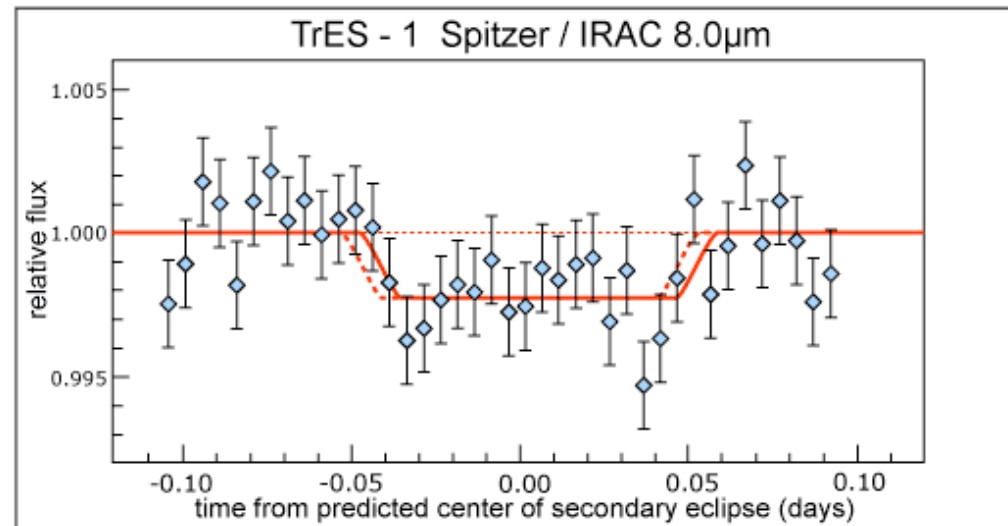
- *Marois et al.*
Science, Nov 2008



Secondary Transits in the Mid-IR

Observe a drop in infrared flux when the planet goes behind the star.

Only possible at long wavelengths where the planet/star flux ratio is increased, and for hot Jupiters ($T > 1000$ K)

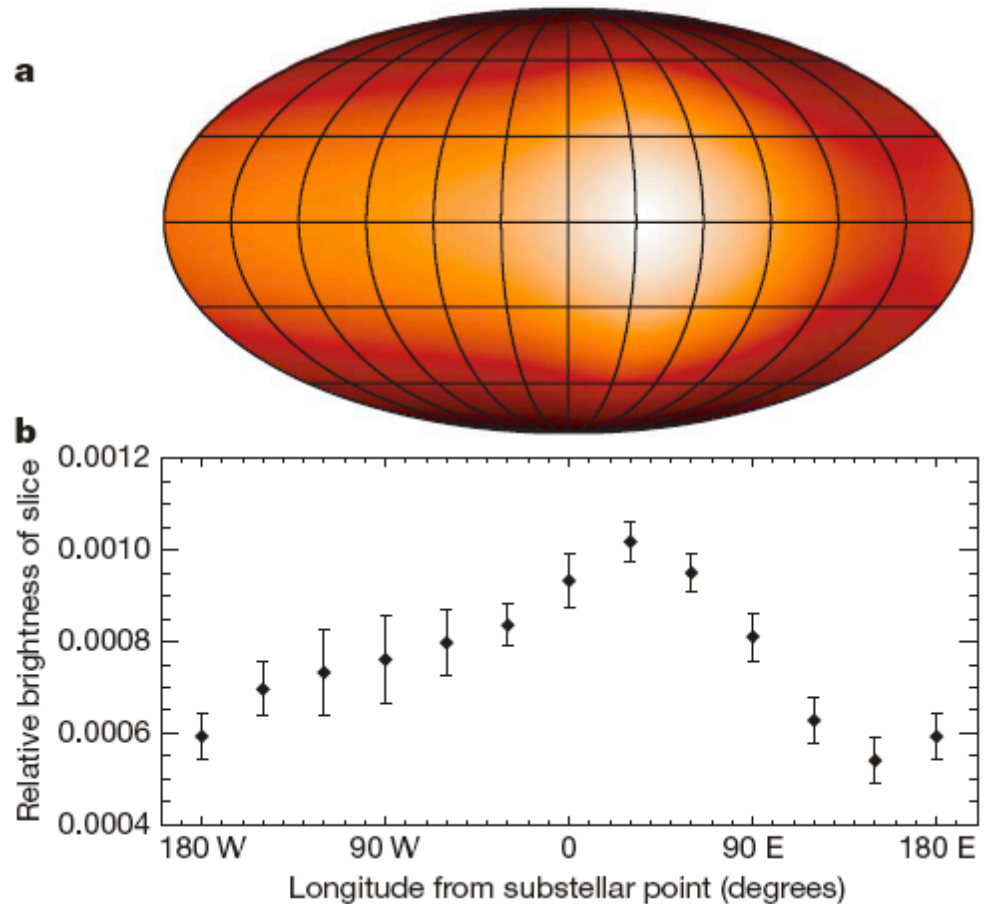
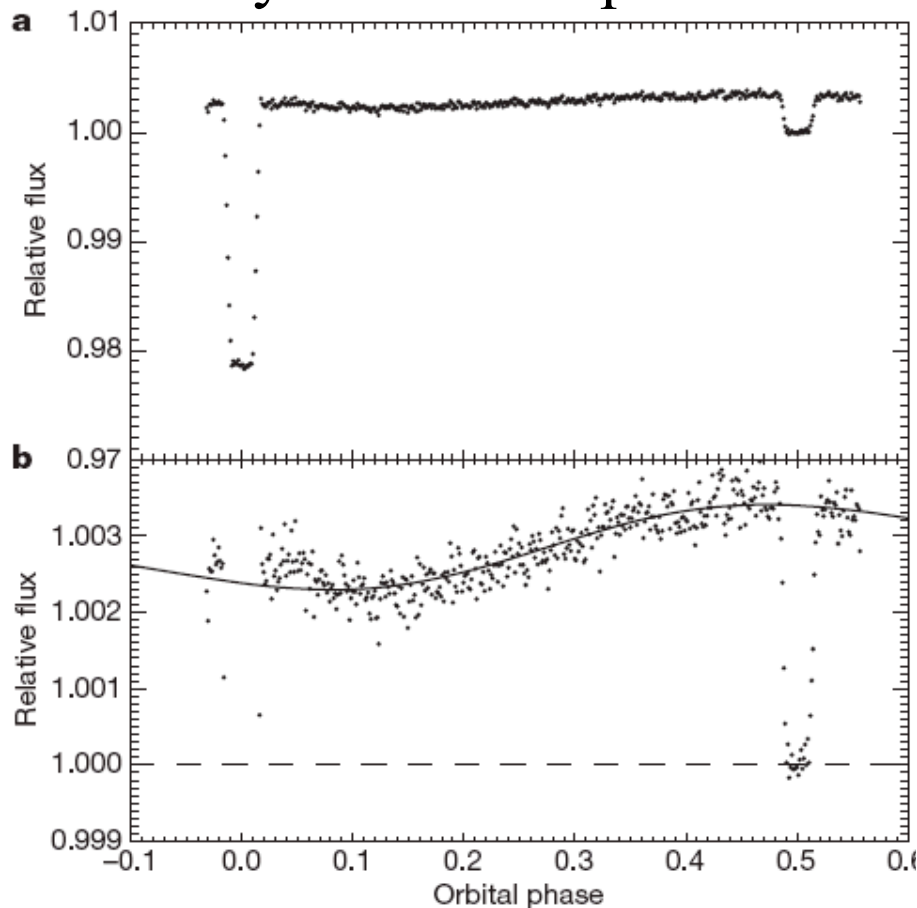


Secondary transit of known transiting planet TRES-1.
Depth of 0.00225 \Rightarrow $T \sim 1060$ K
albedo = 31% (if the planet is in thermal equilibrium with the star).

Note: This is not a discovery technique -- it is a follow-up technique to learn more about known planets.

HD189733b $8\mu\text{m}$ brightness map

- Spitzer/IRAC transit, eclipse, and orbital modulation.
- Planet hotter on star-facing side
- Asymmetric \rightarrow partial heat flow



ESA: Darwin

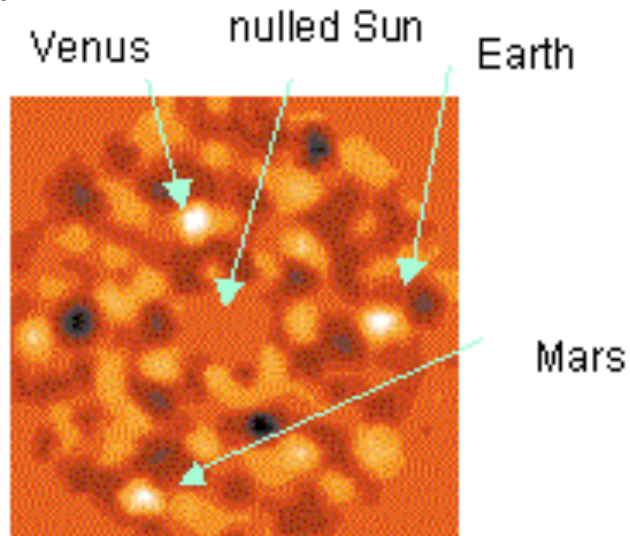
~ 2025-35?

infrared space interferometer

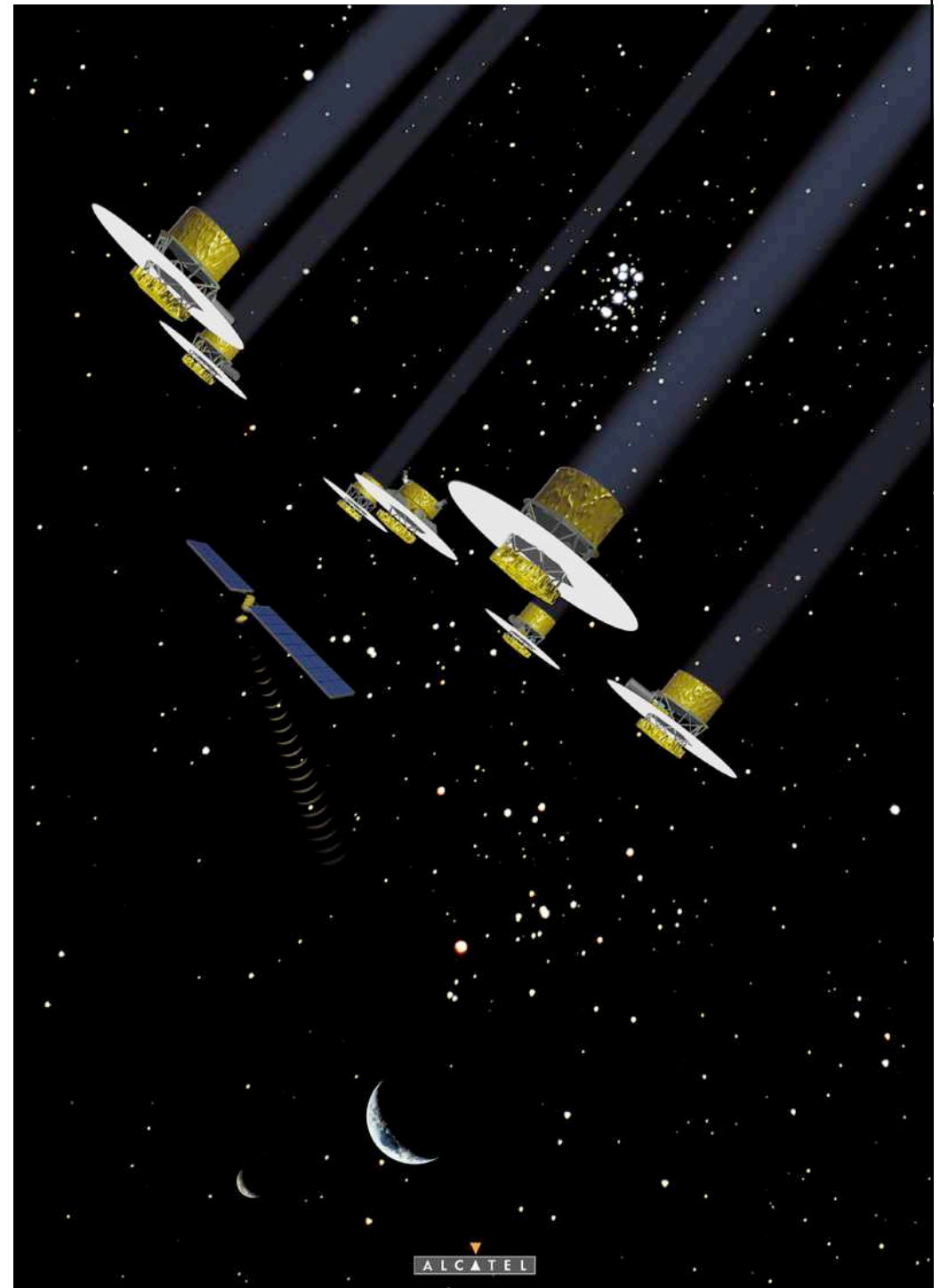
*destructive interference
cancels out the starlight*

snapshot ~500 nearby systems

study ~ 50 in detail



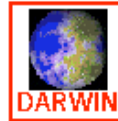
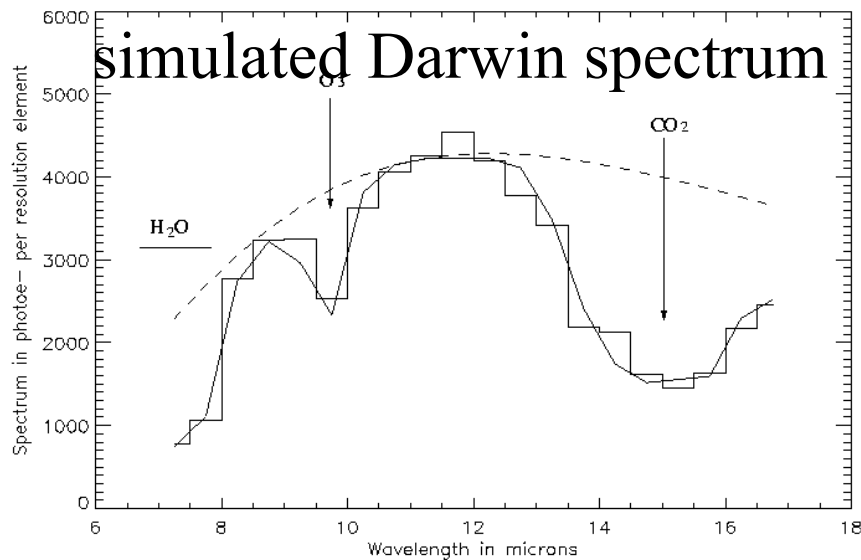
Simulation of an integration on a
Solar System analogue at 10 pc.



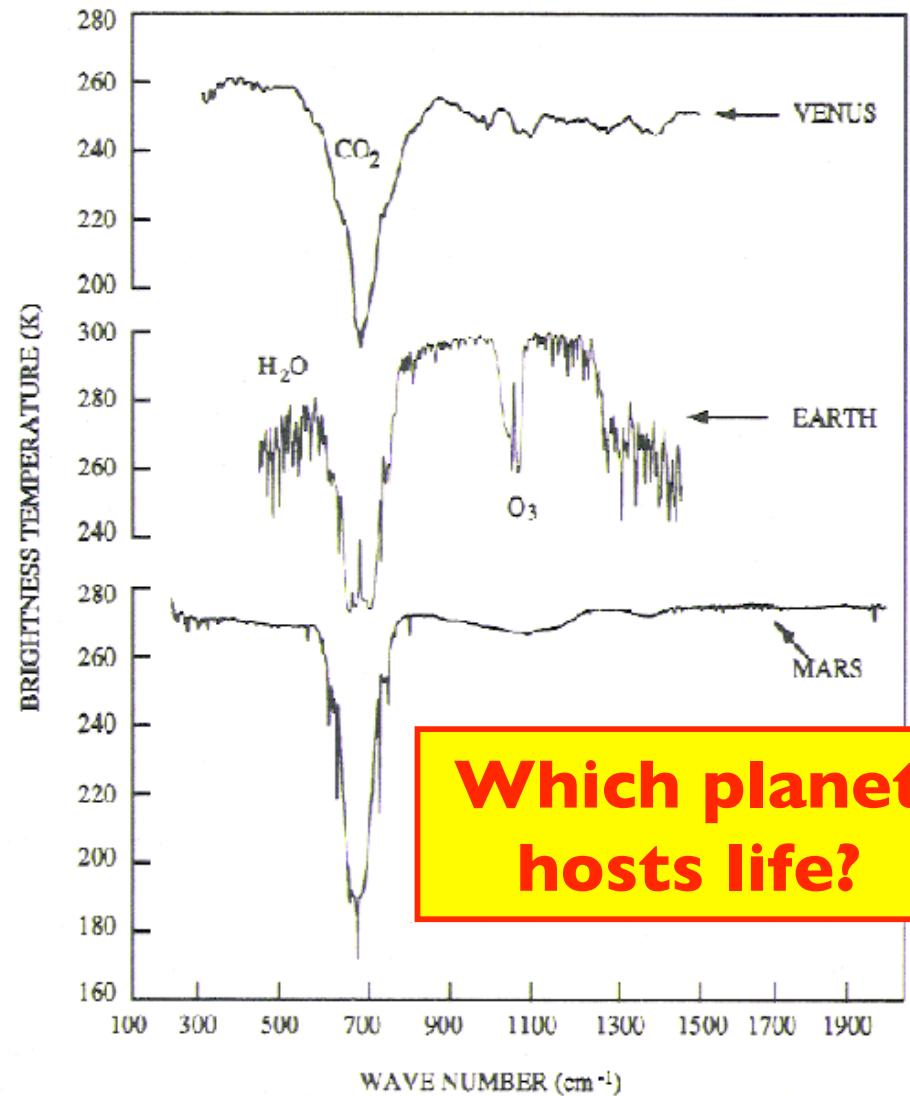
Life's Signature: disequilibrium atmosphere (e.g. oxygen-rich)



Spectroscopy of an Earth at 10pc



Terrestrial Planetary IR Spectra



**Which planet
hosts life?**